Manufacturers of Artificial Leather/PVC Vinyl

Ref: MUL/SEC/2024-25/45 Date: August 12, 2024

To,
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
(Maharashtra)
(Scrip Code: BSE- 522249)

National Stock Exchange of India Ltd Exchange Plaza, 5<sup>th</sup>Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 (Maharashtra)

(Trading Symbol: MAYURUNIQ)

Subject: Newspaper advertisement relating to Public Announcement for the Buyback of Equity Shares of the Company.

Dear Sir/Madam,

This has reference to our letter dated August 08, 2024, wherein it was intimated that the Board of Directors of the Company have approved the buyback of up to 5,00,000 (Five Lakhs Only) fully paid-up equity shares of the Company, having a face value of ₹ 5/- (Rupees Five only) each ("Equity Shares"), at a price of Rs. 800/- (Rupees Eight Hundred Only) per Equity Share payable in cash, for an aggregate amount up to Rs 40,00,00,000/- (Rupees Forty Crores only), on a proportionate basis through the tender offer route ("Buyback"), in accordance with the Companies Act, 2013, as amended, and rules made thereunder, and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") and other applicable laws.

Please note that, in compliance with Regulation 7(i) of the Buyback Regulations, the public announcement pertaining to the Buyback has been published in the English and Vernacular Language newspapers on August 12, 2024, please find attached herewith copies of the advertisement published.

The Copy of the Newspapers are also available on the Company's website i.e. www.mayuruniquoters.com

Kindly take above information on record.

Thanking you,

For Mayur Uniquoters Limited

Pawan Kumawat
Company Secretary and Compliance Officer
M. No. – ACS 25377





# **MAYUR UNIQUOTERS LIMITED**

CIN: L18101RJ1992PLC006952

Registered Office: Village Jaitpur, Jaipur-Sikar Road Place, Jaipur, Rajasthan 303 704 | Tel: 01423-224001 Corporate Office: 28, 4th Floor, Lakshmi Complex, M.I. Road, Jaipur - 302001, Rajasthan | Tel. No.: 0141-2361132 Website: www.mayuruniquoters.com, Email: secr@mayur.biz,

Contact Person: Mr. Pawan Kumar Kumawat, Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF FULLY PAID-UP EQUITY SHARES OF MAYUR UNIQUOTERS LIMITED FOR THE BUY-BACK OF FULLY PAID-UP EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED. This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulations, 2018, as amended (the "Buy-back Regulations") for the time being in force including any statutory modifications and amendments

from time to time and contains the disclosures as specified in Schedule II of the Buy-back Regulations. OFFER FOR BUY-BACK OF UP TO 500000 (FIVE LAKH ONLY) FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF RS. 5/- (RUPEES FIVE ONLY) EACH AT A PRICE OF RS. 800/- (RUPEES EIGHT HUNDRED ONLY) PER FULLY PAID-UP EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE "TENDER" OFFER" ROUTE AS PRESCRIBED UNDER THE BUY-BACK REGULATIONS USING STOCK EXCHANGE MECHANISM.

- DETAILS OF BUY BACK OFFER AND OFFER PRICE The Board of Directors of Mayur Uniquoters Limited (the board of directors of the Company hereinafter referred to as the
- "Board", which expression includes any committee constituted and authorized by the Board to exercise its powers), at its meeting held on August 08, 2024 (the "Board Meeting"), pursuant to the provisions of Article 63 of Articles of Association of the Company, Section 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Management and Administration) Rules, 2014, to the extent applicable, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), and in compliance with the Buyback Regulations 7. and subject to such approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the buyback by the Company of up to 500000 (Five Lakhs only) Fully Paid-up Equity Shares of face value of Rs. 5/- each (representing up to 1.14% of the total number of Equity Shares in the total paid-up Equity Share Capital of the Company) at a price of Rs. 800/- (Rupees Eight Hundred Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to Rs. 40,00,00,000/- (Rupees Forty Crore Only) ("Buyback Size"), which represents 4.62% and 4.57% of the aggregate of the paid-up Equity Share Capital and Free Reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024 respectively (which is within the statutory limits of 10% of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the
- 1.2 The Buyback Size does not include expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisor's/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Transaction Cost").

provisions of the Companies Act), on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold Equity Shares as on August 23, 2024 (the "Record Date").

- 1.3 The Equity Shares are listed on the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE") (hereinafter together referred to as the "Stock Exchanges").
- 1.4 In addition to the regulations/statutes referred to in paragraph 1.1 above, the Buy-back is also in accordance with the Companies (Management and Administration) Rules, 2014, to the extent applicable and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Buy-back shall be undertaken on a proportionate basis from the equity shareholders holding fully paid-up equity shares of the Company as on the Record Date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) read with Chapter III of the Buy-back Regulations. Additionally, the Buy-back shall be subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/ DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13. 2021, as amended from time to time ("SEBI Circulars").
- Participation in the Buy-back by Eligible Shareholders may trigger capital gains taxation in India and in their country of residence. The transaction of Buy-back would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buy-back.
- A copy of this Public Announcement is available on the website of the Company at www.mayuruniquoters.com, Manager to the Offer at www.dnafinserv.com and is expected to be available on the website of the SEBI at www.sebi.gov.in during the period of Buy-back and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively. The equity shares of the company are listed on NSE and BSE ("Stock Exchanges"). The Buyback shall be undertaken on
- a proportionate basis (subject to reservation for small shareholders) from all the equity shareholders/ beneficial owners of the Company, including the members of the Promoter & Promoter Group, who hold Equity Shares as at Friday, 23rd August, 2024 (the "Record Date") (such shareholders "Eligible Shareholders") through the Tender Offer process prescribed under Regulation 4(iv) (a) of the Buyback Regulations and shall be implemented using the stock exchange mechanism as specified in the SEBI Circulars. In this regard, the Company will request BSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback and, for the purposes of this Buyback, BSE will be the designated stock exchange. 1.8 The Buyback from the Eligible Shareholders who are residents outside India including non-resident Indians, foreign nationals,
- foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/foreign portfolio investors, shall be subject to such approvals, if any, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such nonresident shareholders. The Buyback will not result in any benefit to Promoter & Promoter Group or persons in control of the Company or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares, which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the Listing Regulations. Any change in voting rights of the Promoter & Promoter Group of the Company pursuant to completion of Buyback will not result in any change in
- control over the Company. **NECESSITY FOR BUY-BACK**

The Buy-back of Equity Shares, through Tender Offer route is being implemented in keeping with the Company's desire to enhance overall shareholders' value. The Buy-back would lead to reduction in outstanding number of Equity Shares and may consequently increase earnings per Equity Share over a period of time. This would in turn lead to improvement in return on net worth and other financial ratios and contribute to maximization of overall shareholders' value. With the above objective in mind, the Board of the Company at its meeting held on August 08, 2024 of up to 500000 Equity shares of face value of Rs. 5/- each (representing 1.14% of the total number of fully paid-up equity shares of the Company, as on 31st March, 2024) at a price of Rs. 800/- per Equity Share payable in cash for a total consideration not exceeding Rs. 40 Crores, excluding Transaction Costs.

The Buy-back is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following reasons:

- i. The Buy-back gives an option to the equity shareholders to either participate in the Buy-back and receive cash in lieu of Equity Shares accepted under the Buy-back or not participate in the Buy-back and enjoy a resultant increase in their percentage of shareholding in the Company post the Buy-back;
- The Buy-back would help in improving certain key financial ratios of the Company; The Buy-back which is being implemented through the Tender Offer route as prescribed under the Buy-back Regulations,
- would involve a reservation for small shareholders as defined in this Regulations.
- As defined in the Buy-back Regulations, a small shareholder is a shareholder who holds Equity Shares having market value, on the basis of closing price on the recognized stock exchange in which highest trading volume in respect of such Equity Shares, as on the Record Date, of not more than Rs. 2,00,000/- (Rupees Two Lakhs only).
- MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUY-BACK The Company proposes to Buy-back up to 5,00,000 (Five Lakh Only) fully paid-up Equity Shares of the Company having
- face value of Rs. 5/- (Rupees Five only) each. MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND BASIS OF ARRIVING
- ATTHE BUY-BACK PRICE 4.1 The Equity Shares are proposed to be bought back at a price of Rs. 800/- per Equity Share. The Maximum Buy-back Price of Rs. 800/- per equity share represents:
  - (i) Premium of around 27.93% on BSE and around 27.51% on NSE over the volume weighted average price of the equity
  - shares on BSE and NSE respectively for 2 weeks preceding the date of the Board Meeting, in which the proposal of the Buy-back was considered and
  - Premium of around 30.44% and 30.86% over closing market price of equity shares of the company at NSE and BSE respectively preceding the date of Board Meeting in which the proposal of buy back was considered.
- 4.2 As required under Section 68(2)(d) of the Companies Act and Regulation 4(ii)(a) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves (including securities premium) after the Buyback based on standalone and consolidated financial statements of the Company as on March 31, 2024, whichever sets out a lower amount.
- In accordance with Regulation 5(via) of the Buy-back Regulations, the Board/Buyback Committee may increase the maximum Buyback Price and decrease the number of Equity Shares proposed to be bought back provided that there is no change in the Buyback Size, till one working day prior to the Record Date fixed for the purpose of Buyback.
- MAXIMUM AMOUNT REQUIRED UNDER THE BUY-BACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCE OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED.
- 5.1 The maximum amount required under the Buy-back will not exceed Rs. 40 Crores (Rupees Forty Crore Only), excluding Transaction Costs, representing 4.62% and 4.57% of the total paid-up equity capital and free reserves (including securities premium account) as per the latest available audited financial statements of the Company for the financial year ended March 31, 2024, on standalone and consolidated basis, respectively. 5.2 The funds for the implementation of the Buyback will be sourced out of Company's current surplus and/or current balances
- of cash and cash equivalents and other current investments and/ or internal accruals of the Company and forms part of the free reserves of the Company (including securities premium account) and/or such other source(s) as may be permitted by the Buy-back Regulations or the Companies Act.
- 5.3 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.
- 5.4 The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements.
- DETAILS OF SHAREHOLDING OF PROMOTER AND PROMOTER GROUP AND TRANSACTIONS IN THE SHARES OF Aggregate shareholding of the Promoters of the Company (Promoter and Promoter Group) as on the date of the
- Board meeting held on August 08, 2024 are as under:

Name of Shareholders	Number of Fully Paid-up Equity Shares Held	% of Fully paid-up Equity Shares				
Promoter and Promoter Group						
Suresh Kumar Poddar	1,77,63,695	40.42				
Manav Poddar	69,30,680	15.77				
Puja Poddar	6,85,237	1.56				
Arun Bagaria	3,33,207	0.76				
Kiran Poddar	4,703	0.01				
Dolly Bagaria	2,684	0.01				
Total Shareholding of Promoters	2,57,20,206	58.52				

- 6.2 Aggregate shareholding of the Directors of Promoters and of persons who are in control of the Promoter Company as on the date of the Board Meeting held on August 08, 2024 are as under:
- The Company does not have any Promoter which are companies or corporate entities. 6.3 Aggregate shareholding of the directors of the Company as on the date of the Board Meeting i.e. August 08, 2024

None of the Directors of the Company holds any Equity Shares in the Company except the following:

Sr. No	Name	Designation	Number of Fully paid-up Equity Shares Held	Held % of Fully paid-up Equity Shares
1.	Suresh Kumar Poddar	Chairman and Managing Director & CEO	1,77,63,695	40.42
2.	Arun Bagaria	Whole-time Director	3,33,207	0.76

purchases and sales were made along with relevant dates by Promoter and Promoter Group and Directors of Promoters and of persons who are in control of the Promoter company for a period of six months preceding the date of the Board Meeting i.e. August 08, 2024 at which the Buy-back was approved as under: No equity share was purchased or sold by Promoter and Promoter Group and Directors of Promoters and of persons who

Aggregate number of Equity Shares purchased or sold as well as minimum and maximum price at which such

- are in control of the Promoter company for a period of six months preceding the date of the Board Meeting i.e. August 08, 2024 at which the Buy-back was approved.
- INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE PROMOTER COMPANY
- TO PARTICIPATE IN BUY-BACK In terms of the Buyback Regulations, under Tender Offer route, the members of the Promoter & Promoter Group and persons in control of the Company have the option to participate in the Buyback.
- In this regard, the members of the Promoter & Promoter Group vide their letters dated August 08, 2024 and August 09, 2024, have expressed their intention to participate in the Buyback and tender up to the number of Equity Shares set out in the table below, or such lower number of Equity Shares as permitted under the applicable law: Name of Promoter and Maximum Number of Equity Shares intended

Promoter Group	to be tendered
Suresh Kumar Poddar	400000
Manav Poddar	150000
Puja Poddar	15000
Arun Bagaria	10000
Kiran Poddar	4703
Dolly Bagaria	2684
Total	582387

- 7.2 The entire shareholding of the members of the Promoter & Promoter Group is in demat mode.
- The details of the date and price of acquisition of the equity shares held by the members of the Promoter & Promoter Group and persons in control of the company, who intend to participate in the Buyback are set out below:

Suresh Kumar Poddar

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity	Face Value	Issue /Acquisition/ Sale Price	Consideration (Cash, other than
		Shares Acquired/ (sold)	(Rs.)	(Rs. Per share)	cash etc.)
01-Apr-2012^	-	20,86,789	10	-	-
08-Aug-2012	Bonus	20,86,789	10	Nil	-
Sub	o-Total	41,73,578			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	83,47,156	5	NA	-
19-Mar-2014	Market Sale	(2,15,000)	5	460.24	Cash
10-Apr-2014	Bonus	81,32,156	5	Nil	-
27-Mar-2015	Interse	(1,50,000)	)) 5	Nil	Gift
16-Apr-2015	Market Sale	(4,26,988)	5	453.50	Cash
27-Oct-2016 Tendered in Buyback Offer		(1,51,951)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(1,35,210)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(2,36,225)	5	400.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(1,98,694)	5	650.00	Cash
29-Jun-2022	Interse	28,98,451*	5	Nil	-
18-Aug-2023	Market Sale	(1,00,000)	5	550.00	Cash
Tot	tal Current Holding	1,77,63,695			Ï

shareholding as on April 1, 2012 is provided.  $^*$ Inter se transfer due to dissolution of Suresh Kumar Poddar and Sons HUF (Erstwhile Promoter).

^ Since specific details of acquisition/sale of equity shares are not available prior to April 1, 2012, accordingly aggregate

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-Apr-2012^	-	9,73,239	10	4 -	· -
8-May-2012	Market Purchases	10,000	10	471.45	Cash
8-Aug-2012	Bonus	983,239	10	Nil	-
Suk	-Total	19,66,478			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	39,32,956	5	NA	
19-Mar-2014	Market sale	(1,25,000)	5	460.44	Cash
3-Apr-2014	Bonus	38,07,956	5	Nil	-
26-Sep-2014	Market sale	(3,50,000)	5	398.90	Cash
27-Oct-2016	Tendered in Buyback Offer	(69,834)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(62,629)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(1,09,233)	5	400.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(93,536)	5	650.00	Cash
Total C	Current Holding	69,30,680			

shareholding as on April 1, 2012 is provided.

(iii) Puja Poddar

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-Apr-2012^	-	1,50,000	10	-	-
08-Aug-2012	Bonus	1,50,000	10	Nil	-
Sub	o-Total	3,00,000			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	6,00,000	5	NA	-
19-Mar-2014	Market Sale	(1,15,000)	5	460.44	Cash
03-Apr-2014	Bonus	4,85,000	5	Nil	-
26-Sep-2014	Market Sale	(1,00,000)	5	398.65	Cash
25-Nov-2014	Market Sale	(50,000)	5	426.55	Cash
25-Nov-2014	Market Sale	(1,00,000)	5	426.55	Cash
27-Oct-2016	Tendered in Buyback Offer	(6,922)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(6,207)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(10,827)	5	400.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(10,807)	5	650.00	Cash
Tota	l Current Holding	6,85,237			

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(iv) Kiran Poddar	30	zi no		120	70
Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-Apr-2012^		1,75,010	10	-	8
04-May-2012	Market Purchase	10,000	10	471.45	Cash
08-Aug-2012	Bonus	185,010	10	Nil	-
Sub	-Total	3,70,020		_	5
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	7,40,040	5	NA	-
19-Mar-2014	Market Sale	(1,65,000)	5	460.44	Cash
03-Apr-2014	Bonus	5,75,040	5	Nil	-
26-Sep-2014	Market Sale	(4,50,000)	5	399.41	Cash
25-Nov-2014	Market Sale	(75,000)	5	426.55	Cash

v) Arun Bagaria  Date of Transaction	70 19	Number	Face	Issue /Acquisition/	Consideration
hareholding as on	April 1, 2012 is provided			ع به ۱۰۱۰ اماری استان می استان این این این این این این این این این ا	- Jo. Silly aggroge
			not available	e prior to April 1, 2012, a	ccordingly aggrega
Total Cu	urrent Holding	4,703		-	
13-Apr-2022	Tendered in Buyback Offer	(166)	5	650.00	Cash
29-Dec-2021	Market Sale	(2,00,000)	5	554.17	Cash
23-Sep-2021	Market Sale	(4,40,000)	5	478.38	Cash
19-0a11-2021	Buyback Offer	(3,374)	J 3	+00.00	OdSH
26-Mar-2020 19-Jan-2021	Market Purchase Tendered in	1,000 (9,374)	5	140.00 400.00	Cash Cash
25-Mar-2020	Market Purchase	1,235	5	121.62	Cash
24-Mar-2020	Market Purchase	8,000	5	127.40	Cash
23-Mar-2020	Market Purchase	5,000	5	130.00	Cash
20-Mar-2020	Market Purchase	2,734	5	162.56	Cash
19-Mar-2020	Market Purchase	3,748	5	161.85	Cash
17-Mar-2020 18-Mar-2020	Market Purchase  Market Purchase	6,915	5	180.99 168.62	Cash Cash
16-Mar-2020	Market Purchase	10,000 5,000	5	186.23	Cash
20-Dec-2019	Market Purchase	2,000	5	216.10	Cash
19-Dec-2019	Market Purchase	2,000	5	216.10	Cash
11-Dec-2019	Market Purchase	300	5	215.00	Cash
10-Dec-2019	Market Purchase	1,431	5	216.05	Cash
06-Dec-2019	Market Purchase	1,051	5	211.00	Cash
26-Nov-2019	Market Purchase	2,000	5	209.50	Cash
19-Sep-2019 20-Sep-2019	Market Purchase	1,500 1,000	5	210.17	Cash
18-Sep-2019 19-Sep-2019	Market Purchase  Market Purchase	1,000	5	212.00 210.17	Cash Cash
16-Sep-2019	Market Purchase	258	5	212.00	Cash
13-Sep-2019	Market Purchase	1,000	5	213.00	Cash
12-Sep-2019	Market Purchase	1,000	5	215.00	Cash
11-Sep-2019	Market Purchase	1,000	5	212.00	Cash
09-Sep-2019	Market Purchase	500	5	212.00	Cash
06-Sep-2019	Market Purchase	1,500	5	212.00	Cash
04-Sep-2019 05-Sep-2019	Market Purchase	500	5	215.00	Cash
03-Sep-2019 04-Sep-2019	Market Purchase  Market Purchase	500	5	216.00	Cash
29-Aug-2019 03-Sen-2019	Market Purchase  Market Purchase	100 500	5	214.00 216.00	Cash Cash
28-Aug-2019	Market Purchase	1,065	5	211.47	Cash
27-Aug-2019	Market Purchase	1,000	5	216.20	Cash
23-Aug-2019	Market Purchase	500	5	216.00	Cash
22-Aug-2019	Market Purchase	2,000	5	213.50	Cash
21-Aug-2019	Market Purchase	1,328	5	217.12	Cash
20-Aug-2019	Market Purchase	4,800	5	219.11	Cash
19-Aug-2019	Market Purchase	5,000	5	220.96	Cash
28-Jun-2019	Market Purchase	500	5	268.00	Cash
26-Jun-2019	Market Purchase	500	5	267.00	Cash
25-Jun-2019	Market Purchase	500	5	267.58	Cash
24-Jun-2019	Market Purchase	1,000	5	267.92	Cash
30-Oct-2018 31-Oct-2018	Market Purchase  Market Purchase	300 500	5	363.00 362.00	Cash Cash
25-Oct-2018	Market Purchase	200	5	360.00	Cash
24-Oct-2018	Market Purchase	200	5	370.00	Cash
23-Oct-2018	Market Purchase	300	5	380.00	Cash
22-Oct-2018	Market Purchase	150	5	385.00	Cash
17-Oct-2018	Market Purchase	658	5	378.65	Cash
16-Oct-2018	Market Purchase	380	5	378.50	Cash
15-Oct-2018	Market Purchase	274	5	369.67	Cash
10-Oct-2018	Market Purchase	26	5	358.00	Cash
08-Oct-2018	Market Purchase	2611	5	359.00	Cash
05-Oct-2018	Buyback Offer  Market Purchase	3000	5	359.67	Cash
21-Feb-2018	Buyback Offer Tendered in	(4,959)	5	550.00	Cash
27-Oct-2016	Tendered in	(5,442)	5	500.00	Cash
27-Mar-2015	Interse	150,000	5	Nil	Gift
25-Nov-2014	Market Sale	(200,000)	5	426.55	Cash

Allotment Transaction		of Equity Shares Acquired/ (sold)	Value (Rs.)	Sale Price (Rs. Per share)	(Cash, other than cash etc.)
01-July-2012^	-	75,000	10	-	<u>-</u>
08-Aug-2012	Bonus	75,000	10	Nil	-
Sub-Total		1,50,000			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	3,00,000	5	NA	-
03-Apr-2014	Bonus	3,00,000	5	Nil	-
16-Apr-2015 Market Sale		(50,000)	5	453.52	Cash
27-Oct-2016 Tendered in Buyback Offer		(5,370)	5	500.00	Cash
21-Feb-2018 Tendered in Buyback Offer		(4,746)	5	550.00	Cash
19-Jan-2021 Tendered in Buyback Offer		(8,277)	5	400.00	Cash
24-Sep-2021	Market Sale	(30,000)	5	472.00	Cash
13-Apr-2022 Tendered in Buyback Offer		(8,400)	5	650.00	Cash
18-Aug-2023	Market Sale	(1,00,000)	5	535.93	Cash
21-Aug-2023	Market Sale	(60,000)	5	541.91	Cash
Total C	Current Holding	3,33,207			

Total Current Holding		3,33,207		1	
•	tails of acquisition/sale on July 1, 2012 is provide ia		not available	e prior to July 1, 2012, a	accordingly aggrega
(vii) Date of Transaction/Allotm	Nature of ent Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-July-2012^	-	1,05,000	10	-	-
08-Aug-2012	Bonus	105,000	10	NA	-
Sub-	Total	2,10,000			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	4,20,000	5	NA	-
19-Mar-2014	Market Sale	(1,15,000)	5	460.44	Cash
03-Apr-2014	Bonus	3,05,000	5	Nil	-
26-Sep-2014	Market Sale	(1,50,000)	5	398.66	Cash
25-Nov-2014	Market Sale	(75,000)	5	426.55	Cash
27-Oct-2016 Tendered in Buyback Offer		(3,861)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(3,317)	5	550.00	Cash
24-Mar-2020	Market Purchase	10,000	5	120.48	Cash
19-Jan-2021	Tendered in Buyback Offer	(5,944)	5	400.00	Cash

(2,20,000)

(1,55,000)

2,684

(4,194)

5

5

5

472.00

650.00

500.00

Cash

Cash

Cash

Contd. to next page

New Delhi

24-Sep-2021

13-Apr-2022

14-Sep-2022

Market Sale

Tendered in

**Buyback Offer** 

Market Sale

**Total Current Holding** 

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# **FINANCIAL EXPRESS**

shareholding as on July 1, 2012 is provided. CONFIRMATIONS FROM THE COMPANY AS PERTHE PROVISIONS OF THE BUY-BACK REGULATIONS AND THE

