



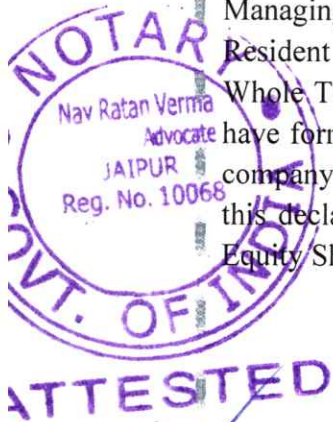
राजस्थान RAJASTHAN

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DECLARATION OF SOLVENCY

CIN : L18101RJ1992PLC006952	Nominal Capital: Rs. 21,97,63,000
Name of Company	Mayur Uniquoters Limited
Address (Regd. Office)	Village Jaitpura, Jaipur- Sikar Road, Jaipur- 303704
Presented by.	Suresh Kumar Poddar, Chairman and Managing Director & CEO and Mr. Arun Kumar Bagaria, Whole time Director

We, Suresh Kumar Poddar S/o Late Champa Lal Poddar, Resident of A 221-224 Ahilya Marg, Hanuman Nagar Extension, Vaishali Nagar, Jaipur- 302021 being the Chairman and Managing Director & CEO and Arun Kumar Bagaria S/o Late Mahesh Kumar Bagaria, Resident of Plot No. D-82/4, Hanuman Nagar D, Vaishali Nagar, Jaipur -302021 being the Whole Time Director, of Mayur Uniquoters Limited do solemnly affirm and declare that we have formed the opinion that Company is capable of meeting its total liabilities and that the company will not be rendered insolvent within a period of one year from the date of making this declaration and the date of passing of Board Resolution for the proposed buy-back of Equity Shares by Mayur Uniquoters Limited



NOTARY (GOVT. OF INDIA)
JAIPUR (RAJ.) INDIA. *S. Jaiswal*

8 AUG 2024

We appended a statement of Company's assets and liabilities as at June 30, 2024 being the latest date, of which the financials are available before the making of this declaration **(Annexure I)**.

We further declare that the Company's audited annual accounts including the Balance Sheet have been filed upto date with the Registrar of Companies, Jaipur.

Signature: *S. K. Poddar*

Name: Suresh Kumar Poddar
Designation: Chairman and Managing Director & CEO

Signature: *Arun Kumar Bagaria*

Name: Arun Kumar Bagaria
Designation: Wholetime Director

Verification

We make this solemn declaration believing the same to be true.

We solemnly declare that we have made a full enquiry into the affairs of the Company including assets and liabilities of this Company and that having done so and having noted that, pursuant to the provisions of Section 68 and any other applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder (including any statutory modification or re-enactment thereof for the time being in force), provisions contained in the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (hereinafter referred to as "the Buy Back Regulations"), as amended, and other applicable provisions; the Board of Directors of Mayur Uniquoters Limited have approved the buy-back of equity shares by way of Board Resolution in their meeting held on **August 08, 2024**.

Verified this day the 8th day of August, 2024.



Signature: *S. K. Poddar*

Name: Suresh Kumar Poddar
Designation: Chairman and Managing Director & CEO



Signature: *Arun Kumar Bagaria*

Name: Arun Kumar Bagaria
Designation: Wholetime Director



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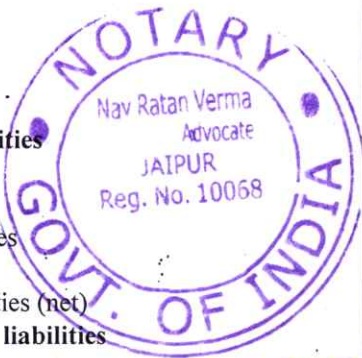
NOTARY (GOVT OF INDIA)
JAIPUR (RAJ) INDIA

- 8 AUG 2024

Mayur Uniquoters Limited
Standalone Balance Sheet
CIN No: L18101RJ1992PLC006952

(Amount in Rs.)