^ Since specific details of acquisition/sale of equity shares are not available prior to July 1, 2012, accordingly aggregate

- 8.1 All the Equity Shares of the Company are fully paid up.
- any outstanding employee stock options / outstanding instruments into Equity Shares, from the date of the Board Meeting till the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback. 8.3 Unless otherwise specifically permitted by any relaxation issued by SEBI and/ or any other regulatory authority, the Company

8.2 The Company shall not issue and allot any Equity Shares or other specified securities (including by way of bonus) or convert

- shall not raise further capital for a period of 1 (One) year, as prescribed under the provisions of Regulation 24(i)(f) of the Buyback Regulations, from the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback, except in discharge of its subsisting obligations. The Company, as per the provisions of Section 68(8) of the Companies Act, will not make a further issue of the same kind
- of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of 6 (six) months except by way of a bonus issue or in the discharge of subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares.
- The Company shall not withdraw the Buyback after the Public Announcement of the offer to Buyback is made. The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the
- Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Companies Act within the specified timelines.
- The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lockin or till the Equity Shares become transferable
- 8.8 The consideration for the Buyback shall be paid by the Company only by way of cash.
- 8.9 Funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.
- 8.10 The Company shall not buyback its Equity Shares or other specified securities from any person through negotiated deals whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation
- of Buyback. 8.11 There are no defaults (either in the past or subsisting) in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend or repayment of any term loans to any financial institution or banks (including interest payable thereon), as the case may be, and in case of defaults which have ceased to subsist, if any, a period of more than 3 (three) years has lapsed.
- 8.12 The Company has not undertaken a buyback of any of its securities during the period of 1 (One) year immediately preceding the date of the Board Meeting.
- 8.13 The Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act.
- aggregate of the total paid-up equity share capital and free reserves (including securities premium) of the Company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024, whichever sets out a lower amount. 8.15 The maximum number of equity shares proposed to be purchased under the Buyback (i.e., 5,00,000 (Five Lakh only) does

8.14 The aggregate amount of the Buyback i.e., up to Rs. 40,00,00,000 (Rupees Forty Crore only) does not exceed 10% of the

- not exceed 25% of the total number of equity shares in the paid-up equity share capital of the company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024. 8.16 The Company shall not make any offer of buyback within a period of 1 (One) year reckoned from the date of expiry of the
- Buyback period i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback. 8.17 The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as
- prescribed under the Companies Act and/ or the Buyback Regulations and any other applicable laws. 8.18 The Buyback shall be completed within a period of 1 (One) year from the date of passing of the Board resolution approving
- the Buyback. 8.19 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date.
- 8.20 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice its paid-up capital and free reserves (including securities premium) after the Buyback, based on standalone and consolidated financial
- statements of the Company, whichever sets out a lower amount, as prescribed under the Companies Act and rules made thereunder and Buyback Regulations. 8.21 The Company is not buying back its Equity Shares so as to delist its shares or other specified securities from the stock
- 8.22 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies, or through any investment company or group of investment companies. 8.23 As per Regulation 24(i)(e) of the Buyback Regulations, the members of the Promoter & Promoter Group, and their associates,
- shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or offmarket transactions (including inter-se transfer of Equity Shares among the members of the Promoter & Promoter Group) from the date of the Board resolution approving the Buyback till the closing of the Buyback offer. 8.24 In accordance with Regulation 6 of the Buyback Regulations, the Company shall reserve 15% of the number of Equity Shares
- which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, for the small shareholders as part of the Buyback. 8.25 The Company shall transfer from its free reserves and/or such other sources as may be permitted by law, a sum equal to
- the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statement. 8.26 The Company has outstanding facilities with its lenders. In accordance with Regulation 5(i)(c) and Clause (xii) of Schedule
- I of the Buyback Regulations, the Company shall not undertake the Buyback unless it has obtained prior consent of its lenders, in case of breach of any covenant with such lenders. The Company confirms that it has obtained the prior consent of its lenders, as necessary, for undertaking the Buyback. CONFIRMATIONS FROM THE BOARD OF THE COMPANY
- As required by Clause (x) of Schedule I of the Buyback Regulations, the Board has confirmed that it has made full

Bankruptcy Code, 2016, as applicable

- enquiry into the affairs and prospects of the Company and has formed an opinion, that: 8A.1.1 Immediately following the date of the Board Meeting, i.e., Thursday, August 08, 2024, approving the Buyback, there
- will be no grounds on which the Company could be found unable to pay its debts, if any; 8A.1.2 As regards the Company's prospects for the year immediately following the date of Board Meeting and having regard to the Board's intention with respect to the management of the Company's business during that year and to the amount
- and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of 1 (One) year from the date of the Board Meeting; and 8A.1.3 In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, or the Insolvency and
- THE TEXT OF THE REPORT DATED 8TH AUGUST, 2024 OF WALKER CHANDIOK & CO LLP, THE STATUTORY AUDITORS OF THE COMPANY PURSUANT TO THE REQUIREMENTS OF CLAUSE (XI) OF THE SCHEDULE ITO THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (AS AMENDED) ("BUY-BACK REGULATIONS"), ADDRESSED TO THE BOARD IS REPRODUCED BELOW:
- The report dated August 08, 2024 received from Walker Chandiok & Co LLP, Chartered Accountants, the Statutory Auditors of the Company addressed to the Board of Directors of the Company is reproduced as under:
- Mayur Uniquoters Limited
- Village Jaitpura, Jaipur-Sikar Road, Tehsil Chomu,

The Board of Directors

- Jaipur-303704 (Rajasthan) India This report is issued in accordance with the terms of our engagement letter dated 5 August 2024 with Mayur Uniquoters 10.
- Limited (the 'Company').
- The management of the Company has prepared the accompanying (Annexure A) Statement of Permissible Capital Payment towards Buy-back of Equity Shares ("the statement") pursuant to the proposed buy-back of equity shares approved by the
- Board of Directors of the Company in their meeting held on 8 August 2024, in accordance with the provisions of sections 68, 69 and 70 of the Companies Act, 2013 ('the Act') and the regulations as specified in the 'Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018' as amended (the "Buyback Regulations"). The Statement contains the

computation of amount of permissible capital payment towards buy-back of equity shares in accordance with the requirements

of section 68(2)(c) of the Act and Regulation 4 of the Buyback Regulations and based on the audited standalone and

consolidated financial statement for the year ended 31 March 2024 on which we had expressed a unmodified opinion vide

our report dated 21 May 2024. We have initialed the Statement for the identification purposes only.

#### Management's Responsibility for the Statement The preparation of the Statement in accordance with the requirements of section 68(2)(c) of the Act and ensuring compliance

with the regulations as specified in the Buyback Regulations, is the responsibility of the management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable

The Board of Directors is also responsible to make a full inquiry into the affairs and prospects of the Company and to form

an opinion on reasonable grounds that the Company will be able to pay its debts from the date of Board meeting at which the proposal for buy-back was approved; and will not be rendered insolvent within a period of one year from the date of the Board meeting at which the proposal for buy-back was approved by the Board of Directors of the Company, and in forming the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act. Further, a declaration is required to be signed by at least two directors of the Company in this respect in accordance with the requirements of the section 68 (6) of the Act. Auditor's Responsibility

#### Pursuant to the requirements of sections 68, 69 and 70 of the Act and the regulations as specified in the Buyback Regulations, $\begin{vmatrix} 10.7 \end{vmatrix}$ it is our responsibility to provide reasonable assurance on whether:

- a) we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statement for the year ended 31 March 2024;
- the amount of permissible capital payment, as stated in the Statement, has been properly determined considering the audited standalone and consolidated financial statement for the year ended 31 March 2024 in accordance with section 68(2)(c) of the Act and Regulation 4 of the Buyback Regulations;
- in section 68 of the Act and clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting.

whether the Board of Directors of the Company, in its meeting dated 8 August 2024, has formed the opinion as specified

The audited standalone and consolidated financial statement, referred to in paragraph 5 above, have been audited by us, on which we have issued unmodified opinion vide our review report dated 21 May 2024. Our audit of these standalone and consolidated financial statements was conducted in accordance with the Standards on Auditing specified under Section

143(10) of the Act and other applicable authoritative pronouncements issued by the ICAI (collectively referred to as 'SAs').

Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone

and consolidated financial statements are free of material misstatement. Such audit was not planned and performed in

- connection with any transactions to identify matters that maybe of potential interest to third parties. We conducted our examination of the Statement in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' ('Guidance Note'), issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for
- Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the matters mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgment, including the assessment

of the risks associated with the matters mentioned in paragraph 5 above. We have performed the following procedures in

- Inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statement for the year ended 31 March 2024; Examined authorization for buy back from the Articles of Association of the Company;
- Agreed the balance of the Statement of Profit and Loss, Securities Premium Account and General Reserve as at 31 March 2024 as disclosed in the Statement with the audited standalone and consolidated financial statement;

relation to the matters mentioned in paragraph 5 above:

Examined that the ratio of secured and unsecured debt owed by the Company, if any, is not more than twice the capital and its free reserves after such buy-back;

- Examined that all the shares for buy-back are fully paid-up;
- Examined that the amount of capital payment for the buy-back as detailed in the Statement is within the permissible limit computed in accordance with section 68(2)(c) of the Act;
- Inquired if the Board of Directors of the Company, in its meeting held on 8 August 2024 has formed the opinion as specified in and clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having
- Examined minutes of the meetings of the Board of Directors;

regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting;

- Examined the Directors' declarations for the purpose of buy-back and solvency of the Company;
- Verified the arithmetical accuracy of the Statement; and
- Obtained appropriate representations from the management of the Company.

statements for the year ended 31 March 2024;

- Opinion Based on our examination as above and the information, explanations and representations provided to us by the management,
- in our opinion: we have inquired into the state of affairs of the Company in relation to audited standalone and consolidated financial
- the amount of the permissible capital payment towards the proposed buy-back of equity shares as computed in the accompanying Statement, is properly determined in accordance with the requirements of section 68(2)(c) of the Act and Regulation 4 of the Buyback Regulations based on the audited standalone and consolidated financial statement for the year ended 31 March 2024;
- the Board of Directors of the Company, in its meeting held on 8 August 2024 have formed the opinion as specified in section 68 of the Act and clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board

#### Restriction on distribution or use

- Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the provisions of section 68 and other applicable provisions of the Act and the regulations as specified in the Buyback Regulations, pursuant to the proposed buy-back of equity shares. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have had as auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as auditors of the Company.
- connection with the proposed buyback of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and the Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, explanatory statement to the shareholders of the Company, draft letter of offer and letter of offer pertaining to buyback to be sent to the shareholders of the Company or filed with the (a) Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the Manager to the proposed buyback offer, each for the purpose of extinguishment of equity shares. Accordingly, this report may not be suitable for any other purpose, and therefore, should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose for which or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.
- For Walker Chandiok & Co LLP Chartered Accountants
- Firm Registration No.: 001076N/N500013
- Sd/-Tarun Gupta
- Partner Membership No.:507892
- UDIN: 24507892BKIVZ1739
- Place: Jaipur Date: 8 August 2024

## Statement of Permissible Capital Payment as on 31 March 2024

Annexure A

Standalone (Rs. In Lakhs)

#### Particulars as on March 31, 2024 Amount on the Basis of

2197.63	2197.63
-	-
-	-
84,461.21	85,419.61
84,461.21	85,419.61
86,658.84	87,617.24
8,665.88	8,761.72
4000.0	00
4.62%	4.57%
	- 84,461.21 <b>84,461.21</b> <b>86,658.84</b> 8,665.88

# The aforesaid balances have been extracted accurately from the audited Standalone Financial Statements and

- audited Consolidated Financial Statements as at and for the year ended 31 March 2024 and secretarial records of the Free reserves considered above, are in accordance with section 2(43) of the Act and Explanation II to Section 68 of
- The aforesaid Statement has been prepared in connection with the proposed buy-back of upto 5,00,000 equity shares at a price of INR 800/- per share aggregating upto INR 40 Crore. The shares proposed for buy-back have been determined if-accordance with the provisions of the Companies Act, 2013 including Section 68 and Regulation 4 to the Buyback
- Regulations The Board of Directors have in their meeting dated 08 August 2024, formed opinion that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the aforesaid date and from the date
- on which the results of the shareholders' resolution with regard to the proposed buyback are declared. For Mayur Uniquoters Limited Sd/-

#### Suresh Kumar Poddar **Chairman and Managing Director & CEO**

- Date: August 08, 2024 Place: Jaipur
- RECORD DATE AND SHAREHOLDERS ENTITLEMENT

# As required under the Buyback Regulations, the Company has fixed Friday, August 23, 2024, as the Record Date for the

- purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a Tender Offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the
- Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback. As required under the Buyback Regulations, the dispatch of the Letter of Offer shall be through electronic mode only, within 2 (two) working days from the Record Date and, if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request has to be sent to the Company or the Registrar to the Buyback and the same shall be provided. The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders.
- As defined in Regulation 2(1)(n) of the Buyback Regulations, a "small shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than Rs. 2,00,000/- (Rupees Two Lakh only).
- In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback. Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including small shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record
- Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs to. The final number of Equity Shares that the Company shall purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered by such Eligible Shareholder. Accordingly, the Company may not purchase all of the Equity Shares tendered by an Eligible Shareholder. In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/folios do not receive a higher entitlement under the small shareholder category, the Company proposes to club together the Equity Shares held by such Eligible Shareholders with a common permanent
  - account number ("PAN") for determining the category (small shareholder or general) and entitlement under Buyback. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of PANs of the joint shareholders is identical. In case of Eligible Shareholders holding Equity Shares in physical form, where the sequence of PANs is identical or where the PAN of all joint shareholders are not available, the Company will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and the names of joint shareholders are identical. The shareholding of institutional investors like mutual funds, pension funds/ trusts, insurance companies etc. with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent as per the shareholder records received from the depositories. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any,
  - in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category. The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may
  - choose not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders holding Equity Shares also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to The maximum number of Equity Shares that can be tendered under the Buyback by any Eligible Shareholder cannot

exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible

Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed

the number of Equity Shares held in that demat account. The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement under the Buyback will be done using the mechanism notified under the SEBI Circulars. Income arising to the shareholders under the Buyback is exempt from income tax in India. However, the participation

- in the Buyback by non-resident shareholders may be taxable in their country of residence according to tax laws of their respective countries. The Buyback transaction would also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the 10.13 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant
  - timetable will be included in the Letter of Offer to be sent to the Eligible Shareholder(s).
- PROCESS AND METHODOLOGYTO BE ADOPTED FOR THE BUY-BACK
- 11.1 The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/ or in dematerialized
- form as on Record Date The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as 11.2 specified by the SEBI Circulars ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee of
- the Board authorized to complete the formalities of the Buyback) on such terms and conditions as may be permitted by law from time to time. 11.3 For implementation of the Buyback, the Company has appointed M/s Sushil Financial Services Private Limited,
  - as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through the Stock Exchange Mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:
  - The Contact details of Company's Broker are as follows:
- Name: Sushil Financial Services Private Limited Address: 12, Homji Street, Fort, Mumbai - 400 001; Contact Person: Mr. Durga Mishra; Tel No.: +91 22 40778096;
- Email Id: durga.mishra@sushilfinance.com; Website: www.sushilfinance.com SEBI Registration No.: BSE: INZ000165135; CIN: U67120MH1991PTC063438 BSE will be the designated stock exchange for the purpose of this Buyback. The Company will request BSE to provide
- the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by BSE During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible This report is addressed to and provided to the Board of Directors of the Company solely for use of the Company (i) in Shareholders through their respective stock broker(s) ("Seller Member(s)") during normal trading hours of the secondary
  - market. The Seller Member can enter orders for Equity Shares held in dematerialized form and physical form. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. In the event the Seller Member(s) of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible

completion of KYC requirements as required by the Company's Broker.

due to such request being under process as per the provisions of law or otherwise.

11.7

11.8

Amount on the Basis of

Consolidated (Rs. In Lakhs)

Modification/ cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance. The cumulative quantity tendered shall be made available on the website of BSE (www.bseindia.com) throughout the

Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders

may approach Company's Broker i.e., Sushil Financial Services Private Limited, to place their bids, subject to

- trading session and will be updated at specific intervals during the tendering period. 11.9 Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the court/ any other competent authority for transfer/sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either
- Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialized form: 11.10.1 Eligible Shareholders who desire to tender their Equity Shares held by them in dematerialized form under the Buyback would have to do so through their respective Seller Member by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
- The Seller Member(s) would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of BSE. For further details, Eligible Shareholders may refer to the circulars issued by BSE and Indian Clearing Corporation Limited ("Clearing Corporation") 11.10.3 The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the
- Buyback will be provided in a separate circular to be issued by BSE and the Clearing Corporation. 11.10.4 The lien shall be marked by the Seller Member in the demat account of the Eligible Shareholder for the shares tendered in Tender Offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Clearing Corporation. In case, the Shareholders demat account is held with one depository and clearing member pool and Clearing Corporation account is held with other depository, shares shall be blocked

in the shareholders demat account at source depository during the tendering period. Inter depository Tender Offer

("IDT") instructions shall be initiated by the shareholders at source depository to clearing member/ Clearing Corporation

account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free

balance to blocked balance) and send IDT message to target depository for confirming creation of lien. Details of

exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain

the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares

After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding

- shares blocked in the shareholders demat account shall be provided by the target depository to the Clearing Corporation. 11.10.5 For orders placed with respect to dematerialized Equity Shares, by clearing members entities who have been allocated a custodian participant code by the Clearing Corporation ("Custodian Participant"), early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification by the concerned Selling Member shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation. 11.10.6 Upon placing the bid, the Seller Member(s) shall provide a Transaction Registration Slip ("TRS") generated by the
- tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted. 11.10.7 It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory.
- system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form. 11.10.8 The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company.
- In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue, then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool 11.10.9 Eligible Shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents,
- which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions). Procedure to be followed by Eligible Shareholders holding Equity Shares in physical form: In accordance
- with SEBI's circular dated July 31, 2020 (circular no. SEBI/HO/CFD/ CMD1/CIR/ P/2020/144), shareholders holding Equity Shares in physical form are allowed to tender such shares in a buyback undertaken through the Tender Offer route. However, such tendering shall be as per the provisions of the Buyback Regulations. The procedure is as below: Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required
  - Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (b) original share certificate(s), (c) valid share transfer form(s)/ Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in the same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (d) self-attested copy of PAN card(s) of all Eligible Shareholders, (e) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.

Based on documents mentioned in paragraph 11.11.1 above, the concerned Seller Member shall place an order/bid

to approach their respective Seller Member along with the complete set of documents for verification procedures to

be carried out before placement of the bid. Such documents will include the (a) Tender Form duly signed by all Eligible

- on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of BSE. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered etc. Any Seller Member/ Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system
- upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e., Beetal Financial & Computer Services (P) Limited at the address mentioned at paragraph 14 below) on or before the Buyback closing date. The envelope should be super scribed as "Mayur Uniquoters Limited Buyback 2024". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Seller Member/ Eligible Shareholders. The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for
- Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, BSE shall display such bids as 'unconfirmed physical bids. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids.
- Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback 11.11.6 An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date, in
  - their name, along with the offer form, copy of their PAN card and of the person from whom they have purchased shares and other relevant documents as required for transfer, if any. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies

  - Act, 1999 and rules and regulations framed thereunder, if any. The reporting requirements for non-resident shareholders under RBI. Foreign Exchange Management Act, 1999, as
- **METHOD OF SETTLEMENT** Upon finalization of the basis of acceptance as per the Buyback Regulations:
  - New Delhi

- In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Eligible
- (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject

to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required

from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management

The cumulative quantity of Equity Shares tendered shall be made available on the website of BSE (www.bseindia.com)

amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/or the Eligible Shareholder's broker through which the Eligible Shareholder places the bid. Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.

throughout the trading session and will be updated at specific intervals during the tendering period.

- Contd. to next page
- financialexp.epapr.in

During January-July 2024

SPRIGHT

AGRO LIMITED

#### Sectors where FPIs Sectors where FPIs were net buvers were net sellers (\$ mn) (\$ mn) Financial -6,356 Telecom 3,255 services -1,544 **FMCG** Capital 3,092 goods Oil,gas & Consumer 3,040 sonsumable services fuels Healthcare 1,401 -1,276 Construction Realty Power -466 1,276

# FPIs pull out ₹13,400 cr from equities

PRESS TRUST OF INDIA New Delhi, August 11

**AFTER INFUSING MONEY** during the last two months, foreign investors have turned net sellers as they pulled out over ₹13,400 crore from Indian equities in August so far due to unwinding of the yen carry trade and recession fears in the US. So far this year, FPIs have made a net investment of ₹22.134 crore in equities, data with the depositories showed.

Going forward, if the market continues to rise, FPIs are likely to press more sales since Indian stock valuations continue to remain elevated, particularly in relation to valuations in other markets, VK Vijayakumar, chief investment strategist, Geojit Financial Services, said.

According to the data, Foreign Portfolio Investors (FPIs) withdrew a net amount of ₹13,431 crore from equities so far this month (August 1-9).

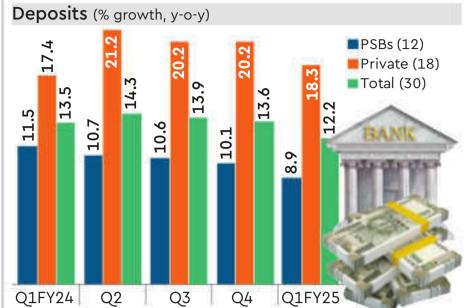
This came following an inflow of ₹32,365 crore in July on expectation of sustained economic growth, continued reforms and better-thanexpected earnings season, and ₹26,565 crore in June driven by political stability and the sharp rebound in markets. Before that, FPIs withdrew

₹25,586 crore in May on poll jitters and over ₹8,700 crore in April on concerns over a tweak in India's tax treaty with Mauritius and a sustained rise in US bond yields.

The latest outflow was triggered by the unwinding of the yen carry trade.

# Banks step up efforts to attract depositors





**SACHIN KUMAR** Mumbai, August 11

WITH DEPOSIT GROWTH still sluggish and the Reserve Bank of India (RBI) expressing concern over the widening gap between deposits and credit growth, banks have intensified efforts to attract depositors.

From leveraging their branch network to launching special fixed deposit schemes and offering debit and credit card rewards, banks are pulling out every strategy from their playbook to raise more deposits.

As digital channels are already extensively used in the banking sector, lenders, especially public sector banks, have now turned their attention to leveraging their branch networks to boost deposits.

"Our branches in rural and semi-urban areas have footfalls of 100-400 customers per day but not all of them have accounts with us. We are focusing on tapping those customers who are visiting our branches but do not have account with us," said an executive director of a large public sector bank. "Customers are also diverting funds to mutual funds and the stock market, we will persuade them not to put all eggs in one basket, diversify their investments and keep a part for their funds in fixed deposits," he added.

Digital channels allow banks to reach higher number of customers but not enough volumes, say bankers. Digitally opened bank accounts tend to bring in significantly lower funds for banks initially compared to savings accounts opened by customers who either visit the branch in person or receive assistance from a bank's representative.

"Digital channels help banks to reach customers quickly but such accounts usually have one-tenth of funds initially compared to accounts opened with the help of a bank representative. Personal interaction instils trust in customers, encouraging them to park larger funds with the bank," said a senior official of a private bank. Banks are attracting new

customers by giving reward points, cash-back offers debit and credit cards and incentives to do transactions from their UPI-linked accounts."A customer may have an account in multiple banks, but he keeps more funds in his primary account from which he does UPI transactions, fund transfers, and bill payments. By offering reward points and cashback on debit and credit cards, lenders encourage customers to use their bank accounts as their primary accounts," said a senior official of a private bank.

Deposits are growing slower than credit, posing a challenge for the banks to mobilise low-cost deposits.

Banks credit grew by 17.3% to reach ₹168.8 tril lion for the fortnight ended June 28, while deposits increased by 11.1% to ₹212.9 trillion, as per the Reserve Bank of India data. Banks are reluctant to

raise interest rates on fixed deposits with longer dura tions, as they expect interest rate cuts to begin later this year. Instead of increasing rates on long-term fixed deposits, they are launching special fixed deposit schemes that offer higher interest rates to customers

raise interest rates on fixed deposits across the board as the Reserve Bank of India is expected to cut reporate this year. Special tenure fixed deposit schemes can play in crucial role in mobilising deposits. Such schemes can be assigned specific themes or names to catch the attention of depositors," said the treasury head of a public sector bank.

"Banks would not like to

Several banks, including State Bank of India, Bank of Baroda, Bank of Maharashtra and others, have launched fixed deposits with tenures of 444 days, 333 days, 200 days, and similar fixed durations.

# This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized term used and not defined herein shall have the meaning assigned to them in the Letter of Offer" or "LOF") filled with the Stock Exchange and namely BSE Limited ("BSE") ("Stock Exchange") and the securities and Exchange Board of India ("SEBI") SPRIGHT AGRO LIMIT

Registered Office: Office No 1216, Shilp Epitom Raipath, Rangoli Road, Off Sindhu Bhavan Road, Bodakdev, Ahmedabad-380054, Gujarat, India • Contact Number: 98254 34390

Contact Person: Kanika Kumar, Company Secretary & Compliace Officer • E-mail Address: kansalfiberItd@gmail.com Website: www.sprightagro.com • Corporate Identity Number: L01100GJ1994PLC117990

# **OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER** FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SPRIGHT AGRO LIMITED

# ISSUE DETAILS, LISTING AND PROCEDURE

RIGHTS ISSUE OF UP TO 3,34,84,611 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEES ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF ₹13.40 (RUPEES THIRTEEN AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹12.40 (RUPEES TWELVE AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4486.94 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHT EQUITY SHARE FOR EVERY 15 (FIFTEEN) FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON 7th JUNE, 2024 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 151.. THE RIGHTS ISSUE PRICE IS 13.40 TIMES THE FACE VALUE OF THE EQUITY SHARES. \*assuming full subscription.

# **BASIS OF ALLOTMENT**

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Monday, June 24, 2024, and closed on Tuesday, July 23, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, July 16, 2024. On gross basis the Issue was subscribed to the extent of 1.16 times before technical and partial rejection & withdrawal. Out of the total 3089 Applications for 38727850 Rights Equity Shares, 973 Applications for 4979094 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 2116 for 33748756 Rights Equity Shares. In accordance with the Letter of Offer, the Basis of Allotment was finalized on July 29, 2024, by the Company in consultation with BSE Limited ("BSE") and the Registrar to the Issue. The Board of Directors of the Company has, at its meeting held on July 29, 2024, approved the allotment of 3,34,84,611 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

# 1. The Breakup of valid application received through ASBA (after technical rejections) is given Below:

	Applications Received		Equity	Equity Share Applied For			Equity Share Allotted		
Category	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%	
Eligible Equity Shareholders	441	20.84	57,93,479	7,76,32,618.60	17.17	57,93,479	7,76,32,618.60	17.30	
Renouncees	1,675	79.16	2,79,55,277	37,46,00,711.80	82.83	2,76,91,132	37,10,61,168.80	82.70	
Total	2,116	100.00	3,37,48,756	45,22,33,330.40	100.00	3,34,84,611	44,86,93,787.40	100.00	

# 2. Basis of Allotment:

Category	No. of Application	No. of Equity Applied for	No. of Equity Shares allotted under Rights Entitlement (A)	No. of additional Equity Shares allotted (B)	Total Shares (A+B)
Eligible Equity Shareholders	441	57,93,479	32,07,084	25,86,395	57,93,479
Renouncees	1,675	2,79,55,277	1,58,66,405	1,18,24,727	2,76,91,132
Total	2,116	3,37,48,756	1,90,73,489	1,44,11,122	3,34,84,611

Intimations for Allotment / refund/ rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the Investors have been completed on August 9, 2024. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on July, 29, 2024. The Listing application was executed with BSE on August 07, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on August 8, 2024. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted/to be granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE on or about August 13, 2024, In accordance with the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about August 14, 2024.

INVESTORS MAYPLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. DISCLAIMR CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of

the "Disclaimer Clause of SEBI" beginning on page 139 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 140 of the LOF.

# COMPANY DETAILS SPRIGHT AGRO LIMITED



Registered Office: Office No 1216, Shilp Epitom Rajpath, Rangoli Road Off Sindhu Bhavan Road, Bodakdev, Ahmedabad-380054, Gujarat, India . Contact Number: +91 98254 34390 Contact Person: Kanika Kumar, Company Secretary & Compliace Officer E-mail Address: kansalfiberltd@gmail.com Website: www.sprightagro.com Corporate Identity Number: L01100GJ1994PLC117990

# REGISTRAR TO THE ISSUE

# Skyline Skyline Financial Services Pvt. Ltd.

D-153A, First Floor, Ohkla Industrial Area, Phase1, Delhi-110020 Contact Number: 011-40450193-197 Investor grievance e-mail: grievances@skylinerta.com • Website: https://www.skylinerta.com • Contact Person: Anuj Rana SEBI Registration Number: INR000003241 • Corporate Identification Number: U74899DL1995PTC071324

Investors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for any Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number, serial number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBAAccount number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see 'Terms of the Issue' on page 151 of the Letter of Offer.

#### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY. On behalf of Board of Directors,

Place: Ahmedabad Date : August 12, 2024

purpose.

accepted bid will be transferred to the Clearing Corporation.

For, Spright Agro Limited, Sd/- Akshaykumar N. Patel - Managing Director

Spright Agro Limited is proposing, subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated 10th June, 2024 with Company at www.sprightagro.com, the Registrar at www.skylinerta.com the Stock Exchange. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

- The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market. The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the
- Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/ bank, due to any reason, then such funds will be transferred to the concerned Seller Member's settlement bank account for onward transfer to such Eligible Shareholders. Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the Registrar on behalf of the Company. On receipt of the same, the Clearing Corporation will cancel the excess or unaccepted

blocked shares in the demat account of the Eligible Shareholder. On settlement date, all blocked shares mentioned in the

the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per

the communication/message received from target depository to the extent of accepted bid shares from Eligible Shareholder's

In case the demat account of the Eligible Shareholders is held with one depository and the Clearing Member pool/ Clearing Corporation account is held with another depository, the Clearing Corporation that holds the Clearing Member pool and Clearing Corporation account of the Eligible Shareholder will cancel the excess or unaccepted shares in the depository that holds the demat account. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted details as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted blocked shares in the demat account of the Eligible Shareholder. Post completion of tendering period and receiving

demat account and credit it to the Clearing Corporation settlement account in target Depository on settlement date.

- In relation to the Equity Shares in physical form: a) If Equity Shares in physical form tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding Equity Shares in physical form to dematerialize their such Equity Shares. b) If however, only a portion of the Equity Shares in physical form held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorized to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the Registrar and Transfer Agent of the Company ("RTA"). The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/reverse of the certificate to the extent of the excess Equity Shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the Equity Shares in physical form. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the Equity Shares to a separate demat account of the Company opened for the said
- In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Selling Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by BSE and the Clearing Corporation from time to time. Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the
- Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted

- bid will be transferred to the Clearing Corporation. In the case of inter depository. Clearing Corporation will cancel the excess or unaccepted shares in target depository.
- Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/ release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/ message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement
- 12.9 The Equity Shares bought back in dematerialized form would be transferred directly to the demat escrow account of the Company opened for the Buyback ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.
- 12.10 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs. applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the
- 12.11 The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients/will unblock the excess unaccepted Equity Shares. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buvback. 12.12 The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account and the Equity Shares
- bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations. **COMPLIANCE OFFICER**
- Investors may contact the Company Secretary of the Company for any clarifications or to address their grievances, if any, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays,
- Name: Mr. Pawan Kumar Kumawat Designation: Company Secretary
- Mayur Uniquoters Limited
- Village Jaitpura, Jaipur-Sikar Road, Jaipur, Rajasthan, 303704
- Telephone: 01423-224001 Email: secr@mayur.biz | Website: www.mayuruniquoters.com
- INVESTOR SERVICE CENTRE & REGISTRAR TO THE BUY-BACK
- In case of any queries, shareholders may also contact the Registrar to the Buy-back or the Investor Relations team of the Company, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:

**REGISTRARTOTHE BUY-BACK:** 

# **Beetal Financial & Computer Services Private Limited**

Beetal House, 3rd, 99, Madanair. Behind LSC, Near Dada Sukh Das Mandir, New Delhi-110062 Tel: 011 - 29961281-83 | Fax No.: 011 - 29961284 Contact person: Mr. Punit Mittal

Email: beetal@beetalfinancial.com

Website: www.beetalfinancial.com

SEBI Registration Number: INR000000262 | Validity: Permanent Corporate Identification Number: U67120DL1993PTC052486 MANAGERTOTHE BUY-BACK



D AND A FINANCIAL SERVICES (P) LIMITED 13, Community Centre, East of Kailash,

New Delhi - 110065.

Tel nos.: 011-41326121/40167038; Email: investors@dnafinserv.com

Contact Person: Ms. Radhika Pushkarna / Mr. Amitkumar Gattani

SEBI Registration No. INM000011484| Validity: Permanent

CIN: U74899DL1981PTC012709

& CEO

DIN: 00022395

DIRECTORS' RESPONSIBILITY As per Regulation 24(i)(a) of the Buy-back Regulations, the Board accepts responsibility for the information

information and does not contain any misleading information. For and on behalf of the Board of Directors of Mayur Uniquoters Limited

contained in this Public Announcement and confirms that such document contains true, factual and material

**Suresh Kumar Poddar Arun Kumar Bagaria** Chairman and Managing Director

**Pawan Kumar Kumawat** Whole Time Director Company Secretary and DIN: 00373862 Compliance Officer M. No: ACS25377

Place: Jaipur Date : August 09, 2024

financialexp.epapr.in

New Delhi



# **MAYUR UNIQUOTERS LIMITED**

CIN: L18101RJ1992PLC006952

Registered Office: Village Jaitpur, Jaipur-Sikar Road Place, Jaipur, Rajasthan 303 704 | Tel: 01423-224001 Corporate Office: 28, 4th Floor, Lakshmi Complex, M.I. Road, Jaipur - 302001, Rajasthan | Tel. No.: 0141-2361132 Website: www.mayuruniquoters.com , Email: secr@mayur.biz,

Contact Person: Mr. Pawan Kumar Kumawat, Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF FULLY PAID-UP EQUITY SHARES THROUGHTENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulations, 2018, as amended (the "Buy-back Regulations") for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II of the Buy-back Regulations. OFFER FOR BUY-BACK OF UP TO 500000 (FIVE LAKH ONLY) FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF RS. 5/- (RUPEES EIGHT HUNDRED ONLY) PER FULLY PAID-UP EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASISTHROUGHTHE "TENDER

#### DETAILS OF BUY BACK OFFER AND OFFER PRICE

1.1 The Board of Directors of Mayur Uniquoters Limited (the board of directors of the Company hereinafter referred to as the "Board", which expression includes any committee constituted and authorized by the Board to exercise its powers), at its meeting held on August 08, 2024 (the "Board Meeting"), pursuant to the provisions of Article 63 of Articles of Association of the Company, Section 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Management and Administration) Rules, 2014, to the extent applicable, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "**Listing Regulations**"), and in compliance with the Buyback Regulations **7.** and subject to such approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the buyback by the Company of up to 500000 (Five Lakhs only) Fully Paid-up Equity Shares of face value of Rs. 5/- each (representing up to 1.14% of the total number of Equity Shares in the total paid-up Equity Share Capital of the Company) at a price of Rs. 800/- (Rupees Eight Hundred Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to Rs. 40,00,00,000/- (Rupees Forty Crore Only) ("Buyback Size"), which represents 4.62% and 4.57% of the aggregate of the paid-up Equity Share Capital and Free Reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024 respectively (which is within the statutory limits of 10% of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act), on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold Equity Shares as on August 23, 2024 (the "Record Date").

OFFER" ROUTE AS PRESCRIBED UNDER THE BUY-BACK REGULATIONS USING STOCK EXCHANGE MECHANISM.

- 1.2 The Buyback Size does not include expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisor's/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Transaction Cost").
- 1.3 The Equity Shares are listed on the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE") (hereinafter together referred to as the "Stock Exchanges").
- 1.4 In addition to the regulations/statutes referred to in paragraph 1.1 above, the Buy-back is also in accordance with the Companies (Management and Administration) Rules, 2014, to the extent applicable and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Buy-back shall be undertaken on a proportionate basis from the equity shareholders holding fully paid-up equity shares of the Company as on the Record Date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) read with Chapter III of the Buy-back Regulations. Additionally, the Buy-back shall be subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/ DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as amended from time to time ("SEBI Circulars").
- 1.5 Participation in the Buy-back by Eligible Shareholders may trigger capital gains taxation in India and in their country of residence. The transaction of Buy-back would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buy-back.
- 1.6 A copy of this Public Announcement is available on the website of the Company at www.mayuruniquoters.com, Manager to the Offer at www. dnafinserv.com and is expected to be available on the website of the SEBI at www.sebi.gov.in during the period of Buy-back and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively. 1.7 The equity shares of the company are listed on NSE and BSE ("Stock Exchanges"). The Buyback shall be undertaken on a proportionate basis (subject to reservation for small shareholders) from all the equity shareholders/ beneficial owners of the Company, including the members of the Promoter & Promoter Group, who hold Equity Shares as at Friday, 23rd August, 2024 (the "Record Date") (such shareholders "Eligible Shareholders") through the Tender Offer process prescribed under Regulation 4(iv) (a) of the Buyback Regulations and shall be implemented using the stock exchange mechanism as specified in the SEBI Circulars. In this regard, the Company will request BSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback and, for the purposes of this Buyback, BSE will be the designated stock exchange.
- 1.8 The Buyback from the Eligible Shareholders who are residents outside India including non-resident Indians, foreign nationals, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, shall be subject to such approvals, if any, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such nonresident shareholders.
- The Buyback will not result in any benefit to Promoter & Promoter Group or persons in control of the Company or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares, which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the Listing Regulations. Any change in voting rights of the Promoter & Promoter Group of the Company pursuant to completion of Buyback will not result in any change in

#### control over the Company. **NECESSITY FOR BUY-BACK**

The Buy-back of Equity Shares, through Tender Offer route is being implemented in keeping with the Company's desire to enhance overall shareholders' value. The Buy-back would lead to reduction in outstanding number of Equity Shares and may consequently increase earnings per Equity Share over a period of time. This would in turn lead to improvement in return on net worth and other financial ratios and contribute to maximization of overall shareholders' value. With the above objective in mind, the Board of the Company at its meeting held on August 08, 2024 of up to 500000 Equity shares of face value of Rs. 5/- each (representing 1.14% of the total number of fully paid-up equity shares of the Company, as on 31st March, 2024) at a price of Rs. 800/- per Equity Share payable in cash for a total consideration not exceeding Rs. 40 Crores, excluding

The Buy-back is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following reasons:

- The Buy-back gives an option to the equity shareholders to either participate in the Buy-back and receive cash in lieu of Equity Shares accepted under the Buy-back or not participate in the Buy-back and enjoy a resultant increase in their percentage of shareholding in the Company post the Buy-back;
- The Buy-back would help in improving certain key financial ratios of the Company;
- The Buy-back which is being implemented through the Tender Offer route as prescribed under the Buy-back Regulations, would involve a reservation for small shareholders as defined in this Regulations.
- As defined in the Buy-back Regulations, a small shareholder is a shareholder who holds Equity Shares having market value, on the basis of closing price on the recognized stock exchange in which highest trading volume in respect of such Equity Shares, as on the Record Date, of not more than Rs. 2,00,000/- (Rupees Two Lakhs only). MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUY-BACK
- The Company proposes to Buy-back up to 5,00,000 (Five Lakh Only) fully paid-up Equity Shares of the Company having face value of Rs. 5/- (Rupees Five only) each.
- MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND BASIS OF ARRIVING ATTHE BUY-BACK PRICE
- 4.1 The Equity Shares are proposed to be bought back at a price of Rs. 800/- per Equity Share. The Maximum Buy-back Price of Rs. 800/- per equity share represents:
- Premium of around 27.93% on BSE and around 27.51% on NSE over the volume weighted average price of the equity shares on BSE and NSE respectively for 2 weeks preceding the date of the Board Meeting, in which the proposal of the Buy-back was considered and
- Premium of around 30.44% and 30.86% over closing market price of equity shares of the company at NSE and BSE respectively preceding the date of Board Meeting in which the proposal of buy back was considered.
- 4.2 As required under Section 68(2)(d) of the Companies Act and Regulation 4(ii)(a) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves (including securities premium) after the Buyback based on standalone and consolidated financial statements of the Company as on March 31, 2024, whichever sets out a lower amount.
- 4.3 In accordance with Regulation 5(via) of the Buy-back Regulations, the Board/Buyback Committee may increase the maximum Buyback Price and decrease the number of Equity Shares proposed to be bought back provided that there is no change in the Buyback Size, till one working day prior to the Record Date fixed for the purpose of Buyback.
- MAXIMUM AMOUNT REQUIRED UNDER THE BUY-BACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCE OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED
- The maximum amount required under the Buy-back will not exceed Rs. 40 Crores (Rupees Forty Crore Only), excluding Transaction Costs, representing 4.62% and 4.57% of the total paid-up equity capital and free reserves (including securities premium account) as per the latest available audited financial statements of the Company for the financial year ended March 31, 2024, on standalone and consolidated basis, respectively.
- 5.2 The funds for the implementation of the Buyback will be sourced out of Company's current surplus and/or current balances of cash and cash equivalents and other current investments and/ or internal accruals of the Company and forms part of the free reserves of the Company (including securities premium account) and/or such other source(s) as may be permitted by
- the Buy-back Regulations or the Companies Act. 5.3 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.
- 5.4 The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements.
- DETAILS OF SHAREHOLDING OF PROMOTER AND PROMOTER GROUP AND TRANSACTIONS IN THE SHARES OF THE COMPANY
- 6.1 Aggregate shareholding of the Promoters of the Company (Promoter and Promoter Group) as on the date of the Board meeting held on August 08, 2024 are as under:

Equity Shares Held	% of Fully paid-up Equity Shares
1,77,63,695	40.42
69,30,680	15.77
6,85,237	1.56
3,33,207	0.76
4,703	0.01
2,684	0.01
2,57,20,206	58.52
	1,77,63,695 69,30,680 6,85,237 3,33,207 4,703 2,684

- 6.2 Aggregate shareholding of the Directors of Promoters and of persons who are in control of the Promoter Company as on the date of the Board Meeting held on August 08, 2024 are as under:
- The Company does not have any Promoter which are companies or corporate entities.
- Aggregate shareholding of the directors of the Company as on the date of the Board Meeting i.e. August 08, 2024 is as under:

Sr. No	Name	Designation	Number of Fully paid-up Equity Shares Held	Held % of Fully paid-up Equity Shares
1.	Suresh Kumar Poddar	Chairman and Managing Director & CEO	1,77,63,695	40.42
2	Arun Bagaria	Director & CEO Whole-time Director	3 33 207	

- 6.4 Aggregate number of Equity Shares purchased or sold as well as minimum and maximum price at which such purchases and sales were made along with relevant dates by Promoter and Promoter Group and Directors of Promoters and of persons who are in control of the Promoter company for a period of six months preceding the date of the Board Meeting i.e. August 08, 2024 at which the Buy-back was approved as under: No equity share was purchased or sold by Promoter and Promoter Group and Directors of Promoters and of persons who are in control of the Promoter company for a period of six months preceding the date of the Board Meeting i.e. August 08, 2024 at which the Buy-back was approved.
- INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE PROMOTER COMPANY TO PARTICIPATE IN BUY-BACK
- In terms of the Buyback Regulations, under Tender Offer route, the members of the Promoter & Promoter Group and persons in control of the Company have the option to participate in the Buyback.
  - In this regard, the members of the Promoter & Promoter Group vide their letters dated August 08, 2024 and August 09, 2024, have expressed their intention to participate in the Buyback and tender up to the number of Equity Shares set out in the table below, or such lower number of Equity Shares as permitted under the applicable law:

Name of Promoter and Promoter Group	Maximum Number of Equity Shares intended to be tendered
Suresh Kumar Poddar	400000
Manav Poddar	150000
Puja Poddar	15000
Arun Bagaria	10000
Kiran Poddar	4703
Dolly Bagaria	2684
Total	582387

- 7.2 The entire shareholding of the members of the Promoter & Promoter Group is in demat mode. 7.3 The details of the date and price of acquisition of the equity shares held by the members of the Promoter & Promoter Group and persons in control of the company, who intend to participate in the Buyback are set out below:

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-Apr-2012^	-	20,86,789	10		-
08-Aug-2012	Bonus	20,86,789	10	Nil	-
Sub	o-Total	41,73,578		2	
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	83,47,156	5	NA	-
19-Mar-2014	Market Sale	(2,15,000)	5	460.24	Cash
10-Apr-2014	Bonus	81,32,156	5	Nil	-
27-Mar-2015	Interse	(1,50,000)	5	Nil	Gift
16-Apr-2015	Market Sale	(4,26,988)	5	453.50	Cash
27-Oct-2016	Tendered in Buyback Offer	(1,51,951)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(1,35,210)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(2,36,225)	5	400.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(1,98,694)	5	650.00	Cash
29-Jun-2022	Interse	28,98,451*	5	Nil	-
18-Aug-2023	Market Sale	(1,00,000)	5	550.00	Cash
Tot	al Current Holding	1,77,63,695			

^ Since specific details of acquisition/sale of equity shares are not available prior to April 1, 2012, accordingly aggregate shareholding as on April 1, 2012 is provided.

# \*Inter se transfer due to dissolution of Suresh Kumar Poddar and Sons HUF (Erstwhile Promoter)

Date of Transaction/	Nature of	Number	Face	Issue /Acquisition/	Consideration
Allotment	Transaction	of Equity Shares Acquired/	Value (Rs.)	Sale Price (Rs. Per share)	(Cash, other than cash etc.)
		(sold)			
01-Apr-2012^	- 1	9,73,239	10	-	-
8-May-2012	Market Purchases	10,000	10	471.45	Cash
8-Aug-2012	Bonus	983,239	10	Nil	-
Sub	-Total	19,66,478		1	
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	39,32,956	5	NA	-
19-Mar-2014	Market sale	(1,25,000)	5	460.44	Cash
3-Apr-2014	Bonus	38,07,956	5	Nil	-
26-Sep-2014	Market sale	(3,50,000)	5	398.90	Cash
27-Oct-2016	Tendered in Buyback Offer	(69,834)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(62,629)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(1,09,233)	5	400.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(93,536)	5	650.00	Cash
Total C	urrent Holding	69,30,680			

^ Since specific details of acquisition/sale of equity shares are not available prior to April 1, 2012, accordingly aggregate shareholding as on April 1, 2012 is provided.

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-Apr-2012^	-	1,50,000	10	-	-
08-Aug-2012	Bonus	1,50,000	10	Nil	-
Sub	-Total	3,00,000	Ű.		
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	6,00,000	5	NA	-
19-Mar-2014	Market Sale	(1,15,000)	5	460.44	Cash
03-Apr-2014	Bonus	4,85,000	5	Nil	-
26-Sep-2014	Market Sale	(1,00,000)	5	398.65	Cash
25-Nov-2014	Market Sale	(50,000)	5	426.55	Cash
25-Nov-2014	Market Sale	(1,00,000)	5	426.55	Cash
27-Oct-2016	Tendered in Buyback Offer	(6,922)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(6,207)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(10,827)	5	400.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(10,807)	5	650.00	Cash
Tota	Current Holding	6,85,237			

shareholding as on April 1, 2012 is provided.