Particulars	As at 31 March 2024	As at 30 June 2024
Assets		
Non-current assets		
Property, plant and equipment	2,21,84,82,537.50	2,19,80,90,375.63
Right-of-use assets	9,47,11,349.12	9,44,51,103.37
Capital work-in-progress	1,05,12,642.53	2,98,19,640.81
Intangible assets	28,64,834.89	27,14,680.39
Financial assets		
(i) Investment in subsidiaries	11,92,85,902.00	11,92,85,902.00
(ii) Investments	37,59,94,692.49	58,97,65,227.75
(iii) Other financial assets	14,40,50,858.00	11,81,27,805.00
Non-current tax assets (net)	2,69,07,177.84	2,69,07,177.84
Other non-current assets	6,81,15,114.80	9,43,21,031.99
Total non-current assets	3,06,09,25,109.17	3,27,34,82,944.78
Current assets		
Inventories	1,53,68,16,899.63	1,55,34,94,130.34
Financial assets		
(i) Investments	1,47,98,59,260.31	1,62,97,70,036.85
(ii) Trade receivables	2,34,67,61,486.31	2,23,03,94,454.86
(iii) Cash and cash equivalents	35,48,25,033.00	50,79,56,238.43
(iv) Bank balances other than (iii) above	1,81,33,014.92	1,84,83,174.02
(v) Other financial assets	66,13,51,768.32	54,81,52,417.83
Other current assets	15,91,63,872.55	26,35,29,288.90
Total current assets	6,55,69,11,335.04	6,75,17,79,741.23
Total assets	9,61,78,36,444.21	10,02,52,62,686.01
Equity and liabilities		
Equity		
Equity share capital	21,97,63,000.00	21,97,63,000.00
Other equity	8,45,77,45,548.43	8,80,53,28,625.99
Total equity	8,67,75,08,548.43	9,02,50,91,625.99
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	7,44,80,636.28	7,12,01,636.48
(ii) Lease liabilities	1,58,24,575.00	1,58,24,307.00
Provisions	4,20,72,917.91	4,61,72,085.91
Deferred tax liabilities (net)	5,91,01,893.00	6,44,34,394.00
Total non-current liabilities	19,14,80,022.19	19,76,32,423.39
Current liabilities		
Financial liabilities		
(i) Borrowings	6,15,10,954.79	4,90,91,708.84
(ii) Lease liabilities	224.00	246.00
(iii) Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	5,26,29,452.44	5,92,81,275.46
-Total outstanding dues of creditors other than micro enterprises and small Enterprises	45,31,93,151.22	46,18,19,718.66
(iv) Other financial liabilities	11,61,36,346.91	12,43,60,837.27
Other current liabilities	2,00,11,878.09	2,16,63,629.12
Provisions	2,95,40,740.74	3,40,25,230.74
Current tax liabilities (net)	1,58,25,125.40	5,22,95,990.54
Total current liabilities	74,88,47,873.59	80,25,38,636.63
Total liabilities	94,03,27,895.78	1,00,01,71,060.02
Total equity and liabilities	9,61,78,36,444.21	10,02,52,62,686.01



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 JAIPUR/RAJASTHAN
 - 8 AUG 2024



S. K. Poddar

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Mayur Uniquoters Limited
Consolidated Balance Sheet as at 30 June 2024
CIN No: L18101RJ1992PLC006952

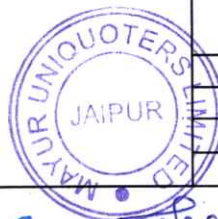
(All amounts in Rs.)

Particulars	As at 31 March 2024	As at 30 June 2024
Assets		
Non-current assets		
Property, plant and equipment	2,22,71,60,115.62	2,20,65,67,642.89
Right-of-use assets	9,47,11,349.12	9,44,51,103.37
Capital work-in-progress	1,05,12,642.53	2,98,19,640.81
Intangible assets	28,64,834.89	27,14,680.39
Financial assets		
(i) Investment in subsidiaries	-	-
(ii) Investments	37,59,94,692.49	58,97,65,227.75
(iii) Other financial assets	14,40,50,858.00	11,81,27,805.00
Deferred tax assets	2,87,25,931.00	17,57,314.00
Non-current tax assets (net)	2,86,24,423.84	2,71,84,750.84
Other non-current assets	6,81,15,114.80	9,43,21,031.99
Total non-current assets	2,98,07,59,962.29	3,16,47,09,197.04
Current assets		
Inventories	2,05,23,74,845.71	2,02,39,02,552.72
Financial assets		
(i) Investments	1,47,98,59,260.31	1,62,97,70,036.85
(ii) Trade receivables	1,58,30,52,290.13	1,64,79,30,353.61
(iii) Cash and cash equivalents	64,14,69,105.67	70,21,34,013.83
(iv) Bank balances other than (iii) above	5,16,33,230.92	4,84,83,174.02
(v) Other financial assets	66,31,08,174.32	54,83,40,116.83
Other current assets	17,63,67,324.52	27,56,69,832.41
Total current assets	6,64,78,64,231.58	6,87,62,30,080.27
Total assets	9,62,86,24,193.87	10,04,09,39,277.31
Equity and liabilities		
Equity		
Equity share capital	21,97,63,000.00	21,97,63,000.00
Other equity	8,45,12,42,320.03	8,82,95,18,693.79
Total equity	8,67,10,05,320.03	9,04,92,81,693.79
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	7,44,80,636.28	7,12,01,636.48
(ii) Lease liabilities	1,58,24,575.00	1,58,24,307.00
Provisions	4,24,15,793.91	4,65,14,961.91
Deferred tax liabilities (net)	7,29,377.00	42,68,895.00
Total non-current liabilities	13,34,50,382.19	13,78,09,800.39
Current liabilities		
Financial liabilities		
(i) Borrowings	6,15,10,954.79	4,90,91,708.84
(ii) Lease liabilities	224.00	246.00
(iii) Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	5,29,88,610.05	5,93,79,280.46
-Total outstanding dues of creditors other than micro enterprises and small	52,17,11,632.02	50,40,38,519.66
(iv) Other financial liabilities	11,86,54,809.91	12,63,09,902.27
Other current liabilities	2,24,63,603.74	2,24,44,718.62
Provisions	3,00,67,839.74	3,47,69,823.74
Current tax liabilities (net)	1,67,70,817.40	5,78,13,583.54
Branch Balances	-	-
Total current liabilities	82,41,68,491.65	85,38,47,783.13
Total liabilities	95,76,18,873.84	99,16,57,583.52
Total equity and liabilities	9,62,86,24,193.87	10,04,09,39,277.31



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 - 8 AUG 2024



K. Poddar *Sejwan*