# Kiran Poddar

iv) Kiran Poddai					
Date of Transaction Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-Apr-2012^		1,75,010	10		-
04-May-2012	Market Purchase	10,000	10	471.45	Cash
08-Aug-2012	Bonus	185,010	10	Nil	-
Su	b-Total	3,70,020			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	7,40,040	5	NA	<del>-</del>
19-Mar-2014	Market Sale	(1,65,000)	5	460.44	Cash
03-Apr-2014	Bonus	5,75,040	5	Nil	-
26-Sep-2014	Market Sale	(4,50,000)	5	399.41	Cash
25-Nov-2014	Market Sale	(75,000)	5	426.55	Cash

25-Nov-2014	Market Sale	(200,000)	5	426.55	Cash
27-Mar-2015	Interse	150,000	5	Nil	Gift
27-Oct-2016	Tendered in Buyback Offer	(5,442)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(4,959)	5	550.00	Cash
)5-Oct-2018	Market Purchase	3000	5	359.67	Cash
08-Oct-2018	Market Purchase	2611	5	359.00	Cash
10-Oct-2018	Market Purchase	26	5	358.00	Cash
15-Oct-2018	Market Purchase	274	5	369.67	Cash
16-Oct-2018	Market Purchase	380	5	378.50	Cash
17-Oct-2018	Market Purchase	658	5	378.65	Cash
22-Oct-2018	Market Purchase	150	5	385.00	Cash
23-Oct-2018	Market Purchase	300	5	380.00	Cash
24-Oct-2018	Market Purchase	200	5	370.00	Cash
25-Oct-2018	Market Purchase	200	5	360.00	Cash
30-Oct-2018	Market Purchase	300	5	363.00	Cash
31-Oct-2018	Market Purchase	500	5	362.00	Cash
24-Jun-2019	Market Purchase	1,000	5	267.92	Cash
25-Jun-2019	Market Purchase	500	5	267.58	Cash
26-Jun-2019	Market Purchase	500	5	267.00	Cash
28-Jun-2019	Market Purchase	500	5	268.00	Cash
19-Aug-2019	Market Purchase	5,000	5	220.96	Cash
20-Aug-2019	Market Purchase	4,800	5	219.11	Cash
21-Aug-2019	Market Purchase	1,328	5	217.12	Cash
22-Aug-2019	Market Purchase	2,000	5	213.50	Cash
23-Aug-2019	Market Purchase	500	5	216.00	Cash
27-Aug-2019	Market Purchase	1,000	5	216.20	Cash
28-Aug-2019	Market Purchase	1,065	5	211.47	Cash
29-Aug-2019	Market Purchase	100	5	214.00	Cash
03-Sep-2019	Market Purchase	500	5	216.00	Cash
04-Sep-2019	Market Purchase	500	5	215.00	Cash
05-Sep-2019	Market Purchase	500	5	215.00	Cash
06-Sep-2019	Market Purchase	1,500	5	212.00	Cash
09-Sep-2019	Market Purchase	500	5	212.00	Cash
11-Sep-2019	Market Purchase	1,000	5 5	212.00	Cash Cash
12-Sep-2019 13-Sep-2019	Market Purchase  Market Purchase	1,000	5	215.00 213.00	Cash
16-Sep-2019	Market Purchase	258	5	213.00	Cash
18-Sep-2019	Market Purchase	1,000	5	212.00	Cash
19-Sep-2019	Market Purchase	1,500	5	212.00	Cash
20-Sep-2019	Market Purchase	1,000	5	212.00	Cash
26-Nov-2019	Market Purchase	2,000	5	209.50	Cash
06-Dec-2019	Market Purchase	1,051	5	211.00	Cash
10-Dec-2019	Market Purchase	1,431	5	216.05	Cash
11-Dec-2019	Market Purchase	300	5	215.00	Cash
19-Dec-2019	Market Purchase	2,000	5	216.10	Cash
20-Dec-2019	Market Purchase	2,000	5	216.10	Cash
16-Mar-2020	Market Purchase	10,000	5	186.23	Cash
17-Mar-2020	Market Purchase	5,000	5	180.99	Cash
18-Mar-2020	Market Purchase	6,915	5	168.62	Cash
19-Mar-2020	Market Purchase	3,748	5	161.85	Cash
20-Mar-2020	Market Purchase	2,734	5	162.56	Cash
23-Mar-2020	Market Purchase	5,000	5	130.00	Cash
24-Mar-2020	Market Purchase	8,000	5	127.40	Cash
25-Mar-2020	Market Purchase	1,235	5	121.62	Cash
26-Mar-2020	Market Purchase	1,000	5	140.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(9,374)	5	400.00	Cash
23-Sep-2021	Market Sale	(4,40,000)	5	478.38	Cash
29-Dec-2021	Market Sale	(2,00,000)	5	554.17	Cash
13-Apr-2022	Tendered in Buyback Offer	(166)	5	650.00	Cash
	I Current Holding	4,703			

shareholding as on April 1, 2012 is provided.

# (v) Arun Bagaria

Date of Transaction Allotment	/ Nature of Transaction	Number of Equity Shares Acquired/	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-July-2012^	- 1	(sold) 75,000	10	_	-
08-Aug-2012	Bonus	75,000	10	Nil	-
Sub-	Total	1,50,000			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	3,00,000	5	NA	-
03-Apr-2014	Bonus	3,00,000	5	Nil	-
16-Apr-2015	Market Sale	(50,000)	5	453.52	Cash
27-Oct-2016	Tendered in Buyback Offer	(5,370)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(4,746)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(8,277)	5	400.00	Cash
24-Sep-2021	Market Sale	(30,000)	5	472.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(8,400)	5	650.00	Cash
18-Aug-2023	Market Sale	(1,00,000)	5	535.93	Cash
21-Aug-2023	Market Sale	(60,000)	5	541.91	Cash
Total Cu	rrent Holding	3,33,207			

^ Since specific details of acquisition/sale of equity shares are not available prior to July 1, 2012, accordingly aggregate shareholding as on July 1, 2012 is provided.

# (vi) Dolly Bagaria

(vi) Dolly Bagar (vii) Date of	Nature of	Number	Face	Issue /Acquisition/	Consideration
Fransaction/Allotm		of Equity Shares Acquired/ (sold)	Value (Rs.)	Sale Price (Rs. Per share)	(Cash, other than cash etc.)
01-July-2012^	-	1,05,000	10	-	-
08-Aug-2012	Bonus	105,000	10	NA	ļ
Sub-	Total	2,10,000			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	4,20,000	5	NA	-
19-Mar-2014	Market Sale	(1,15,000)	5	460.44	Cash
03-Apr-2014	Bonus	3,05,000	5	Nil	-
26-Sep-2014	Market Sale	(1,50,000)	5	398.66	Cash
25-Nov-2014	Market Sale	(75,000)	5	426.55	Cash
27-Oct-2016	Tendered in Buyback Offer	(3,861)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(3,317)	5	550.00	Cash
24-Mar-2020	Market Purchase	10,000	5	120.48	Cash
19-Jan-2021	Tendered in Buyback Offer	(5,944)	5	400.00	Cash
24-Sep-2021	Market Sale	(2,20,000)	5	472.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(4,194)	5	650.00	Cash
14-Sep-2022	Market Sale	(1,55,000)	5	500.00	Cash
Total C	Current Holding	2,684			

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- ^ Since specific details of acquisition/sale of equity shares are not available prior to July 1, 2012, accordingly aggregate shareholding as on July 1, 2012 is provided.
- CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUY-BACK REGULATIONS AND THE **COMPANIES ACT:**
- 8.1 All the Equity Shares of the Company are fully paid up.
- 8.2 The Company shall not issue and allot any Equity Shares or other specified securities (including by way of bonus) or convert any outstanding employee stock options / outstanding instruments into Equity Shares, from the date of the Board Meeting till the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback.
- Unless otherwise specifically permitted by any relaxation issued by SEBI and/or any other regulatory authority, the Company shall not raise further capital for a period of 1 (One) year, as prescribed under the provisions of Regulation 24(i)(f) of the Buyback Regulations, from the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback, except in discharge of its subsisting obligations.
- 8.4 The Company, as per the provisions of Section 68(8) of the Companies Act, will not make a further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of 6 (six) months except by way of a bonus issue or in the discharge of subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares.
- 8.5 The Company shall not withdraw the Buyback after the Public Announcement of the offer to Buyback is made.
- 8.6 The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Companies Act within the specified timelines.
- The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lockin or till the Equity Shares become transferable.
- 8.8 The consideration for the Buyback shall be paid by the Company only by way of cash.
- 8.9 Funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.
- 8.10 The Company shall not buyback its Equity Shares or other specified securities from any person through negotiated deals whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation
- 8.11 There are no defaults (either in the past or subsisting) in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend or repayment of any term loans to any financial institution or banks (including interest payable thereon), as the case may be, and in case of defaults which have ceased to subsist, if any, a period of more than 3 (three) years has lapsed.
- 8.12 The Company has not undertaken a buyback of any of its securities during the period of 1 (One) year immediately preceding the date of the Board Meeting.
- 8.13 The Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act.
- 8.14 The aggregate amount of the Buyback i.e., up to Rs. 40,00,00,000 (Rupees Forty Crore only) does not exceed 10% of the aggregate of the total paid-up equity share capital and free reserves (including securities premium) of the Company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024, whichever sets out a lower amount.
- 8.15 The maximum number of equity shares proposed to be purchased under the Buyback (i.e., 5,00,000 (Five Lakh only) does not exceed 25% of the total number of equity shares in the paid-up equity share capital of the company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024.
- 8.16 The Company shall not make any offer of buyback within a period of 1 (One) year reckoned from the date of expiry of the Buyback period i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback.
- 8.17 The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/or the Buyback Regulations and any other applicable laws.
- 8.18 The Buyback shall be completed within a period of 1 (One) year from the date of passing of the Board resolution approving the Buyback.

8.19 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the

- Companies Act, as on date. 8.20 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice its paid-up capital and free reserves (including securities premium) after the Buyback, based on standalone and consolidated financial statements of the Company, whichever sets out a lower amount, as prescribed under the Companies Act and rules made
- 8.21 The Company is not buying back its Equity Shares so as to delist its shares or other specified securities from the stock
- 8.22 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies, or through any investment company or group of investment companies.
- 8.23 As per Regulation 24(i)(e) of the Buyback Regulations, the members of the Promoter & Promoter Group, and their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or offmarket transactions (including inter-se transfer of Equity Shares among the members of the Promoter & Promoter Group) from the date of the Board resolution approving the Buyback till the closing of the Buyback offer.
- 8.24 In accordance with Regulation 6 of the Buyback Regulations, the Company shall reserve 15% of the number of Equity Shares which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, for the small shareholders as part of the Buyback.
- 8.25 The Company shall transfer from its free reserves and/or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statement.
- 8.26 The Company has outstanding facilities with its lenders. In accordance with Regulation 5(i)(c) and Clause (xii) of Schedule I of the Buyback Regulations, the Company shall not undertake the Buyback unless it has obtained prior consent of its lenders, in case of breach of any covenant with such lenders. The Company confirms that it has obtained the prior consent of its lenders, as necessary, for undertaking the Buyback.
- CONFIRMATIONS FROM THE BOARD OF THE COMPANY

thereunder and Buyback Regulations.

- 8A.1 As required by Clause (x) of Schedule I of the Buyback Regulations, the Board has confirmed that it has made full enquiry into the affairs and prospects of the Company and has formed an opinion, that:
- 8A.1.1 Immediately following the date of the Board Meeting, i.e., Thursday, August 08, 2024, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts, if any;
- 8A.1.2 As regards the Company's prospects for the year immediately following the date of Board Meeting and having regard to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of 1 (One) year from the date of the Board Meeting; and
- 8A.1.3 In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, or the Insolvency and Bankruptcy Code, 2016, as applicable.
- THE TEXT OF THE REPORT DATED 8TH AUGUST, 2024 OF WALKER CHANDIOK & CO LLP, THE STATUTORY AUDITORS OF THE COMPANY PURSUANT TO THE REQUIREMENTS OF CLAUSE (XI) OF THE SCHEDULE ITO THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (AS AMENDED) ("BUY-BACK REGULATIONS"), ADDRESSED TO THE BOARD IS REPRODUCED BELOW:
- The report dated August 08, 2024 received from Walker Chandiok & Co LLP, Chartered Accountants, the Statutory Auditors of the Company addressed to the Board of Directors of the Company is reproduced as under:
- The Board of Directors
- Mayur Uniquoters Limited
- Village Jaitpura, Jaipur-Sikar Road, Tehsil Chomu,
- Jaipur-303704 (Rajasthan) India
- This report is issued in accordance with the terms of our engagement letter dated 5 August 2024 with Mayur Uniquoters | 10. Limited (the 'Company')
- The management of the Company has prepared the accompanying (Annexure A) Statement of Permissible Capital Payment towards Buy-back of Equity Shares ("the statement") pursuant to the proposed buy-back of equity shares approved by the Board of Directors of the Company in their meeting held on 8 August 2024, in accordance with the provisions of sections 68, 69 and 70 of the Companies Act, 2013 ('the Act') and the regulations as specified in the 'Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018' as amended (the "Buyback Regulations"). The Statement contains the computation of amount of permissible capital payment towards buy-back of equity shares in accordance with the requirements of section 68(2)(c) of the Act and Regulation 4 of the Buyback Regulations and based on the audited standalone and consolidated financial statement for the year ended 31 March 2024 on which we had expressed a unmodified opinion vide our report dated 21 May 2024. We have initialed the Statement for the identification purposes only.
- Management's Responsibility for the Statement
- The preparation of the Statement in accordance with the requirements of section 68(2)(c) of the Act and ensuring compliance with the regulations as specified in the Buyback Regulations, is the responsibility of the management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- The Board of Directors is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion on reasonable grounds that the Company will be able to pay its debts from the date of Board meeting at which the proposal for buy-back was approved; and will not be rendered insolvent within a period of one year from the date of the Board meeting at which the proposal for buy-back was approved by the Board of Directors of the Company, and in forming the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act. Further, a declaration is required to be signed by at least two directors of the Company in this respect in accordance with the requirements of the section 68 (6) of the Act.
- Auditor's Responsibility
- Pursuant to the requirements of sections 68, 69 and 70 of the Act and the regulations as specified in the Buyback Regulations, it is our responsibility to provide reasonable assurance on whether:
  - we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statement for the year ended 31 March 2024;
  - the amount of permissible capital payment, as stated in the Statement, has been properly determined considering the audited standalone and consolidated financial statement for the year ended 31 March 2024 in accordance with section 68(2)(c) of the Act and Regulation 4 of the Buyback Regulations;
- whether the Board of Directors of the Company, in its meeting dated 8 August 2024, has formed the opinion as specified in section 68 of the Act and clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting.
- The audited standalone and consolidated financial statement, referred to in paragraph 5 above, have been audited by us, on which we have issued unmodified opinion vide our review report dated 21 May 2024. Our audit of these standalone and consolidated financial statements was conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the ICAI (collectively referred to as 'SAs'). Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone and consolidated financial statements are free of material misstatement. Such audit was not planned and performed in connection with any transactions to identify matters that maybe of potential interest to third parties.
- We conducted our examination of the Statement in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' ('Guidance Note'), issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.
- matters mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the matters mentioned in paragraph 5 above. We have performed the following procedures in relation to the matters mentioned in paragraph 5 above: Inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial

A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the

- statement for the year ended 31 March 2024;
- Examined authorization for buy back from the Articles of Association of the Company;

and its free reserves after such buy-back;

- Agreed the balance of the Statement of Profit and Loss, Securities Premium Account and General Reserve as at 31 March 2024 as disclosed in the Statement with the audited standalone and consolidated financial statement;
- Examined that the ratio of secured and unsecured debt owed by the Company, if any, is not more than twice the capital

- Examined that all the shares for buy-back are fully paid-up;
- Examined that the amount of capital payment for the buy-back as detailed in the Statement is within the permissible limit computed in accordance with section 68(2)(c) of the Act:
  - Inquired if the Board of Directors of the Company, in its meeting held on 8 August 2024 has formed the opinion as specified in and clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting; Examined minutes of the meetings of the Board of Directors;
- Examined the Directors' declarations for the purpose of buy-back and solvency of the Company;
- Verified the arithmetical accuracy of the Statement; and
- Obtained appropriate representations from the management of the Company.
- **Opinion** Based on our examination as above and the information, explanations and representations provided to us by the management,
- we have inquired into the state of affairs of the Company in relation to audited standalone and consolidated financial 11.3 statements for the year ended 31 March 2024;
- the amount of the permissible capital payment towards the proposed buy-back of equity shares as computed in the accompanying Statement, is properly determined in accordance with the requirements of section 68(2)(c) of the Act and Regulation 4 of the Buyback Regulations based on the audited standalone and consolidated financial statement for the year ended 31 March 2024;
- the Board of Directors of the Company, in its meeting held on 8 August 2024 have formed the opinion as specified in section 68 of the Act and clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting.

#### Restriction on distribution or use

10.

in our opinion:

- Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the provisions of section 68 and other applicable provisions of the Act and the regulations as specified in the Buyback Regulations, pursuant to the proposed buy-back of equity shares. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have had as auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as auditors of the Company.
- 12. This report is addressed to and provided to the Board of Directors of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and the Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, explanatory statement to the shareholders of the Company, draft letter of offer and letter of offer pertaining to buyback to be sent to the shareholders of the Company or filed with the (a) Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the Manager to the proposed buyback offer, each for the purpose of extinguishment of equity shares. Accordingly, this report may not be suitable for any other purpose, and therefore, should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose for which or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No.: 001076N/N500013 Sd/-

Tarun Gupta

Partner Membership No.:507892

UDIN: 24507892BKIVZ1739 Place: Jaipur

Date: 8 August 2024

#### Annexure A

## Statement of Permissible Capital Payment as on 31 March 2024

Particulars as on March 31, 2024	Amount on the Basis of Standalone (Rs. In Lakhs)	Amount on the Basis of Consolidated (Rs. In Lakhs)	
Paid-up Capital (4,39,52,600 Equity Shares of Rs. 5 each fully paid up)	2197.63	2197.63	
Reserves and Surplus		Ŷ	
Securities Premium	-	-	
General Reserve	-	-	
Retained Earnings	84,461.21	85,419.61	
Total Reserve	84,461.21	85,419.61	
Total paid up capital and free reserves	86,658.84	87,617.24	
Maximum amount permissible for Buyback in accordance with proviso to Section 68(2)(b) of the Companies Act, 2013 requiring Board resolution (10% of the paid-up capital and free reserves)	8,665.88	8,761.72	
Buyback amount proposed by the Board of Directors per resolution dated August 08, 2024.	4000	0.00	
Buy back size as a percentage of total paid-up Equity Share Capital and free reserves	4.62%	4.57%	

- A) The aforesaid balances have been extracted accurately from the audited Standalone Financial Statements and audited Consolidated Financial Statements as at and for the year ended 31 March 2024 and secretarial records of the Company.
- Free reserves considered above, are in accordance with section 2(43) of the Act and Explanation II to Section 68 of
- The aforesaid Statement has been prepared in connection with the proposed buy-back of upto 5,00,000 equity shares at a price of INR 800/- per share aggregating upto INR 40 Crore. The shares proposed for buy-back have been determined if-accordance with the provisions of the Companies Act, 2013 including Section 68 and Regulation 4 to the Buyback
- The Board of Directors have in their meeting dated 08 August 2024, formed opinion that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the aforesaid date and from the date on which the results of the shareholders' resolution with regard to the proposed buyback are declared.
- For Mayur Uniquoters Limited
- Suresh Kumar Poddar Chairman and Managing Director & CEO
- Date: August 08, 2024
- Place: Jaipur

# RECORD DATE AND SHAREHOLDERS ENTITLEMENT

- As required under the Buyback Regulations, the Company has fixed Friday, August 23, 2024, as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in
  - In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a Tender Offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback. As required under the Buyback Regulations, the dispatch of the Letter of Offer shall be through electronic mode only, within 2 (two) working days from the Record Date and, if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request has to be sent to the Company or the Registrar to the Buyback and the same shall be provided.
- The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders.
  - As defined in Regulation 2(1)(n) of the Buyback Regulations, a "small shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than Rs. 2,00,000/- (Rupees Two Lakh only). In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including small shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs to. The final number of Equity Shares that the Company shall purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered by such Eligible Shareholder. Accordingly, the Company may not purchase all of the Equity Shares tendered by an Eligible Shareholder.
- In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/ folios do not receive a higher entitlement under the small shareholder category, the Company proposes to club together the Equity Shares held by such Eligible Shareholders with a common permanent account number ("PAN") for determining the category (small shareholder or general) and entitlement under Buyback. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of PANs of the joint shareholders is identical. In case of Eligible Shareholders holding Equity Shares in physical form, where the sequence of PANs is identical or where the PAN of all joint shareholders are not available, the Company will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and the names of joint shareholders are identical. The shareholding of institutional investors like mutual funds, pension funds/ trusts, insurance companies etc. with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent as per the shareholder records received from the depositories.
- 10.8 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 10.9 The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders holding Equity Shares also have the option of tendering additional shares (over and \$\| \] 11.12 above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.
  - The maximum number of Equity Shares that can be tendered under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.
  - well as additional shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement under the Buyback will be 12 done using the mechanism notified under the SEBI Circulars.
  - Income arising to the shareholders under the Buyback is exempt from income tax in India. However, the participation

- in the Buyback by non-resident shareholders may be taxable in their country of residence according to tax laws of their respective countries. The Buyback transaction would also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the Letter of Offer to be sent to the Eligible Shareholder(s).
- PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUY-BACK
- The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/ or in dematerialized 11.1 form as on Record Date.
- 11.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by the SEBI Circulars ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee of the Board authorized to complete the formalities of the Buyback) on such terms and conditions as may be permitted by law from time to time.
- For implementation of the Buyback, the Company has appointed M/s Sushil Financial Services Private Limited, as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through the Stock Exchange Mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows: The Contact details of Company's Broker are as follows:
  - Name: Sushil Financial Services Private Limited
  - Address: 12. Homii Street, Fort, Mumbai 400 001:
  - Contact Person: Mr. Durga Mishra; Tel No.: +91 22 40778096;
  - Email Id: durga.mishra@sushilfinance.com; Website: www.sushilfinance.com;
  - SEBI Registration No.: BSE: INZ000165135;
  - CIN: U67120MH1991PTC063438
  - BSE will be the designated stock exchange for the purpose of this Buyback. The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by BSE from time to time. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible
- Shareholders through their respective stock broker(s) ("Seller Member(s)") during normal trading hours of the secondary market. The Seller Member can enter orders for Equity Shares held in dematerialized form and physical form. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. In the event the Seller Member(s) of any Eligible Shareholder is not registered with BSE as a trading member/stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details
- may approach Company's Broker i.e., Sushil Financial Services Private Limited, to place their bids, subject to completion of KYC requirements as required by the Company's Broker. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares

as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible

Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders

Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the court/

- shall be clubbed and considered as "one bid" for the purposes of acceptance. The cumulative quantity tendered shall be made available on the website of BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- any other competent authority for transfer/sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.
- Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who desire to tender their Equity Shares held by them in dematerialized form under the Buyback
- would have to do so through their respective Seller Member by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback. The Seller Member(s) would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender
- Equity Shares in the Buyback using the Acquisition Window of BSE. For further details, Eligible Shareholders may refer to the circulars issued by BSE and Indian Clearing Corporation Limited ("Clearing Corporation"). 11.10.3 The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the
- Buyback will be provided in a separate circular to be issued by BSE and the Clearing Corporation. 11.10.4 The lien shall be marked by the Seller Member in the demat account of the Eligible Shareholder for the shares tendered in Tender Offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Clearing Corporation. In case, the Shareholders demat account is held with one depository and clearing member pool and Clearing Corporation account is held with other depository, shares shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository Tender Offer ("IDT") instructions shall be initiated by the shareholders at source depository to clearing member/ Clearing Corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target depository for confirming creation of lien. Details of
- 11.10.5 For orders placed with respect to dematerialized Equity Shares, by clearing members entities who have been allocated a custodian participant code by the Clearing Corporation ("Custodian Participant"), early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification by the concerned Selling Member shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation. 11.10.6 Upon placing the bid, the Seller Member(s) shall provide a Transaction Registration Slip ("TRS") generated by the

shares blocked in the shareholders demat account shall be provided by the target depository to the Clearing Corporation.

exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain

After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding

system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in

- the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted. It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory.
- demat form. 11.10.8 The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue, then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool
- 11.10.9 Eligible Shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions).
- Procedure to be followed by Eligible Shareholders holding Equity Shares in physical form: In accordance with SEBI's circular dated July 31, 2020 (circular no. SEBI/HO/CFD/ CMD1/CIR/ P/2020/144), shareholders holding Equity Shares in physical form are allowed to tender such shares in a buyback undertaken through the Tender Offer route. However, such tendering shall be as per the provisions of the Buyback Regulations. The procedure is as below:
- Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Seller Member along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (a) Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (b) original share certificate(s), (c) valid share transfer form(s)/ Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in the same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (d) self-attested copy of PAN card(s) of all Eligible Shareholders, (e) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents:
- valid Aadhar card, voter identity card or passport. Based on documents mentioned in paragraph 11.11.1 above, the concerned Seller Member shall place an order/bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of BSE. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered etc.
- 11.11.3 Any Seller Member/ Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e., Beetal Financial & Computer Services (P) Limited at the address mentioned at paragraph 14 below) on or before the Buyback closing date. The envelope should be super scribed as "Mayur Uniquoters Limited Buyback 2024". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same
- The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, BSE shall display such bids as 'unconfirmed physical bids. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids.

to the Seller Member/ Eligible Shareholders.

- In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback
- An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date, in their name, along with the offer form, copy of their PAN card and of the person from whom they have purchased shares and other relevant documents as required for transfer, if any.
- The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as

amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders

- and/ or the Eligible Shareholder's broker through which the Eligible Shareholder places the bid. The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as 11.14 Modification/cancellation of orders will only be allowed during the tendering period of the Buyback. The cumulative quantity of Equity Shares tendered shall be made available on the website of BSE (www.bseindia.com)
  - throughout the trading session and will be updated at specific intervals during the tendering period.
  - METHOD OF SETTLEMENT Upon finalization of the basis of acceptance as per the Buyback Regulations:
- Contd. to next page



# ओरिक्स लीजिंग एण्ड फाइनेंशियल सर्विसेज इंडिया लिमिटेड

पूर्व में ओएआईएस ऑटो फाइनेंशियल सर्विसेज लिमिटेड के रूप में अभिज्ञात) (ओरिक्स ऑटो इन्फ्रास्ट्रक्चर सर्विसेज लिमिटेड की एक अनुषंगी) पंजीकृत कार्यालय : भूखंड सं. 94, मरोल को—ऑपरेटिव इंडस्ट्रियल एस्टेट, अंधेरी—कुर्ला रोड, अंधेरी (पू.), मुंबई—400 059, दूरभाष सं. 91 22 2859 5093 / 6707 0100, फैक्स : 91 22 2852 8549

ईमेल : info@orixindia.com, www.orixindia.com, सीआईएन : U74900MH2006PLC163937 परिशिष्ट-IV-A (नियम 8(6) का प्रावधान देखें)

अचल संपत्तियों के विक्रयार्थ सूचना प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित

प्रवर्तन अधिनियम 2002 के अंतर्गत अचल परिसंपत्तियों की नीलामी विक्रय हेत् सार्वजनिक सूचना। रतदद्वारा जनसाधारण को तथा विशेष रूप में उधारकर्ता (ओं) तथा गारंटर (रों) को सुचित किया जाता है कि प्रतिभृत ऋणदाता के पास बंधककृत , प्रभारित निम्न विवरणित अचल संपत्ति, जिसका भौतिक अधिग्रहण प्रतिभुत ऋणदाता अर्थात ओरिक्स लीजिंग एण्ड फाइनेंशियल सर्विसेज इंडिया लिमिटेड के प्राधिकृत अधिकारी द्वारा कर लिया गया है, का विक्रय सार्वजनिक नीलामी के माध्यम से ''जैसी है जहां है'', ''जैसी है जो है'' और ''वहाँ जो कुछ भी है'' आधार पर दिनाँक 30.08.2024 को किया जाएगा, जो यहाँ इसमें निम्न तालिकाओं में वर्णितानुसार उधारकर्ताओं एवं सह—उधारकर्ताओं की ओर से ओरिक्स लीजिंग एण्ड फाइनेंशियल सर्विसेज इंडिया लिमिटेड को देय–भुग्तेय यहां इसमें निम्न तालिका में अंकितानुसार राशि की वसूली के लिये होगा। आरक्षित मूल्य तथा धरोहर राशि जमा (धराज) यहां इसमें निम्न तालिका में अंकितानुसार होंगे।

उधारकर्ताओं एवं सह—उधारकर्ताओं के नाम	संपत्ति के विवरण	आरक्षित मूल्य (आईएनआर)
बकाया राशि		धराज बोली वृद्धि राशि
मांग सूचना तिथि  • मैसर्स बीनू टेडर्स  • बीनू अग्रवाल	भूतल, बिना छत के अधिकारों के, संपत्ति नंबर 3614, 3615, 3616 और 3617 का हिस्सा, क्षेत्रफल 1130 वर्ग	आईएनआर 1,10,00,000/— (रुपये एक करोड़ दस लाख मात्र)
<ul><li>संजय कुमार</li><li>मैसर्स संजय ट्रेडर्स</li></ul>	फीट, जो मेन बाजार, बाड़ा हिंदू राव, वार्ड नंबर ग्पपप, सदर बाजार, दिल्ली में स्थित है, और <b>इस</b>	धरोहर राशि जमा 10% आईएनआर 11,00,000/—
रु. 2,38,00,296.76 / — 07—08—2024 के अनुसार मांग सूचना तिथि : 29—11—2022	प्रकार घिरा हुआ है: उत्तर : अन्य की संपत्ति, दक्षिण : अन्य की संपत्ति, पूर्व : अन्य की संपत्ति, पश्चिम : मुख्य सड़क।	(रुपये ग्यारह लाख मात्र) बोली वृद्धि राशि रु. 50,000 /— (रुपये पचास हजार मात्र)
विनय कुमार पलक आनंद	ऊपरी भूतल, बिना छत के अधिकारों के "उक्त तल" संपत्ति जी—29 पर निर्मित, प्लॉट संख्या 27 और 28,	आईएनआर 20,00,000/— (रुपये बीस लाख मात्र)
च. 30,15,220.01 / — 07—08—2024 के अनुसार	जिसका क्षेत्रफल 108.9 वर्ग गज है, (18.9 X 51.9) लगभग, (91 वर्ग मीटर), खसरा संख्या 513 में से, ग्राम मामूरपुर, जी—ब्लॉक, पंजाबी कॉलोनी, नरेला,	धरोहर राशि जमा 10% आईएनआर 2,00,000/— (रुपये दो लाख मात्र)
मांग सूचना तिथि : 22—03—2022	दिल्ली—110040 में स्थित है और इसकी सीमा इस प्रकार है— पूर्व : मकान संख्या जी—28, श्री प्यारे लाल, पश्चिम : गली 18 फीट, उत्तर : श्री किशोरी लाल की संपत्ति, दक्षिण : गली 15 फीट।	(रुपय दो लाख नात्र) बोली वृद्धि राशि रु. 50,000/— (रुपये पचास हजार मात्र)

विक्रय के विस्तृत नियमों एवं शर्तों के लिए कृपया ओरिक्स लीजिंग एण्ड फाइनेंशियल सर्विसेज इंडिया लिमिटेड की वेबसाइट अर्थात् https://www.orixindia.com/leasing.php में उपलब्ध लिंक का संदर्भ ग्रहण करें। प्राधिकृत अधिकारी

ओरिक्स लीजिंग एण्ड फाइनेंशियल सर्विसेज इंडिंया लिमिटेड दिनांक : 09-08-2024

PEGASUS

पेगासस एसेट्स रिकंस्ट्रक्शन प्राइवेट लिमिटेड

पंजीकृत कार्यालय : 507, देलामल हाउस, जमनालाल बजाज रोड, नरीमन पॉइंट, मुंबई-400021 निगमित कार्यालय: 55-56, 5वां तल, फ्री प्रेस हाउस, नरीमन पॉइंट, मुंबई-400021, कार्यालय: यूनिट नंबर 106, बेस्ट बिजनेस पार्क, प्लॉट नं. पी-2, नेताजी सुभाष प्लेस, फन सिनेमा के सम्मुख, पीतमपुरा, नई दिल्ली-110034

जना स्मॉल फाइनेंस बैंक लिमिटेड ने दिनांक 28–03–2024 को एक असाइनमेंट डीड के माध्यम से पेगासस एसेट्स रिकंस्ट्रक्शन प्राइवेट लिमिटेड के पक्ष में अन्य बातों के साथ–साथ आपके द्वारा देय ऋण को, उसके सभी अधिकारों, स्वामित्व, हितों, लाभों के साथ, आपके शीर्षकगत ऋण खाते/खातों/समझौते के संबंध में, ऋण की चुकौती के लिए अचल संपत्ति / संपत्तियों के संबंध में बनाई गई अंतर्निहित सुरक्षा / सुरक्षा हितों के साथ सौंपा है। अब यह नोटिस प्रतिभूतिकरण एवं वित्तीय आस्तियों का पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 ("अधिनियम") की धारा 13(2) के अंतर्गत प्रतिभूति हित (प्रवर्तन) नेयम, 2002 के नियम 3 (1) के साथ जारी किया जाता है। अधोहस्ताक्षरकर्ता, प्रतिभूतिकरण एवं वित्तीय आस्तियों का पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन १धिनियम, २००२ के अंतर्गत पेगासस एसेटस रिकस्टक्शन प्राइवेट लिमिटेड ("पीएआरपीएल") के प्राधिकृत अधिकारी हैं। प्रतिभृति हित (प्रवर्तन) नियम, २००२ के नियम 3 के साथ अधिनियम की धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, प्राधिकृत अधिकारी ने अधिनियम की धारा 13 (2) के अंतर्गत एक मांग नोटिस जारी किया है, जिसमें निम्नलिखित उधारकर्ता(ऑ) से उन्हें जारी किए गए संबंधित मांग नोटिस में उल्लिखित राशियों को चकाने का आह्वान किया गया है, जो नीचे भी दी गई हैं। उपरोक्त के संबंध में, ऋणकर्ताओं / सह-ऋणकर्ताओं / बंधककर्ताओं को एक बार फिर से नोटिस दिया जाता है कि वे इस नोटिस के प्रकाशन से 60 दिनों के भीतर, नीचे दर्शाई गई राशियों को, साथ ही उक्त मांग नोटिस में वर्णित ब्याज सहित, नीचे उल्लिखित तारीख से लेकर भुगतान और/या वसूली की तारीख तक, उक्त ऋणकर्ताओं/सह–ऋणकर्ताओं/बंधककर्ताओं द्वारा निष्पादित अन्य इस्तावेजों / लेखों, यदि कोई हो, के साथ ऋण समझौते के तहत देय, का पीएआरपीएल को भुगतान करें। ऋण की उचित चुकौती के लिए सुरक्षा के रूप में, निम्नलिखित परिसंपत्तियों को क्रमशः उक्त ऋणकर्ता(ओं) द्वारा के पास गिरवी रखा गया है।

मांग सूचना

	Y	8
क्र.	उधारकर्ता(ओं) / सह—उधारकर्ता(ओं) के नाम /	मांग सूचना
सं.	ऋण खाता संख्या	तिथि एवं राशि
1.	1) मैसर्स वासुदेव फ्रेश डेयरी फार्म, इसके मालिक श्री रवि कुमार द्वारा प्रतिनिधित्व,	24.07.2024, ⊽. 14,23,085/-
	2) श्री रवि कुमार (उधारकर्ता), 3) श्रीमती रानी देवी (गारंटर), 4) श्री नितिन शर्मा	(रुपये चौदह लाख तेईस हजार
	(गारंटर), 5) श्री रामनिवास उपनाम रामकिशन पुत्र हरकिशन सिंह (गारंटर)	पिचासी मात्र) 22—07—2024 के
	ACUI JUSTI 4000004000040 201 400000000070746	अनुसार

**सुरक्षित परिसंपत्ति (अचल संपत्ति) का विवरण : संपत्ति का विवरण :** एक मकान 150 वर्ग गज या 5 मरला 0 सरसई, 1/2 भूमि का हिस्सा जिसका माप 0 कनाल 10 मरला है, जो जमाबंदी के अनुसार खेवट संख्या 835, खसरा संख्या 546 में शामिल है वर्ष 2016—2017 के लिए, जो करोरा, तहसील पुंडरी, जिला कथल में स्थित है, जो श्रीमती रानी देवी पत्नी रामनिबास उपनाम रामकिशन के स्वामित्व में है। सीमाः पूर्वः गली, पश्चिमः नन्हा राम का मकान, उत्तरः महाबीर का मकान, दक्षिणः सतपाल का मकान।

यदि उक्त उधारकर्ता / गण पूर्वोक्त अनुसार पीएआरपीएल को भुगतान करने में विफल रहते हैं, तो पीएआरपीएल अधिनियम की धारा 13 (4) और लागृ नियमों के तहत उपरोक्त सुरक्षित परिसंपत्तियों के विरुद्ध कार्यवाहीं करेगी, जो पूरी तरह से उक्त उधारकर्ता / ऋणकर्ताओं के लागत और परिणामों के जोखिम पर होगी। अधिनियम के तहत उधारकर्ता / ओं को पीएआरपीएल की पूर्व लिखित सहमति के बिना बिक्री, पट्टे के माध्यम से या अन्यथा उपरोक्त परिसंपत्तियों को हस्तांतरित करने से प्रतिबंधित किया गया है। कोई भी व्यक्ति जो अधिनियम या उसके तहत बनाए गए नियमों के प्रावधानों का उल्लंघन करता है या उल्लंघन करने के लिए दुष्प्रेरित करता है, उसे अधिनियम के तहत कारावास और / या अर्थदंड का सामना करना पड़ेगा।

दिनांक : 12-08-2024 पेगासस एसेट्स रिकंस्ट्रक्शन प्राइवेट लिभिटेड स्थान : कुरूक्षेत्र, हरियाणा पेगासस 2024 ट्रस्ट के ट्रस्टी के रूप में अपनी क्षमता के अंतर्गत कार्यरत

> सार्वजनिक घोषणा ( (भारतीय दिवाला और शोधन अक्षमता बोर्ड (स्वैच्छिक परिसमापन प्रक्रिया)

> > विनियम, 2017 का विनियम 14)

#### टू ओरान्स स्ट्रैटेजी इंडिया प्राइवेट लिभिटेड के हितधारकों के ध्यानार्थ प्रासंगिक सुसंगत विवरण कॉर्पोरेट व्यक्ति का नाम टू ओशन्स स्ट्रैटेजी इंडिया प्राइवेट लिमिटेड 2. कॉर्पोरेट व्यक्ति के निगमन की तिथि 06/08/2020 3. वह प्राधिकरण जिसके अंतर्गत कॉर्पोरेट कंपनी अधिनियम, 2013 के अंतर्गत महाराष्ट्र, मुंबई में व्यक्ति निगमित/पंजीकृत है कंपनी रजिस्ट्रार कॉर्पोरेट व्यक्ति की पहचान कॉर्पोरेट U73200DL2020FTC367558 संख्या / सीमित देयता पहचान संख्या 5. कॉर्पोरेट व्यक्ति के पंजीकृत कार्यालय 44 बैकरी पोर्शन, द्वितीय तल रीगल बिल्डिंग नई दिल्ली, कॉनॉट प्लेस, सेंट्रल दिल्ली, नई दिल्ली, दिल्ली, भारत, और प्रधान कार्यालय (यदि कोई हो) का 110001 7. परिसमापक का नाम, पता, ईमेल पता, टेलीफोन नंबर और पंजीकरण संख्या पंजीकरण संख्या: IBBI/IPA-002/IP N00324/2017-18/10929 १ए, सत्या अपार्टमेंट, कांदिवली एमटीएनएल बिल्डिंग के सामने, एस.वी, रोड, कांदिवली (पश्चिम), मुंबई – 400067 hiteshkotharics@gmail.com/ hiteshkothariipc@gmail.com 8. दावा प्रस्तुत करने की अंतिम तिथि 07.09.2024

एतद्दवारा सचित किया जाता है कि ट् ओशन्स स्ट्रैटेजी इंडिया प्राइवेट लिमिटेड ने 08 अगस्त 2024 को स्वैच्छिक परिसमापन शुरू कर दिया है। ट ओशन्स स्टैटेजी इंडिया प्राइवेट लिमिटेड के हितधारकों से अनरोध है कि वे 07 सितंबर, 2024 को या उससे पहले मद ७ के सामने उल्लिखित पते पर परिसमापक को अपने दावों का प्रमाण प्रस्तत करें। वित्तीय लेनदार केवल इलेक्ट्रॉनिक माध्यम से अपने दावों का प्रमाण प्रस्तुत करेंगे। अन्य सभी हितधारक व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से दावों का प्रमाण प्रस्तूत कर सकते हैं।

दावे के झूठे या भ्रामक प्रमाण प्रस्तुत करने पर दंड लगाया जाएगा।

श्री हितेश कोठारी IBBI/IPA-002/IP N00324/2017-18/10929 दिनांक : 12.08.2024 लिक्विडेटर टू ओशन्स स्ट्रैटेजी इंडिया प्राइवेट लिमिटेड स्थान : मुंबई

प्रपत्र सं. आईएनसी-26

[कम्पनी (निगमन) नियमावली, 2014 के नियम 30 के अनुपालन में] एक राज्य से दूसरे राज्य में कम्पनी के पंजीकृत कार्यालय के परिवर्तन के लिये समाचार-पत्र में प्रकाशन के लिये विज्ञापन

कम्पनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) तथा कम्पनी (निगमन) नियमावली, 2014 के नियम 30 के उप-नियम (5) के क्लॉज (ए) के मामले में

साह बिल्डर्स प्राईवेट लिमिटेड जिसके पंजीकृत कार्यालय का पताः ई-5, बालाजी अपार्टमेन्ट्स, द्वारिका, सेक्टर-3, नई दिल्ली-110075 में है, के मामले में

एतदुद्वारा आम जनता को सूचित किया जाता है कि ''**दिल्ली राज्य'' से ''उत्तर प्रदेश** राज्य'' में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए गुरुवार, 11 जुलाई, 2024 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कम्पनी के मेमोरैंडम ऑफ एसोसिएशन के परिवर्तन की पुष्टि के लिए कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह आवेदक कंपनी केन्द्र सरकार के पास आवेदन करने का प्रस्ताव करती है।

कम्पनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से 14 दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक के पते बी-2 विंग. 2रा तल. पर्यावरण भवन. सीजीओ कॉम्पलैक्स. नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजें:

पंजीकृत कार्यालय का पताः ई-5, बालाजी अपार्टमेन्ट्स, द्वारिका, सेक्टर-3, नई दिल्ली-110075 (वर्तमान पता)

कृत्ते, साह बिल्डर्स प्राईवेट लिमिटेड ब्रिजेन्द्र कुमार साह

तिथि: 10.8.2024 स्थान: नई दिल्ली DIN: 00378917

> SMFG INDIA CREDIT COMPANY LIMITED (Formerly Fullerton India Credit Company Limited)

कॉर्पोरेट कार्यालयः 10वीं मंजिल, कार्यालय संख्या 101,102 और 103, 2 नॉर्थ एवेन्यू, मेकर मैक्सिटी, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400051

कब्जा सूचना (अचल संपत्ति के लिए)

(सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 (1) के तहत)

जबिक नीचे हस्ताक्षरकर्ता एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड (पूर्व में फूलर्टन इंडिया क्रेडिट कंपनी लिमिटेड) के अधिकृत अधिकारी होने के नाते, जिसका पंजीकृत कार्यालय मेघ टावर्स, तीसरा तल, पुराना नंबर 307, नया नंबर 165, पूनमल्ली हाई रोड मदुरावॉयल, चेन्नई, तमिलनाडु–600095 में है और कॉर्पोरेट कार्यालय मेकर मैक्सिटी, दसवां तल, कार्यालय नंबर 101,102 और 103, 2, नॉर्थ एवेन्यू, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा ईस्ट, मुंबई, महाराष्ट्र – 400051 में है, वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, २००२ (२००२ का ५४) के अंतर्गत, और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए उधारकर्ता(ओं) से आह्वान करते हुए दिनांक 22.05.2024 को मांग नोटिस जारी किया। जिसमे (1) बालाजी स्विचगियर, (2) सचिन वर्मा, (3) शिवानी संजय (4) कैलाशवती, ऋण खाता संख्या २१२२२०९१११०४५७७१ के तहत नोटिस में उल्लिखित राशि रु ३५,६०,८७९.८७ /-ख्रुपये पैंतीस लाख साठ हजार आठ सौ उनहत्तर और सतासी पैसे मात्र, को उक्त नोटिस की प्राप्ति

उधारकर्ता(ओं) द्वारा राशि वापस करने में असफल रहने के कारण, उधारकर्ता(ओं) और आम जनता को यह नोटिस दिया जाता है कि नीचे हस्ताक्षरकर्ता ने अधिनियम की धारा 13 की उपधारा (4) के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए, प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित, इस 10 अगस्त माह 2024 तारीख को नीचे वर्णित संपत्ति का प्रतीकात्मक कब्जा ले लिया

की तारीख से 60 दिनों के भीतर चुकाने के लिए कहा गया था।

विशेष रूप से उधारकर्ता और आम जनता को इस संपत्ति से संबंधित कोई भी लेन–देन न करने की चेतावनी दी जाती है और संपत्ति से संबंधित कोई भी लेन-देन एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड (पर्व में फलर्टन इंडिया क्रेडिट कंपनी लिमिटेड) के प्रभार के अधीन होगा, जिसके अंतर्गत 35,60,879.87 रुपये ख्यैंतीस लाख साठ हजार आठ सी उनहत्तर और सतासी पैसे मात्र, की राशि और उस पर ब्याज शामिल होगा।

उधारकर्ता का ध्यान सूरक्षित परिसंपत्तियों को भूनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

अचल संपत्ति का विवरणः संपत्ति के मालिक श्री सचिन वर्मा मकान नंबर 146 का वह परा संपत्ति टुकड़ा और पार्सल 100 वर्ग गज यानि 83.61 वर्ग मीटर में फैला हुआ है। 3 मंजिला बना हुआ है जिसका कल कवर्ड एरिया 300 वर्ग गज यानि 250.81 वर्ग मीटर है। खसरा नंबर 911 में से जरारा कलां मालीवाड़ा मालीवाड़ा चौक के पास गाजियाबाद उत्तर प्रदेश में स्थित है।

स्थानः गाजियाबाद, दिनांकः 12.08.2024 हस्ता/- प्राधिकृत अधिकारी। एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड (पूर्व में फुलर्टन इंडिया क्रेडिट कंपनी लिमिटेड)

आधार पर बेची जाएगी। सुरक्षित मूल्य, ईएमडी राशि तथा सम्पत्ति का विवरण नीचे दिया गया है।

कैप्री ग्लोबल कैपिटल लिमिटेड APRIGLOBAL पंजीकृत एवं कार्पोरेट कार्यालय :- 502, टावर-ए, पेनिन्सुला बिजनेस पार्क, सेनापित बापट मार्ग, लोअर परेल, मुंबई-400013

सर्किल कार्यालय :— 9-बी, द्वितीय तल, पूसा रोड, राजेन्द्र प्लेस, नई दिल्ली—110060

परिशिष्ट –IV–क [नियम 8 (6) तथा 9(1) का परंतुक देखें।

कर्जदार की तरफ कैप्री ग्लोबल कैपिटल लिमिटेड, प्रत्याभूत लेनदार, की बकाया राशि की वसूली के लिए निम्नवर्णित तिथियों को "जैसी है जहां है", जैसी है जो है" तथा "जो भी है वहां है"

अचल सम्पत्तियों की बिक्री के लिए बिक्री सूचना वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पिठत प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8 (6) और 9(1) के परंतुक के अधीन अचल आस्तियों की बिक्री के लिए ई–नीलामी बिक्री सूचना। एतदद्वारा सर्व साधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सूचना दी जाती है कि प्रत्याभृत लेनदार के पास बंधक / प्रभारित निम्नवर्णित अचल सम्पत्ति, जिसका प्रलक्षित / भौतिक कब्जा कैप्री ग्लोबल कैपिटल लिमिटेड, प्रत्याभूत लेनदार, के प्राधिकृत अधिकारी द्वारा प्राप्त किया जा चुका है, नीचे वर्णित

1. कर्जदार(रों) का नाम 1. ई-नीलामी की तिथि एवं समय 2. ईएमडी जमा करने की अंतिम तिथि 2. सम्पत्ति की ईएमडी 2. बकाया राशि सम्पत्ति के सभी अंश एवं खंड : भूमि परिमाप 0 3. सम्पत्ति के निरीक्षण की तिथि 3. वृद्धि मूल्य 1. 1. श्री सतनाम सिंह ("कर्जदार") कनाल 7.5 मरला, खेवट नंबर 554/647, खसरा एवं समय सुरक्षित मृल्य 2. श्रीमती सपना देवी नंबर 54 / / 5, रकबा 4 कनाल 09 मरला का रू. 11,00,000 / – (रूपए ग्यारह लाख मात्र) 3. श्री विजय कुमार (सह–कर्जदार) 15 / 178 हिस्सा, वाका रकबा अधोया मुसलमानान, 1. ई-नीलामी की तिथि धरोहर राशि जमा ऋण खाता संख्या 29-08-2024 (अप. 3.00 बजे से अप. क. 1,10,000/- (रूपए एक लाख दस तहसील बराड़ा, अम्बाला, हरियाणा–133201 LNMEAMB000022798 4.00 बजे के बीच) **रूपए 33.68.949 / —** (रूपए तेतीर 2. ईएमडी, केवाईसी सहित जमा करने वृद्धि मूल्य : लाख अड्सट हजार नौ सौ उन्चास मात्र) की अंतिम तिथि : 28-08-2024 24-05-2024 तक + लागू भावी ब्याज ₹ 10,000 / − (₹ एप दस हजार मात्र) 3. निरीक्षण की तिथि : 27-08-2024

बिक्री के विस्तुत नियम एवं शर्तों के लिए, कपया कैप्री ग्लोबल कैपिटल लिमिटेड, प्रत्याभुत लेनदार, की वेबसाइट में उपलब्ध कराया गया लिंक देखें :– www.capriglobal.in/auction ऑनलाइन ई-नीलामी बिक्री के नियम एवं शर्तें :-

1. सम्पत्ति "जैसी है जहां है, जो भी है वहां है तथा कोई वापसी नहीं आधार" पर बेची जा रही है। अतएव बिक्री किसी प्रकार की वारंटी एवं क्षतिपूर्ति के बिना की जा रही है। 2. सम्पत्ति / आस्ति के विवरण (उदाहरण के लिए ई—नीलामी बिक्री सचना में विनिर्दिष्ट सीमा एवं परिमाप) प्रतिभत्त लेनदार की सर्वश्रेष्ठ जानकारी के अनसार वर्णित किए गए हैं तथा प्रतिभत्त लेनदार किसी त्रृटि, मिथ्याकथन अथवा विलोपन के लिए जिम्मेदार नहीं होगा। वास्तविक सीमा एवं माप भिन्न हो सकता है।

3. प्रतिभूत लेनदार द्वारा जारी की गई ई–नीलामी बिक्री सूचना जनसाधारण को अपनी बोलियां प्रस्तुत करने हेत् एक आमंत्रण है तथा यह प्रतिभूत लेनदार की ओर से कोई वचनबद्धता अथवा अभिवेदन नहीं है और न ऐसा करता समझा जाएगा। इच्छूक बोलीदाताओं को अपनी बोली जमा करने से पहले स्वामित्व विलेख की प्रति प्रतिभूत लेनदार से प्राप्त करने और सम्पत्ति /आस्ति के स्वामित्व के स्वामित्व एवं वर्तमान दशा तथा सम्पत्ति को प्रभावित करने वाले दावों / देयताओं की स्वतंत्र जांच / सतर्क जांच कर लेने की सलाह दी जाती है।

4. नीलामी / बोलीदान सेवा प्रदाता मैसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड, अहमदाबाद द्वारा उपलब्ध कराई गई वेबसाइट https://sarfaesi.auctiontiger.net पर अथवा ऑक्शन टाइगर मोबाइल ऐप के माध्यम से "ऑनलाइन इलेक्ट्रॉनिक मोड" द्वारा होगा, जो ई-नीलामी प्लेटफार्म के जरिए नीलामी की सम्पूर्ण प्रक्रिया की व्यवस्था एवं समन्वय करेंगे। 5. बोलीदाता बोलीदान के लिए अपनी पसंद के स्थान से ई—नीलामी में भाग ले सकते हैं। इंटरनेट की व्यवस्था बोलीदाता को स्वयं करनी होगी। प्रतिभृत लेनदार/सेवा प्रदाता इंटरनेट कनेक्टिविटी, नेटवर्क

समस्याओं, सिस्टम क्रैश डाउन, पावर फेल्योर इत्यादि के लिए जिम्मेदार नहीं होंगे। 6. संभावित बोलीदाता ई–नीलामी के संबंध में विस्तुत विवरण, सहायता, प्रक्रिया तथा ऑनलाइन बोलीदान के लिए सेवा प्रदाता मैसर्स ई–प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड, ऑक्शन टाइगर, अहमदाबाद (सम्पर्क नंबर 079-68136880 / 68136837), श्री चिंतन भट्ट मोबाइल नंबर 9265562821 एवं 9265562818, ई-मेल : chintan.bhatt@auctiontiger.net से सम्पर्क कर सकते हैं। 7. इच्छुक बोलीदाताओं को ई–नीलामी बिक्री में भाग लेने के लिए अपने नाम का पंजीकरण https://sarfaesi.auctiontiger.net पर पर्याप्त अग्रिम में करवाना होगा तथा यूजर आईडी एवं पासवर्ड प्राप्त करना होगा। इच्छुक बोलीदाताओं को सेवा प्रदाता से पासवर्ड मिलते ही तत्काल इसको बदल लेने की सलाह दी जाती है।

8. ई—नीलामी में भाग लेने के लिए, इच्छुक बोलीदाता को एक प्रतिदेय ईएमडी, जोकि सुरक्षित मुल्य की 10 प्रतिशत है (उपरि वर्णित अनुसार) "कैप्री ग्लोबल कैपिटल लिमिटेड" के पक्ष में डिमांड ड़ाफट / एनईएफटी / आरटीजीएस के माध्यम से 28-08-2024 को अथवा पूर्व जमा करनी होगी। 9. इच्छुक बोलीदाताओं को विधिवत भरा गया बोली प्रपत्र (फार्मेट https://sarfaesi.auctiontiger.net पर उपलब्ध है) ईएमडी हेतु डिमांड ड्राफ्ट प्रेषण के साथ एक सीलबंद लिफाफे में प्रस्तुत करना चाहिए, जो प्राधिकृत अधिकारी, कैप्री ग्लोबल कैपिटल लिमिटेड, आंचलिक कार्यालय, प्लॉट नंबर 3बी, द्वितीय तल, पूसा रोड, राजेन्द्र प्लेस, नई दिल्ली—110005 को अधिकतम 28—08—2024 के अप. 03.00 बजे तक

10. ईएमडी के साथ बोलियां जमा करने की अंतिम तिथि समाप्त होने के बाद, प्राधिकत अधिकारी उनके द्वारा प्राप्त बोलियों की जांच करेंगे तथा योग्य बोलीदाताओं (जिनके द्वारा अपनी बोलियां सुरक्षित मुल्य से अधिक उद्धत की गई हैं तथा प्रतिभुत लेनदार द्वारा विनिर्दिष्ट ईएमडी जमा की गई हैं) के विवरण की पृष्टि मैसर्स ई प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड को करेंगे ताकि वे ई–नीलामी बिक्री सुचना में वर्णित तिथि और समय पर ऑनलाइन परस्पर बोलीदान / नीलामी कार्यवाही में भाग लेने की अनुमति केवल उन्हीं योग्य बोलीदाताओं को दें।

11. योग्य बोलीदाताओं के बीच परस्पर बोलीदान योग्य बोलीदाताओं द्वारा उद्धत उच्चतम बोली से आरंभ किया जाएगा। परस्पर बोलीदान की प्रक्रिया के दौरान 10 मिनट प्रत्येक के असीमित विस्तार होंगे अर्थात ई—नीलामी समाप्त होने का समय अंतिम विस्तार से 10 मिनट के भीतर बोली आने पर हर बार स्वतः 10 मिनट आगे बढ जाएगा। 12. एक बार बोली देने के बाद निरस्त या वापस नहीं की जा सकती है। बोलीदाता को उपलब्ध कराई गई युजर आईडी से दी गई सभी बोलियां केवल उसके द्वारा दी गई बोली मानी जाएंगी। 13. ई—नीलामी प्रक्रिया समाप्त होने पर, उच्चतम बोलीदाता को उसके द्वारा उद्धत अंतिम बोली की राशि की पृष्टि तत्काल ई—मेल द्वारा प्राधिकृत अधिकारी, कैप्री ग्लोबल कैपिटल लिमिटेड, आंचलिक कार्यालय, कार्यालय / प्लॉट नंबर 3बी, द्वितीय तल, पूसा रोड, राजेन्द्र प्लेस, नई दिल्ली—110005 तथा सेवा प्रदाता दोनों को भेजनी होगी, ताकि उसको ई—नीलामी प्रक्रिया में सफल बोलीदाता घोषित किया जा सके।

के भीतर कैप्री ग्लोबल कैपिटल लिमिटेड के पक्ष में डीडी/पे ऑर्डर/एनईएफटी/ आरटीजीएस/चैक द्वारा जमा करनी होगी। 15. सफल बोलीदाता / नीलामी क्रेता द्वारा निर्धारित राशियों का भुगतान नियत अवधि के भीतर करने में चुक की स्थिति में, बिक्री रदद कर दी जाएगी तथा पहले जमा की जा चुकी राशियां (ईएमडी सहित) जब्त कर ली जाएंगी और सम्पत्ति दोबारा बिक्री हेत् रखी जाएगी।

14. सफल बोलीदाता को बोली राशि की 25 प्रतिशत राशि (ईएमडी सहित) बोली उसके पक्ष में छूटने पर, बिक्री के 24 घंटे के भीतर तथा बोली राशि की शेष 75 प्रतिशत राशि बिक्री की तिथि से 15 दिन

16. सफल बोलीदाता के अनुरोध पर, प्राधिकृत अधिकारी द्वारा, बोली राशि की बकाया रकम चुकाने के लिए समय, एकमात्र अपने विवेकानुसार लिखित रूप में आगे बढ़ाया जा सकता है। 17. सफल बोलीदाता को बिक्री मूल्य की 1 प्रतिशत राशि बतौर टीडीएस (बिक्री राशि से) अदा करनी होगी तथा टीडीएस सर्टिफिकेट प्राधिकृत अधिकारी के पास जमा करना होगा तथा बिक्री मूल्य की पूरी राशि (1 प्रतिशत टीडीएस काटने के बाद), ईएमडी समायोजित करते हुए, प्राधिकृत अधिकारी द्वारा ऑफर स्वीकार किए जाने के 15 कार्यदिवस के भीतर अथवा प्राधिकृत अधिकारी द्वारा उपयुक्त विचारित विस्तारित अवधि के भीतर अदा करनी होगी, जिसमें असफल रहने पर जमा की गई धरोहर जमा जब्त कर ली जाएगी।

18. म्युनिसिपल / पंचायत कर, बिजली बकाया (यदि कोई) तथा किसी अन्य प्राधिकरण बकाया (यदि कोई) का भुगतान बिक्री प्रमाणपत्र के निर्गमन से पूर्व सफल बोलीदाता द्वारा किया जाएगा। बोलियां

सम्पत्ति से संबंधित सभी कानुनी बकाया को ध्यान में रखकर दी जानी चाहिए। 19. प्राधिकृत अधिकारी द्वारा सफल बोलीदाता के पक्ष में बिक्री प्रमाणपत्र उसके द्वारा पूर्ण क्रय मृल्य/बोली राशि जमा करने तथा सभी करों/प्रभारों के भूगतान के संबंध में आवश्यक प्रमाण प्रस्तुत करने

पर ही जारी किया जाएगा।

20. हस्तांतरण, स्टाम्प ड्यूटी, पंजीकरण हेत् लागू कानूनी प्रभार तथा अन्य अनुषंगी प्रभार नीलामी क्रेता को वहन करने होंगे। 21. प्राधिकत अधिकारी बिना कोई कारण बताए ई—नीलामी बिक्री कार्यवाही प्रास्थगित / निरस्त कर सकते हैं। ई—नीलामी बिक्री कार्यक्रम बिक्री की निर्धारित तिथि से 30 से कम दिन पहले की तिथि हेत

प्रास्थगित करने की स्थिति में, यह सेवा प्रदाता की वेबसाइट पर प्रकाशित की जाएगी। 22. प्राधिकृत अधिकारी का निर्णय अंतिम, बाध्यकारी होगा तथा इसको चुनौती नहीं दी सकती है।

भेजा जा सकता है। सीलबंद लिफाफे पर "कर्जदार नाम" की सम्पत्ति के लिए ऋण खाता नंबर – .....

23. सभी बोलीदाता, जिनके द्वारा बोलियां प्रस्तुत की गई हैं, यह माना जाएगा कि वे ई—नीलामी बिक्री के नियम एवं शर्तें पढ़ एवं समझ चुके हैं तथा उनके अधीन बाध्य होंगे।

24. सम्पत्ति में रखी चल वस्तु (यदि कोई) इस बिक्री का अंश नहीं है।

25. अतिरिक्त विवरण तथा पूछताछ के लिए प्राधिकृत अधिकारी, कैप्री ग्लोबल कैपिटल लिमिटेड : श्री अमित वर्मा मोबाइल नंबर 9013255520 से सम्पर्क करें और आगे पूछताछ के लिए सुश्री कल्पना चेतनवाला - 77380 39346 से सम्पर्क करें।

26. यह प्रकाशन उक्त ऋण खाते के कर्जदार / बंधकदाता / गारंटर को प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) तथा 9(1) के तहत, उपरिवर्णित तिथि / स्थान पर नीलामी बिक्री आयोजित करने के संबंध में 15 (पंद्रह) दिन का कानुनी नोटिस भी है।

विशेष अनुदेश / चेतावनी : बोलीदाताओं को अन्तिम मिनटों अथवा क्षणों में बोलीदान करने की प्रवृत्ति को स्वयं के हित में त्यागना होगा। ना तो कैप्री ग्लोबल कैपिटल लिमिटेड और ना ही सेवा प्रदाता बोलीदाता की ओर से किसी विफलता / कमी (विद्युत विफलता, इंटरनेट विफलता इत्यादि) हेत उत्तरदायी होंगे। ऐसी स्थिति से बचने के क्रम में बोलीदाताओं से अनरोध है कि वे अपेक्षित बैकअप पॉवर आपूर्ति इत्यादि जैसी आवश्यक व्यवस्थाएं / विकल्प तैयार रखें, ताकि वे किसी भी आकस्मिक रूकावट से बच सकें और नीलामी में सफलतापूर्वक भाग ले सकें।

स्थान : अम्बाला (हरियाणा), तिथि : 12-08-2024 हस्ता / – (प्राधिकत अधिकारी) कैप्री ग्लोबल कैपिटल लिमिटेड

# सार्वजनिक सचना

(भारतीय दिवाला एवं शोधन अक्षमता बोर्ड की धारा 102 (1) और (2) के तहत, 2016) श्रीमती नविता अग्रवाल, कॉर्पोरेट देनदार, सनस्टार ओवरसीज लिमिटेड

की देनदार/व्यक्तिगत गारंटर के लेनदारों के ध्यानार्थ प्रासंगिक विवरण देनदार/व्यक्तिगत गारंटर का नाम श्रीमती नविता अग्रवाल देनदार / व्यक्तिगत गारंटर का पता 10-डी, अंडर हिल रोड, सिविल लाईस, दिल्ली-110054 यहां भी: 24-बी. अलीपुर रोड, सिविल लाइंस, पुराने सिववालय के सामने, दिल्ली-110054 3. कॉर्पोरेट देनदार के देनदारों / व्यक्तिगत सी.पी. संख्या (आई.बी.)-925(पी.बी.) / 2022, आदेश दिनांक गारंटरों के सबंध में आदेश का विवरण 06.08.2024 (प्रतिलिपि 09.08.2024 को प्राप्त हुई) और दिवालियापन प्रारंभ तिथि . समाधान प्रोफेशनल के रूप में कार्य मनोहर लाल विज करने वाले दिवाला पेशेवर का नाम और पंजीकरण संख्या : IBBI/IPA-001/IP-P01480/2018-2019/12269 एएफए वैध: 30.10.2024 तक 8 / 28, तीसरी मंजिल, डब्ल्यूईए, अब्दुल अजीज रोड, करोल बाग, समाधान प्रोफेशनल का पता और ई-मेल, जैसा कि बोर्ड में पंजीकृत है नई दिल्ली -110005. **ईमेल** : mlvij1956@gmail.com

उपयोग के लिए पता और ई-मेल 8 / 28, तीसरी मंजिल, डब्स्युईए, अब्दल अजीज रोड, करोल बाग, नई दिल्ली –110005. **ईमेल** : pg.sunstar@gmail.com दावे जमा करने की अंतिम तिथि 02 सितंबर 2024 प्रासंगिक प्रपन्न जिनमें दावा दायर किया "प्रसप-बी" वेब सिंक: https://www.ibbi.gov.in/home/downloads

एवीएम रेजोल्व्शन प्रोफेशनल्स एलएलपी

रतदवारा सुचित किया जाता है कि राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली, प्रधान पीठ ने सीपी संख्या आईबी)-925(पीबी) / 2022 (आदेश की प्रति 08 अगस्त 2024 को प्राप्त) में अपने आदेश दिनांक 06 अगस्त 2024 के माध्यम से. कॉर्पोरेट वेनदार, सनस्टार ओवरसीज लिमिटेंड की **देनदार/व्यक्तिगत गररंटर, श्रीमती नविता अन्रवाल** की दिवालियापन समाधान प्रक्रिया शुरू करने का आदेश दिया है । **श्रीमती नविता अग्रवाल** के लेनदारों को इसके द्वारा **02 सितंबर 2024** को या उससे पहले प्रमाण के साथ अपने दावे प्रविष्टि

संख्या ६ में उत्लेखित पर्ते पर समाधान प्रोफेशनल को प्रस्तृत करने के लिए कहा जाता है। लेनदार इलेक्ट्रॉनिक साधनों से या व्यक्तिगत तरीके से प्रमाण के साथ, डाक द्वारा या इलेक्ट्रॉनिक साधनों से अपने दावे

हस्ता/-दावे के झुटे वा भ्रामक प्रमाण प्रस्तुत करने पर जुर्माना किया जा सकता है। मनोहर लाल विज दिनांक : 12.08.2024 पंजीकरण संख्या : IBBI/IPA-001/IP-P01480/2018-2019/12269 स्थान : नई दिल्ली श्रीमती नविता अग्रवाल, पीजी ट सीढी, सनस्टार ओवरसीज लिमिटेड के समाधान प्रोफेशनल

सार्वजनिक सुचना (भारतीय दिवाला एवं शोधन अक्षमता बोर्ड की धारा 102 (1) और (2) के तहत, 2016)

श्री विकास अग्रवाल, कॉर्पोरेट देनदार, सनस्टार ओवरसीज लिमिटेड की देनदार/व्यक्तिगत गारंटर के लेनदारों के ध्यानार्थ

प्रासंगिक विवरण देनदार/व्यक्तिगत गारंटर का नाम श्री विकास अग्रवाल 6-बी, राजनारायण मार्ग, सिविल लाइस, दिल्ली-110054 2. देनदार / व्यक्तिगत गारंटर का पता **यहां भी:** 6-बी, जमुना रोड, सिविल लाइंस, दिल्ली-110054 सी.पी. संख्या (आई.बी.)-919(पी.बी.) / 2022, आदेश दिनांक कॉर्पोरेट देनदार के देनदारों / व्यक्तिगत गारटरों के संबंध में आदेश का विवरण 06.08.2024 (प्रतिलिपि 09.08.2024 को प्राप्त हुई) और दिवालियापन प्रारंभ तिथि 4. समाधान प्रोफेशनास के रूप में कार्य मनोहर लाल विज करने वाले दिवाला पेशेवर का नाम और पंजीकरण संख्या : IBBI/IPA-001/IP-P01480/2018-2019/12269 पंजीकरण संख्या एएफए वैधः ३०.१०.२०२४ तक 8 / 28, तीसरी मंजिल, ढब्ल्युईए, अब्दल अजीज रोड, करोल बाग, समाधान प्रोकेशनल का पता और नई दिल्ली -110005. **ईमेल** : mlvij1956@gmail.com ई-मेल. जैसा कि बोर्ड में पंजीकृत है समाधान प्रोफेशनल के साथ प्रवाचार में एवीएम रेजोल्युशन प्रोफेशनल्स एलएलपी उपयोग के लिए पता और ई-मेल

 दावे जमा करने की अंतिम तिथि 02 सितंबर 2024 8. प्रासंगिक प्रपत्र जिनमें दावा दायर किया "प्ररूप-बी" वेब लिंकः https://www.ibbi.gov.in/home/downloads तद्वारा सृचित किया जाता है कि राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली, प्रधान पीठ ने सीपी संख्या प्राईबी)--919(पीबी) / 2022 (आदेश की प्रति 09 अगस्त 2024 को प्राप्त) में अपने आदेश दिनांक 06 अगस्त 2024 के माध्यम से, कॉर्पोरेट देनदार, सनस्टार ओवरसीज लिमिटेंब की **देनदार/व्यक्तिगत गारंटर, श्री विकास अग्रवाल** की दिवालियापन

8 / 28, तीसरी मंजिल, डब्ल्युईए, अब्दुल अजीज रोड, करोल बाग,

नई दिल्ली -110005. **ईमेल** pg.sunstar@gmail.com

समाधान प्रक्रिया शुरू करने का आदेश दिया है । श्री विकास अञ्चास के लेनदारों को इसके द्वारा 02 सितंबर 2024 को या उससे पहले प्रमाण के साथ अपने दावे प्रविध्ति संख्या

६ में उल्लेखित पते पर समाधान प्रोफेशनल को प्रस्तुत करने के लिए कहा जाता है। लेनदार इलेक्ट्रॉनिक साधनों से या व्यक्तिगत तरीके से प्रमाण के साथ, डाक द्वारा या इलेक्ट्रॉनिक साधनों से अपने दावे प्रस्तुत करेंगे ।

दावे के झठे या भ्रामक प्रमाण प्रस्तुत करने पर जुर्माना किया जा सकता है। मनोहर लाल विज पंजीकरण संख्या : IBBI/IPA-001/IP-P01480/2018-2019/12269 दिनांक: 12.08.2024 श्री विकास अग्रवाल, पीजी ट्र सीडी, सनस्टार ओवरसीज लिमिटेड के समाधान प्रोफेशनल

# The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

- The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/ bank, due to any reason, then such funds will be transferred to the concerned Seller Member's settlement bank account for onward transfer to such Eligible Shareholders.
- Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the Registrar on behalf of the Company. On receipt of the same, the Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the Eligible Shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- In case the demat account of the Eligible Shareholders is held with one depository and the Clearing Member pool/ Clearing Corporation account is held with another depository, the Clearing Corporation that holds the Clearing Member pool and Clearing Corporation account of the Eligible Shareholder will cancel the excess or unaccepted shares in the depository that holds the demat account. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted details as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted blocked shares in the demat account of the Eligible Shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from Eligible Shareholder's demat account and credit it to the Clearing Corporation settlement account in target Depository on settlement date.
- In relation to the Equity Shares in physical form: a) If Equity Shares in physical form tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding Equity Shares in physical form to dematerialize their such Equity Shares. b) If however, only a portion of the Equity Shares in physical form held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorized to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the Registrar and Transfer Agent of the Company ("RTA"). The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/reverse of the certificate to the extent of the excess Equity Shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the Equity Shares in physical form. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the Equity Shares to a separate demat account of the Company opened for the said
- In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Selling Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by BSE and the Clearing Corporation from time to time.
- Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted

# bid will be transferred to the Clearing Corporation.

..... (ऊपर वर्णित अनुसार) में ई—नीलामी बिक्री में भाग लेने हेतू बोली" शीर्षांकित किया

In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/ message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement

समाधान प्रोफेशनल के लाध पञाचार में

- The Equity Shares bought back in dematerialized form would be transferred directly to the demat escrow account of the Company opened for the Buyback ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.
- Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the
- The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients/will unblock the excess unaccepted Equity Shares. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted
- 12.12 The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

# **COMPLIANCE OFFICER**

Investors may contact the Company Secretary of the Company for any clarifications or to address their grievances, if any, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address: Name: Mr. Pawan Kumar Kumawat

Designation: Company Secretary Mayur Uniquoters Limited

holidays, at the following address:

Village Jaitpura, Jaipur-Sikar Road, Jaipur, Rajasthan, 303704 Telephone: 01423-224001 Email: secr@mayur.biz | Website: www.mayuruniquoters.com

INVESTOR SERVICE CENTRE & REGISTRAR TO THE BUY-BACK In case of any queries, shareholders may also contact the Registrar to the Buy-back or the Investor Relations team of the Company, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public

# Beetal House, 3rd, 99, Madangir.

REGISTRARTOTHE BUY-BACK:

# **Beetal Financial & Computer Services Private Limited**

Behind LSC, Near Dada Sukh Das Mandir, New Delhi-110062 Tel: 011 - 29961281-83 | Fax No.: 011 - 29961284 Contact person: Mr. Punit Mittal Email: beetal@beetalfinancial.com

Website: www.beetalfinancial.com SEBI Registration Number: INR000000262 | Validity: Permanent Corporate Identification Number: U67120DL1993PTC052486

MANAGERTOTHE BUY-BACK



D AND A FINANCIAL SERVICES (P) LIMITED 13, Community Centre, East of Kailash,

New Delhi - 110065. Tel nos.: 011-41326121/40167038; Email: investors@dnafinserv.com

Contact Person: Ms. Radhika Pushkarna / Mr. Amitkumar Gattani SEBI Registration No. INM000011484| Validity: Permanent CIN: U74899DL1981PTC012709

DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board accepts responsibility for the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

# For and on behalf of the Board of Directors of Mayur Uniquoters Limited

Suresh Kumar Poddar Chairman and Managing Director & CEO DIN: 00022395

**Arun Kumar Bagaria** Whole Time Director DIN: 00373862

**Pawan Kumar Kumawat** Company Secretary and Compliance Officer M. No: ACS25377

Place: Jaipur Date : August 09, 2024

16.



#### **MAYUR UNIQUOTERS LIMITED**

CIN: L18101RJ1992PLC006952

Registered Office: Village Jaitpur, Jaipur-Sikar Road Place, Jaipur, Rajasthan 303 704 | Tel: 01423-224001 Corporate Office: 28, 4th Floor, Lakshmi Complex, M.I. Road, Jaipur - 302001, Rajasthan I Tel. No.: 0141-2361132 Website: www.mayuruniquoters.com , Email: secr@mayur.biz,

Contact Person: Mr. Pawan Kumar Kumawat, Company Secretary & Compliance Officer

BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulations, 2018, as amended (the "Buy-back Regulations") for the time being in force including any statutory modifications and amendments

from time to time and contains the disclosures as specified in Schedule II of the Buy-back Regulations OFFER FOR BUY-BACK OF UP TO 500000 (FIVE LAKH ONLY) FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF RS. 5/- (RUPEES FIVE ONLY) EACH AT A PRICE OF RS. 800/- (RUPEES EIGHT HUNDRED ONLY) PER FULLY PAID-UP EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASISTHROUGH THE "TENDER OFFER" ROUTE AS PRESCRIBED UNDER THE BUY-BACK REGULATIONS USING STOCK EXCHANGE MECHANISM.

#### DETAILS OF BUY BACK OFFER AND OFFER PRICE

- 1.1 The Board of Directors of Mayur Uniquoters Limited (the board of directors of the Company hereinafter referred to as the "Board", which expression includes any committee constituted and authorized by the Board to exercise its powers), at its meeting held on August 08, 2024 (the "Board Meeting"), pursuant to the provisions of Article 63 of Articles of Association of the Company, Section 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Management and Administration) Rules, 2014, to the extent applicable, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), and in compliance with the Buyback Regulations and subject to such approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the buyback by the Company of up to 500000 (Five Lakhs only) Fully Paid-up Equity Shares of face value of Rs. 5/- each (representing up to 1.14% of the total number of Equity Shares in the total paid-up Equity Share Capital of the Company) at a price of Rs. 800/- (Rupees Eight Hundred Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to Rs. 40,00,00,000/- (Rupees Forty Crore Only) ("Buyback Size"), which represents 4.62% and 4.57% of the aggregate of the paid-up Equity Share Capital and Free Reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024 respectively (which is within the statutory limits of 10% of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act), on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold Equity Shares as on August 23, 2024 (the "Record Date")
- 1.2 The Buyback Size does not include expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisor's/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction taxes goods and services tax, stamp duty and other incidental and related expenses ("Transaction Cost").
- 1.3 The Equity Shares are listed on the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE") (hereinafter together referred to as the "Stock Exchanges").
- 1.4 In addition to the regulations/statutes referred to in paragraph 1.1 above, the Buy-back is also in accordance with the Companies (Management and Administration) Rules, 2014, to the extent applicable and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Buy-back shall be undertaken on a proportionate basis from  $the equity shareholders \ holding fully paid-up equity shares of the Company as on the Record Date ("Eligible Shareholders")\\$ through the tender offer process prescribed under Regulation 4(iv)(a) read with Chapter III of the Buy-back Regulations. Additionally, the Buy-back shall be subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/ DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13 2021, as amended from time to time ("SEBI Circulars").
- 1.5 Participation in the Buy-back by Eligible Shareholders may trigger capital gains taxation in India and in their country of residence. The transaction of Buy-back would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior
- 1.6 A copy of this Public Announcement is available on the website of the Company at www.mayuruniquoters.com, Manager to the Offer at www.dnafinserv.com and is expected to be available on the website of the SEBI at www.sebi.gov.in during  $the period of Buy-back and on the website of the Stock Exchanges at \underline{www.bseindia.com} \ and \underline{www.nseindia.com}, respectively. \\$
- 1.7 The equity shares of the company are listed on NSE and BSE ("Stock Exchanges"). The Buyback shall be undertaken on a proportionate basis (subject to reservation for small shareholders) from all the equity shareholders/ beneficial owners of the Company, including the members of the Promoter & Promoter Group, who hold Equity Shares as at Friday, 23rd August, 2024 (the "Record Date") (such shareholders "Eligible Shareholders") through the Tender Offer process prescribed under Regulation 4(iv) (a) of the Buyback Regulations and shall be implemented using the stock exchange mechanism as specified in the SEBI Circulars. In this regard, the Company will request BSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback and, for the purposes of this Buyback, BSE will be the designated stock exchange.
- The Buyback from the Eligible Shareholders who are residents outside India including non-resident Indians, foreign nationals foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/foreign portfolio investors, shall be subject to such approvals, if any, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such nonresident shareholders.
- The Buyback will not result in any benefit to Promoter & Promoter Group or persons in control of the Company or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares, which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the Listing Regulations. Any change in voting rights of the Promoter & Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company

#### NECESSITY FOR BUY-BACK

The Buy-back of Equity Shares, through Tender Offer route is being implemented in keeping with the Company's desire to enhance overall shareholders' value. The Buy-back would lead to reduction in outstanding number of Equity Shares and may consequently increase earnings per Equity Share over a period of time. This would in turn lead to improvement in return or net worth and other financial ratios and contribute to maximization of overall shareholders' value. With the above objective in mind, the Board of the Company at its meeting held on August 08, 2024 of up to 500000 Equity shares of face value of Rs. 5/- each (representing 1.14% of the total number of fully paid-up equity shares of the Company, as on 31st March, 2024) at a price of Rs. 800/- per Equity Share payable in cash for a total consideration not exceeding Rs. 40 Crores, excluding Transaction Costs.

The Buy-back is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following reasons:

- The Buy-back gives an option to the equity shareholders to either participate in the Buy-back and receive cash in lieu of Equity Shares accepted under the Buy-back or not participate in the Buy-back and enjoy a resultant increase in their percentage of shareholding in the Company post the Buy-back;
- The Buy-back would help in improving certain key financial ratios of the Company;
- The Buy-back which is being implemented through the Tender Offer route as prescribed under the Buy-back Regulations, would involve a reservation for small shareholders as defined in this Regulations.
- ned in the Buy-back Regulations, a small shareholder is a shareholder who holds Equity Shares having marke value, on the basis of closing price on the recognized stock exchange in which highest trading volume in respect of such Equity Shares, as on the Record Date, of not more than Rs. 2,00,000/- (Rupees Two Lakhs only).
- MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUY-BACK The Company proposes to Buy-back up to 5,00,000 (Five Lakh Only) fully paid-up Equity Shares of the Company having face value of Rs. 5/- (Rupees Five only) each.
- MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND BASIS OF ARRIVING ATTHE BUY-BACK PRICE
- The Equity Shares are proposed to be bought back at a price of Rs. 800/- per Equity Share. The Maximum Buy-back Price
- of Rs. 800/- per equity share represen Premium of around 27.93% on BSE and around 27.51% on NSE over the volume weighted average price of the equity shares on BSE and NSE respectively for 2 weeks preceding the date of the Board Meeting, in which the proposal of the Buy-back was considered and
- Premium of around 30.44% and 30.86% over closing market price of equity shares of the company at NSE and BSE respectively preceding the date of Board Meeting in which the proposal of buy back was considered.
- 4.2 As required under Section 68(2)(d) of the Companies Act and Regulation 4(ii)(a) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves (including securities premium) after the Buyback based on standalone and consolidated financial statements of the Company as on March 31, 2024, whichever sets out a lower amount.
- 4.3 In accordance with Regulation 5(via) of the Buy-back Regulations, the Board/Buyback Committee may increase the maximum Buyback Price and decrease the number of Equity Shares proposed to be bought back provided that there is no change in the Buyback Size, till one working day prior to the Record Date fixed for the purpose of Buyback.
- MAXIMUM AMOUNT REQUIRED UNDER THE BUY-BACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCE OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED
- The maximum amount required under the Buv-back will not exceed Rs. 40 Crores (Rupees Forty Crore Only), excluding Transaction Costs, representing 4.62% and 4.57% of the total paid-up equity capital and free reserves (including securities premium account) as per the latest available audited financial statements of the Company for the financial year ended March 31, 2024, on standalone and consolidated basis, respectively.
- 5.2 The funds for the implementation of the Buyback will be sourced out of Company's current surplus and/or current balances of cash and cash equivalents and other current investments and/or internal accruals of the Company and forms part of the free reserves of the Company (including securities premium account) and/or such other source(s) as may be permitted by the Buy-back Regulations or the Companies Act.
- 5.3 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.
- 5.4 The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements
- DETAILS OF SHAREHOLDING OF PROMOTER AND PROMOTER GROUP AND TRANSACTIONS IN THE SHARES OF
- 6.1 Aggregate shareholding of the Promoters of the Company (Promoter and Promoter Group) as on the date of the

Name of Shareholders	Number of Fully Paid-up Equity Shares Held	% of Fully paid-up Equity Shares	
Promoter and Promoter Group			
Suresh Kumar Poddar	1,77,63,695	40.42	
Manav Poddar	69,30,680	15.77	
Puja Poddar	6,85,237	1.56	
Arun Bagaria	3,33,207	0.76	
Kiran Poddar	4,703	0.01	
Dolly Bagaria	2,684	0.01	
Total Shareholding of Promoters	2,57,20,206	58.52	

- 2,57,20,206 6.2 Aggregate shareholding of the Directors of Promoters and of persons who are in control of the Promoter Company as on the date of the Board Meeting held on August 08, 2024 are as under:
- The Company does not have any Promoter which are companies or corporate entities
- 6.3 Aggregate shareholding of the directors of the Company as on the date of the Board Meeting i.e. August 08, 2024

Sr. No	Name	Designation	Number of Fully paid-up Equity Shares Held	Held % of Fully paid-up Equity Shares
1.	Suresh Kumar Poddar	Chairman and Managing Director & CEO	1,77,63,695	40.42
2.	Arun Bagaria	Whole-time Director	3,33,207	0.76

6.4 Aggregate number of Equity Shares purchased or sold as well as minimum and maximum price at which such purchases and sales were made along with relevant dates by Promoter and Promoter Group and Directors of Promoters and of persons who are in control of the Promoter company for a period of six months preceding the date of the Board Meeting i.e. August 08, 2024 at which the Buy-back was approved as under

No equity share was purchased or sold by Promoter and Promoter Group and Directors of Promoters and of persons who are in control of the Promoter company for a period of six months preceding the date of the Board Meeting i.e. August 08 2024 at which the Buy-back was approved

#### INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE PROMOTER COMPANY TO PARTICIPATE IN BUY-BACK

In terms of the Buyback Regulations, under Tender Offer route, the members of the Promoter & Promoter Group and person in control of the Company have the option to participate in the Buyback.

In this regard, the members of the Promoter & Promoter Group vide their letters dated August 08, 2024 and August 09, 2024 have expressed their intention to participate in the Buyback and tender up to the number of Equity Shares set out in the table below, or such lower number of Equity Shares as permitted under the applicable law:

Name of Promoter and Promoter Group	Maximum Number of Equity Shares intended to be tendered
Suresh Kumar Poddar	400000
Manav Poddar	150000
Puja Poddar	15000
Arun Bagaria	10000
Kiran Poddar	4703
Dolly Bagaria	2684
Total	582387

- 7.2 The entire shareholding of the members of the Promoter & Promoter Group is in demat mode
- 7.3 The details of the date and price of acquisition of the equity shares held by the members of the Promoter & Promoter Group and persons in control of the company, who intend to participate in the Buyback are set out below:

(i)	Suresh Kumar Poddar

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-Apr-2012^		20,86,789	10	-	-
08-Aug-2012	Bonus	20,86,789	10	Nil	-
Sub	-Total	41,73,578			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	83,47,156	5	NA	-
19-Mar-2014	Market Sale	(2,15,000)	5	460.24	Cash
10-Apr-2014	Bonus	81,32,156	5	Nil	-
27-Mar-2015	Interse	(1,50,000)	5	Nil	Gift
16-Apr-2015	Market Sale	(4,26,988)	5	453.50	Cash
27-Oct-2016	Tendered in Buyback Offer	(1,51,951)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(1,35,210)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(2,36,225)	5	400.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(1,98,694)	5	650.00	Cash
29-Jun-2022	Interse	28,98,451*	5	Nil	
18-Aug-2023	Market Sale	(1,00,000)	5	550.00	Cash
Tot	al Current Holding	1,77,63,695			

^ Since specific details of acquisition/sale of equity shares are not available prior to April 1, 2012, accordingly aggregate shareholding as on April 1, 2012 is provided.

### \*Inter se transfer due to dissolution of Suresh Kumar Poddar and Sons HUF (Erstwhile Promoter).

ii) Manav Podda			_	T	
Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-Apr-2012^	-	9,73,239	10	-	-
8-May-2012	Market Purchases	10,000	10	471.45	Cash
8-Aug-2012	Bonus	983,239	10	Nil	-
Sub	-Total	19,66,478			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	39,32,956	5	NA	-
19-Mar-2014	Market sale	(1,25,000)	5	460.44	Cash
3-Apr-2014	Bonus	38,07,956	5	Nil	-
26-Sep-2014	Market sale	(3,50,000)	5	398.90	Cash
27-Oct-2016	Tendered in Buyback Offer	(69,834)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(62,629)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(1,09,233)	5	400.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(93,536)	5	650.00	Cash
Total C	Current Holding	69,30,680			

^ Since specific details of acquisition/sale of equity shares are not available prior to April 1, 2012, accordingly aggregate shareholding as on April 1, 2012 is provided.

### (iii) Puja Poddar

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-Apr-2012^	Ŀ	1,50,000	10		-
08-Aug-2012	Bonus	1,50,000	10	Nil	-
Sul	o-Total	3,00,000			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	6,00,000	5	NA	
19-Mar-2014	Market Sale	(1,15,000)	5	460.44	Cash
03-Apr-2014	Bonus	4,85,000	5	Nil	-
26-Sep-2014	Market Sale	(1,00,000)	5	398.65	Cash
25-Nov-2014	Market Sale	(50,000)	5	426.55	Cash
25-Nov-2014	Market Sale	(1,00,000)	5	426.55	Cash
27-Oct-2016	Tendered in Buyback Offer	(6,922)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(6,207)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(10,827)	5	400.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(10,807)	5	650.00	Cash
Tota	I Current Holding	6,85,237			

^ Since specific details of acquisition/sale of equity shares are not available prior to April 1, 2012, accordingly aggregate shareholding as on April 1, 2012 is provided.

Date of Transaction	Nature of	Number	Face	Issue /Acquisition/	Consideration
Allotment	Transaction	of Equity	Value	Sale Price	(Cash, other than
		Shares Acquired/	(Rs.)	(Rs. Per share)	cash etc.)
		(sold)	80 000	200	
01-Apr-2012^	-	1,75,010	10	¥	
04-May-2012	Market Purchase	10,000	10	471.45	Cash
08-Aug-2012	Bonus	185,010	10	Nil	
Sub	o-Total	3,70,020			
27-Sep-2013	Sub division of	7,40,040	5	NA	
	face value of				
	equity shares from				
	Rs. 10 to Rs. 5 each				
19-Mar-2014	Market Sale	(1,65,000)	5	460.44	Cash
03-Apr-2014	Bonus	5,75,040	5	Nil	-
26-Sep-2014	Market Sale	(4,50,000)	5	399.41	Cash
25-Nov-2014	Market Sale	(75,000)	5	426.55	Cash

25-Nov-2014	Market Sale	(200,000)	5	426.55	Cash
27-Mar-2015	Interse	150,000	5	Nil	Gift
27-Oct-2016	Tendered in Buyback Offer	(5,442)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(4,959)	5	550.00	Cash
05-Oct-2018	Market Purchase	3000	5	359.67	Cash
08-Oct-2018	Market Purchase	2611	5	359.00	Cash
10-Oct-2018	Market Purchase	26	5	358.00	Cash
15-Oct-2018	Market Purchase	274	5	369.67	Cash
16-Oct-2018	Market Purchase	380	5	378.50	Cash
17-Oct-2018	Market Purchase	658	5	378.65	Cash
22-Oct-2018	Market Purchase	150	5	385.00	Cash
23-Oct-2018	Market Purchase	300	5	380.00	Cash
24-Oct-2018	Market Purchase	200	5	370.00	Cash
25-Oct-2018	Market Purchase	200	5	360.00	Cash
30-Oct-2018	Market Purchase	300	5	363.00	Cash
31-Oct-2018	Market Purchase	500	5	362.00	Cash
24-Jun-2019	Market Purchase	1,000	5	267.92	Cash
25-Jun-2019	Market Purchase	500	5	267.58	Cash
26-Jun-2019	Market Purchase	500	5	267.00	Cash
28-Jun-2019	Market Purchase	500	5	268.00	Cash
19-Aug-2019	Market Purchase	5,000	5	220.96	Cash
20-Aug-2019	Market Purchase	4,800	5	219.11	Cash
21-Aug-2019	Market Purchase	1,328	5	217.12	Cash
22-Aug-2019	Market Purchase	2,000	5	213.50	Cash
23-Aug-2019	Market Purchase	500	5	216.00	Cash
27-Aug-2019	Market Purchase	1,000	5	216.20	Cash
28-Aug-2019	Market Purchase	1,065	5	211.47	Cash
29-Aug-2019	Market Purchase	100	5	214.00	Cash
03-Sep-2019	Market Purchase	500	5	216.00	Cash
04-Sep-2019	Market Purchase	500	5	215.00	Cash
05-Sep-2019	Market Purchase	500	5	215.00	Cash
06-Sep-2019	Market Purchase	1,500	5	212.00	Cash
09-Sep-2019	Market Purchase	500	5	212.00	Cash
11-Sep-2019	Market Purchase	1,000	5	212.00	Cash
12-Sep-2019	Market Purchase	1,000	5	215.00	Cash
13-Sep-2019	Market Purchase	1,000	5	213.00	Cash
16-Sep-2019 18-Sep-2019	Market Purchase  Market Purchase	258	5	212.00 212.00	Cash Cash
19-Sep-2019	Market Purchase	1,000	5	212.00	Cash
20-Sep-2019	Market Purchase	1,000	5	210.17	Cash
26-Nov-2019	Market Purchase	2,000	5	209.50	Cash
26-Nov-2019 06-Dec-2019	Market Purchase	1,051	5	211.00	Cash
10-Dec-2019	Market Purchase	1,431	5	216.05	Cash
11-Dec-2019	Market Purchase	300	5	215.00	Cash
19-Dec-2019	Market Purchase	2,000	5	216.10	Cash
20-Dec-2019	Market Purchase	2,000	5	216.10	Cash
16-Mar-2020	Market Purchase	10,000	5	186.23	Cash
17-Mar-2020	Market Purchase	5,000	5	180.99	Cash
18-Mar-2020	Market Purchase	6,915	5	168.62	Cash
19-Mar-2020	Market Purchase	3,748	5	161.85	Cash
20-Mar-2020	Market Purchase	2,734	5	162.56	Cash
23-Mar-2020	Market Purchase	5,000	5	130.00	Cash
24-Mar-2020	Market Purchase	8,000	5	127.40	Cash
25-Mar-2020	Market Purchase	1,235	5	121.62	Cash
26-Mar-2020	Market Purchase	1,000	5	140.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(9,374)	5	400.00	Cash
23-Sep-2021	Market Sale	(4,40,000)	5	478.38	Cash
29-Dec-2021	Market Sale	(2,00,000)	5	554.17	Cash
13-Apr-2022	Tendered in	(166)	5	650.00	Cash
10 Apr-2022	Buyback Offer	(100)		330.00	Odoll
	Current Holding	4,703			

### (v) Arun Bagaria

Date of Transaction Allotment	Nature of Transaction	Number of Equity Shares Acquired/ (sold)	Face Value (Rs.)	Issue /Acquisition/ Sale Price (Rs. Per share)	Consideration (Cash, other than cash etc.)
01-July-2012^	-	75,000	10	-	-
08-Aug-2012	Bonus	75,000	10	Nil	-
Sub-	Total	1,50,000			
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	3,00,000	5	NA	-
03-Apr-2014	Bonus	3,00,000	5	Nil	-
16-Apr-2015	Market Sale	(50,000)	5	453.52	Cash
27-Oct-2016	Tendered in Buyback Offer	(5,370)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(4,746)	5	550.00	Cash
19-Jan-2021	Tendered in Buyback Offer	(8,277)	5	400.00	Cash
24-Sep-2021	Market Sale	(30,000)	5	472.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(8,400)	5	650.00	Cash
18-Aug-2023	Market Sale	(1,00,000)	5	535.93	Cash
21-Aug-2023	Market Sale	(60,000)	5	541.91	Cash
Total Cu	rrent Holding	3,33,207			

^ Since specific details of acquisition/sale of equity shares are not available prior to July 1, 2012, accordingly aggregate shareholding as on July 1, 2012 is provided.

### (vi) Dolly Bagaria

(vii) Date of	Nature of	Number	Face	Issue /Acquisition/	Consideration
Transaction/Allotmer	nt Transaction	of Equity	Value	Sale Price	(Cash, other than
		Shares Acquired/ (sold)	(Rs.)	(Rs. Per share)	cash etc.)
01-July-2012^	-	1,05,000	10		-
08-Aug-2012	Bonus	105,000	10	NA	-
Sub-To	Sub-Total				
27-Sep-2013	Sub division of face value of equity shares from Rs. 10 to Rs. 5 each	4,20,000	5	NA	-
19-Mar-2014	Market Sale	(1,15,000)	5	460.44	Cash
03-Apr-2014	Bonus	3,05,000	5	Nil	-
26-Sep-2014	Market Sale	(1,50,000)	5	398.66	Cash
25-Nov-2014	Market Sale	(75,000)	5	426.55	Cash
27-Oct-2016	Tendered in Buyback Offer	(3,861)	5	500.00	Cash
21-Feb-2018	Tendered in Buyback Offer	(3,317)	5	550.00	Cash
24-Mar-2020	Market Purchase	10,000	5	120.48	Cash
19-Jan-2021	Tendered in Buyback Offer	(5,944)	5	400.00	Cash
24-Sep-2021	Market Sale	(2,20,000)	5	472.00	Cash
13-Apr-2022	Tendered in Buyback Offer	(4,194)	5	650.00	Cash
14-Sep-2022	Market Sale	(1,55,000)	5	500.00	Cash
Total Cu	rrent Holding	2,684			

Contd. to next page

- ^ Since specific details of acquisition/sale of equity shares are not available prior to July 1, 2012, accordingly aggregate shareholding as on July 1, 2012 is provided.
- CONFIRMATIONS FROM THE COMPANY AS PERTHE PROVISIONS OF THE BUY-BACK REGULATIONS AND THE
- 8.1 All the Equity Shares of the Company are fully paid up.
- 8.2 The Company shall not issue and allot any Equity Shares or other specified securities (including by way of bonus) or convert any outstanding employee stock options / outstanding instruments into Equity Shares, from the date of the Board Meeting till the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who
- 8.3 Unless otherwise specifically permitted by any relaxation issued by SEBI and/ or any other regulatory authority, the Company shall not raise further capital for a period of 1 (One) year, as prescribed under the provisions of Regulation 24(i)(f) of the Buyback Regulations, from the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback, except in discharge of its subsisting obligations.
- The Company, as per the provisions of Section 68(8) of the Companies Act, will not make a further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of 6 (six) months except by way of a bonus issue or in the discharge of subsisting obligations such as conversion
- of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares.
- 8.5 The Company shall not withdraw the Buyback after the Public Announcement of the offer to Buyback is made 8.6 The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Companies Act within the specified timelines.
- 8.7 The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lockin or till the Equity Shares become transferable
- 8.8 The consideration for the Buyback shall be paid by the Company only by way of cash.
- 8.9 Funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.
- 8.10 The Company shall not buyback its Equity Shares or other specified securities from any person through negotiated deals whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation of Buyback.
- 8.11 There are no defaults (either in the past or subsisting) in the repayment of any deposits (including interest payable thereon) redemption of debentures or preference shares, payment of dividend or repayment of any term loans to any financial institution or banks (including interest payable thereon), as the case may be, and in case of defaults which have ceased to subsist, if any, a period of more than 3 (three) years has lapsed.
- 8.12 The Company has not undertaken a buyback of any of its securities during the period of 1 (One) year immediately preceding the date of the Board Meeting.
- 8.13 The Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act.
- 8.14 The aggregate amount of the Buyback i.e., up to Rs. 40,00,00,000 (Rupees Forty Crore only) does not exceed 10% of the aggregate of the total paid-up equity share capital and free reserves (including securities premium) of the Company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024, whichever sets
- 8.15 The maximum number of equity shares proposed to be purchased under the Buyback (i.e., 5,00,000 (Five Lakh only) does not exceed 25% of the total number of equity shares in the paid-up equity share capital of the company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024.
- 8.16 The Company shall not make any offer of buyback within a period of 1 (One) year reckoned from the date of expiry of the Buyback period i.e., the date on which the payment of consideration is made to the shareholders who have accepted the
- 8.17 The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/ or the Buyback Regulations and any other applicable laws.
- 8.18 The Buyback shall be completed within a period of 1 (One) year from the date of passing of the Board resolution approving
- 8.19 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date
- 8.20 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice its paid-up capital and free reserves (including securities premium) after the Buyback, based on standalone and consolidated financial statements of the Company, whichever sets out a lower amount, as prescribed under the Companies Act and rules made thereunder and Buyback Regulations
- 8.21 The Company is not buying back its Equity Shares so as to delist its shares or other specified securities from the stock exchanges.
- 8.22 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies, or through any investment company or group of investment companies.
- 8.23 As per Regulation 24(i)(e) of the Buyback Regulations, the members of the Promoter & Promoter Group, and their associates shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or offmarket transactions (including inter-se transfer of Equity Shares among the members of the Promoter & Promoter Group) from the date of the Board resolution approving the Buyback till the closing of the Buyback offer.
- 8.24 In accordance with Regulation 6 of the Buyback Regulations, the Company shall reserve 15% of the number of Equity Shares which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, for the small shareholders as part of the Buyback.
- 8.25 The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statement.
- 8.26 The Company has outstanding facilities with its lenders. In accordance with Regulation 5(i)(c) and Clause (xii) of Schedule I of the Buyback Regulations, the Company shall not undertake the Buyback unless it has obtained prior consent of its lenders, in case of breach of any covenant with such lenders. The Company confirms that it has obtained the prior consent of its lenders, as necessary, for undertaking the Buyback.
- CONFIRMATIONS FROM THE BOARD OF THE COMPANY
- As required by Clause (x) of Schedule I of the Buyback Regulations, the Board has confirmed that it has made full enquiry into the affairs and prospects of the Company and has formed an opinion, that:
- will be no grounds on which the Company could be found unable to pay its debts, if any;
- 8A.1.2 As regards the Company's prospects for the year immediately following the date of Board Meeting and having regard  $to the \, Board's \, intention \, with \, respect \, to \, the \, management \, of \, the \, Company's \, business \, during \, that \, year \, and \, to \, the \, amount \, the \, company's \, business \, during \, that \, year \, and \, to \, the \, amount \, the \, company's \, business \, during \, that \, year \, and \, to \, the \, amount \, the \, company's \, business \, during \, that \, year \, and \, to \, the \, amount \, the \, company's \, business \, during \, that \, year \, and \, to \, the \, amount \, the \, company's \, business \, during \, that \, year \, and \, to \, the \, amount \, the \, company's \, business \, during \, that \, year \, and \, to \, the \, amount \, the \, company's \, business \, during \, that \, year \, and \, to \, the \, amount \, the \,$ and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of 1 (One) year from the date of the Board Meeting; and
- 8A.1.3 In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, or the Insolvency and Bankruptcy Code, 2016, as applicable
- THE TEXT OF THE REPORT DATED 8TH AUGUST, 2024 OF WALKER CHANDIOK & CO LLP, THE STATUTORY AUDITORS OF THE COMPANY PURSUANT TO THE REQUIREMENTS OF CLAUSE (XI) OF THE SCHEDULE ITO THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (AS AMENDED) ("BUY-BACK REGULATIONS"), ADDRESSED TO THE BOARD IS REPRODUCED BELOW:

The report dated August 08, 2024 received from Walker Chandiok & Co LLP, Chartered Accountants, the Statutory Auditors of the Company addressed to the Board of Directors of the Company is reproduced as under

The Board of Directors

Mayur Uniquoters Limited Village Jaitpura, Jaipur-Sikar Road, Tehsil Chomu,

Jaipur-303704 (Rajasthan) India

- This report is issued in accordance with the terms of our engagement letter dated 5 August 2024 with Mayur Uniquote Limited (the 'Company')
- The management of the Company has prepared the accompanying (Annexure A) Statement of Permissible Capital Pay towards Buy-back of Equity Shares ("the statement") pursuant to the proposed buy-back of equity shares approved by the Board of Directors of the Company in their meeting held on 8 August 2024, in accordance with the provisions of sections 68. 69 and 70 of the Companies Act, 2013 ('the Act') and the regulations as specified in the 'Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018' as amended (the "Buyback Regulations"). The Statement contains the computation of amount of permissible capital payment towards buy-back of equity shares in accordance with the requirements of section 68(2)(c) of the Act and Regulation 4 of the Buyback Regulations and based on the audited standalone and consolidated financial statement for the year ended 31 March 2024 on which we had expressed a unmodified opinion vide our report dated 21 May 2024. We have initialed the Statement for the identification purposes only.

### Management's Responsibility for the Statement

- The preparation of the Statement in accordance with the requirements of section 68(2)(c) of the Act and ensuring compliance with the regulations as specified in the Buyback Regulations, is the responsibility of the management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable
- The Board of Directors is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion on reasonable grounds that the Company will be able to pay its debts from the date of Board meeting at which the proposal for buy-back was approved; and will not be rendered insolvent within a period of one year from the date of the Board meeting at which the proposal for buy-back was approved by the Board of Directors of the Company, and in forming the opinion it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act. Further, a declaration is required to be signed by at least two directors of the Company in this respect in accordance with the requirements of the section 68 (6) of the Act.

### Auditor's Responsibility

- Pursuant to the requirements of sections 68, 69 and 70 of the Act and the regulations as specified in the Buyback Regulations, it is our responsibility to provide reasonable assurance on whether
  - we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financi statement for the year ended 31 March 2024;
  - the amount of permissible capital payment, as stated in the Statement, has been properly determined considering the audited standalone and consolidated financial statement for the year ended 31 March 2024 in accordance with section 68(2)(c) of the Act and Regulation 4 of the Buyback Regulations;
  - whether the Board of Directors of the Company, in its meeting dated 8 August 2024, has formed the opinion as specified in section 68 of the Act and clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting.
- The audited standalone and consolidated financial statement, referred to in paragraph 5 above, have been audited by us on which we have issued unmodified opinion vide our review report dated 21 May 2024. Our audit of these standalone and consolidated financial statements was conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the ICAI (collectively referred to as 'SAs') Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone and consolidated financial statements are free of material misstatement. Such audit was not planned and performed in connection with any transactions to identify matters that maybe of potential interest to third parties.
- We conducted our examination of the Statement in accordance with the 'Guidance Note on Reports or Certificates for Specia Purposes' ('Guidance Note'), issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.
- A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the matters mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgment, including the assessmen of the risks associated with the matters mentioned in paragraph 5 above. We have performed the following procedures in relation to the matters mentioned in paragraph 5 above:
  - Inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financia statement for the year ended 31 March 2024;
- Examined authorization for buy back from the Articles of Association of the Company
- Agreed the balance of the Statement of Profit and Loss, Securities Premium Account and General Reserve as at 31 March 2024 as disclosed in the Statement with the audited standalone and consolidated financial statement
- Examined that the ratio of secured and unsecured debt owed by the Company, if any, is not more than twice the capital and its free reserves after such buy-back;

- Examined that all the shares for buy-back are fully paid-up;
- Examined that the amount of capital payment for the buy-back as detailed in the Statement is within the permissible limit computed in accordance with section 68(2)(c) of the Act
  - Inquired if the Board of Directors of the Company, in its meeting held on 8 August 2024 has formed the opinion as specified in and clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting
  - Examined minutes of the meetings of the Board of Directors:
  - Examined the Directors' declarations for the purpose of buy-back and solvency of the Company;
  - Verified the arithmetical accuracy of the Statement; and
- Obtained appropriate representations from the management of the Company
- in our opinion:
  - we have inquired into the state of affairs of the Company in relation to audited standalone and consolidated financial statements for the year ended 31 March 2024;

Based on our examination as above and the information, explanations and representations provided to us by the management

- the amount of the permissible capital payment towards the proposed buy-back of equity shares as computed in the accompanying Statement, is properly determined in accordance with the requirements of section 68(2)(c) of the Act and Regulation 4 of the Buyback Regulations based on the audited standalone and consolidated financial statemen for the year ended 31 March 2024;
- c) the Board of Directors of the Company, in its meeting held on 8 August 2024 have formed the opinion as specified in section 68 of the Act and clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board

#### Restriction on distribution or use

- Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the provisions of section 68 and other applicable provisions of the Act and the regulations as specified in the Buyback Regulations, pursuant to the proposed buy-back of equity shares. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have had as auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as auditors of the Company.
- This report is addressed to and provided to the Board of Directors of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and the Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, explanatory statement to the shareholders of the Company, draft letter of offer and letter of offer pertaining to buyback to be sent to the shareholders of the Company or filed with the (a) Registrar of Companies Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the Manager to the proposed buyback offer, each for the purpose of extinguishment of equity shares. Accordingly, this report may not be suitable for any other purpose, and therefore, should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose for which or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Walker Chandiok & Co LLP

Chartered Accountants Firm Registration No.: 001076N/N500013

Sd/-

Dorticulors as an March 21 2024

Tarun Gupta Partner

Membership No.:507892 UDIN: 24507892BKIVZ1739

Place: Jaipur Date: 8 August 2024

#### Annexure A

#### Statement of Permissible Capital Payment as on 31 March 2024

Particulars as on March 31, 2024	Standalone (Rs. In Lakhs)	Consolidated (Rs. In Lakhs)
Paid-up Capital (4,39,52,600 Equity Shares of Rs. 5 each fully paid up)	2197.63	2197.63
Reserves and Surplus		
Securities Premium		•
General Reserve	•	-
Retained Earnings	84,461.21	85,419.61
Total Reserve	84,461.21	85,419.61
Total paid up capital and free reserves	86,658.84	87,617.24
Maximum amount permissible for Buyback in accordance with proviso to Section 68(2)(b) of the Companies Act, 2013 requiring Board resolution (10% of the paid-up capital and free reserves)	8,665.88	8,761.72
Buyback amount proposed by the Board of Directors per resolution dated August 08, 2024.	4000.00	
Buy back size as a percentage of total paid-up Equity Share Capital and free reserves	4.62%	4.57%

- A) The aforesaid balances have been extracted accurately from the audited Standalone Financial Statements and audited Consolidated Financial Statements as at and for the year ended 31 March 2024 and secretarial records of the
- Free reserves considered above, are in accordance with section 2(43) of the Act and Explanation II to Section 68 of
- The aforesaid Statement has been prepared in connection with the proposed buy-back of upto 5,00,000 equity shares at a price of INR 800/- per share aggregating upto INR 40 Crore. The shares proposed for buy-back have been determined if-accordance with the provisions of the Companies Act, 2013 including Section 68 and Regulation 4 to the Buyback
- The Board of Directors have in their meeting dated 08 August 2024, formed opinion that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the aforesaid date and from the date on which the results of the shareholders' resolution with regard to the proposed buyback are declared.

### For Mayur Uniquoters Limited

Suresh Kumar Poddar

Chairman and Managing Director & CEO Date: August 08, 2024

### RECORD DATE AND SHAREHOLDERS ENTITLEMENT

- As required under the Buyback Regulations, the Company has fixed Friday, August 23, 2024, as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback.
- 10.2 In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a Tender Offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback. As required under the Buyback Regulations, the dispatch of the Letter of Offer shall  $be through \, electronic \, mode \, only, \, within \, 2 \, (two) \, working \, days \, from \, the \, Record \, Date \, and, \, if \, any \, Eligible \, Shareholder \, requires$ a physical copy of the Letter of Offer, a request has to be sent to the Company or the Registrar to the Buyback and the same shall be provided.
- The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders
- As defined in Regulation 2(1)(n) of the Buyback Regulations, a "small shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than Rs. 2,00,000/- (Rupees Two Lakh only) In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the
- Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback. Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder including small shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs to. The final number of Equity Shares that the Company shall purchase from each Eligible Shareholder will be based on the total number of

Equity Shares tendered by such Eligible Shareholder. Accordingly, the Company may not purchase all of the Equity

- Shares tendered by an Eligible Shareholder. 10.7 In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/ folios do not receive a higher entitlement under the small shareholder category, the Company proposes to club together the Equity Shares held by such Eligible Shareholders with a common permanent account number ("PAN") for determining the category (small shareholder or general) and entitlement under Buyback. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of PANs of the joint shareholders is identical. In case of Eligible Shareholders holding Equity Shares in physical form, where the sequence of PANs is identical or where the PAN of all joint shareholders are not available, the Company will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and the names of joint shareholders are identical. The shareholding of institutional investors like mutua funds, pension funds/ trusts, insurance companies etc. with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent as per the
- shareholder records received from the depositories. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders holding Equity Shares or the Company can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders holding Equity Shares also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to
- The maximum number of Equity Shares that can be tendered under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.
- The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement under the Buyback will be done using the mechanism notified under the SEBI Circulars
- 10.12 Income arising to the shareholders under the Buyback is exempt from income tax in India. However, the participation

- in the Buyback by non-resident shareholders may be taxable in their country of residence according to tax laws of their respective countries. The Buyback transaction would also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the
- Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant 10.13 timetable will be included in the Letter of Offer to be sent to the Eligible Shareholder(s).
  - PROCESS AND METHODOLOGYTO BE ADOPTED FOR THE BUY-BACK
- 11.1 The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in dematerialized form as on Record Date
- 11.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by the SEBI Circulars ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee of the Board authorized to complete the formalities of the Buyback) on such terms and conditions as may be permitted
- 11.3 For implementation of the Buyback, the Company has appointed M/s Sushil Financial Services Private Limited, as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through the Stock Exchange Mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

#### The Contact details of Company's Broker are as follows: Name: Sushil Financial Services Private Limited

Address: 12, Homji Street, Fort, Mumbai - 400 001;

Contact Person: Mr. Durga Mishra;

Tel No.: +91 22 40778096: Email Id: durga.mishra@sushilfinance.com: Website: www.sushilfinance.com:

SEBI Registration No.: BSE: INZ000165135;

CIN: U67120MH1991PTC063438

- BSE will be the designated stock exchange for the purpose of this Buyback. The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by BSE from time to time.
- During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock broker(s) ("Seller Member(s)") during normal trading hours of the secondary market. The Seller Member can enter orders for Equity Shares held in dematerialized form and physical form. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders.
- In the event the Seller Member(s) of any Eligible Shareholder is not registered with BSE as a trading member/stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e., Sushil Financial Services Private Limited, to place their bids, subject to
- completion of KYC requirements as required by the Company's Broker. 11.7 Modification/ cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- The cumulative quantity tendered shall be made available on the website of BSE (www.bseindia.com) throughout the
- trading session and will be updated at specific intervals during the tendering period. Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the court/ any other competent authority for transfer/sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either
- due to such request being under process as per the provisions of law or otherwise Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialized form:
- Eligible Shareholders who desire to tender their Equity Shares held by them in dematerialized form under the Buyback would have to do so through their respective Seller Member by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
- The Seller Member(s) would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of BSE. For further details, Eligible Shareholders may
- refer to the circulars issued by BSE and Indian Clearing Corporation Limited ("Clearing Corporation"). The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the
- Buyback will be provided in a separate circular to be issued by BSE and the Clearing Corporation. 11.10.4 The lien shall be marked by the Seller Member in the demat account of the Eligible Shareholder for the shares tendered in Tender Offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Clearing Corporation. In case, the Shareholders demat account is held with one depository and clearing member pool and Clearing Corporation account is held with other depository, shares shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository Tender Offer ("IDT") instructions shall be initiated by the shareholders at source depository to clearing member/ Clearing Corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target depository to the Clearing Corporation.
- 11.10.5 For orders placed with respect to dematerialized Equity Shares, by clearing members entities who have been allocated a custodian participant code by the Clearing Corporation ("Custodian Participant"), early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification by the concerned Selling Member shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation. 11.10.6 Upon placing the bid, the Seller Member(s) shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares
- tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted. 11.10.7 It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory.

After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding

- system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue, then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool
- 11.10.9 Eligible Shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/or
- Procedure to be followed by Eligible Shareholders holding Equity Shares in physical form: In accordance with SEBI's circular dated July 31, 2020 (circular no. SEBI/HO/CFD/ CMD1/CIR/ P/2020/144), shareholders holding Equity Shares in physical form are allowed to tender such shares in a buyback undertaken through the Tender Offer route. However, such tendering shall be as per the provisions of the Buyback

Regulations. The procedure is as below:

- Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Seller Member along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (a) Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (b) original share certificate(s), (c) valid share transfer form(s)/ Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in the same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (d) self-attested copy of PAN card(s) of all Eligible Shareholders, (e) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents:
- valid Aadhar card, voter identity card or passport. Based on documents mentioned in paragraph 11.11.1 above, the concerned Seller Member shall place an order/bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of BSE. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted
- ike folio number, certificate number, distinctive number, number of Equity Shares tendered etc. Any Seller Member/ Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e., Beetal Financial & Computer Services (P) Limited at the address mentioned at paragraph 14 below) on or before the Buyback closing date. The envelope should be super scribed as "Mayur Uniquoters Limited Buyback 2024". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Seller Member/ Eligible Shareholders.
- The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, BSE shall display such bids as 'unconfirmed physical bids. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids.
- In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback
- 11.11.6 An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date, in their name, along with the offer form, copy of their PAN card and of the person from whom they have purchased shares and other relevant documents as required for transfer, if any,
- The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/ provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management
- Act, 1999 and rules and regulations framed thereunder, if any. 11.13 The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Eligible Shareholder's broker through which the Eligible Shareholder places the bid.
- Modification/cancellation of orders will only be allowed during the tendering period of the Buyback The cumulative quantity of Equity Shares tendered shall be made available on the website of BSE (www.bseindia.com)
- throughout the trading session and will be updated at specific intervals during the tendering period.
  - METHOD OF SETTLEMENT Upon finalization of the basis of acceptance as per the Buyback Regulations:
- Contd. to next page

CMYK

# नवीन कार्यकारिणी का हुआ गटन

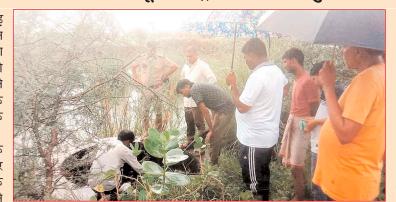
टोंक (प्रा.सं.)। भारतीय शिक्षा प्रचार समिति टोंक की साधारण सभा में नवीन जिला कार्यकारिणी का चुनाव माध्यमिक सरस्वती विद्या मन्दिर यज्ञ के बालाजीए टोक में सम्पन्न हुआ। इस अवसर पर कृष्ण गोपाल शर्मा, सह- मंत्री विजय सिंह फौजदार, विद्या भारती संस्थान जयपुर प्रान्त से विभाग प्रचारक ने नवीन जिला कार्यकारिणी में जिलाध्यक्ष दिनेश कुमार शर्मा, कम्पू टोंक, उपाध्यक्ष भागचन्द मीणा, गीता गुप्ता टोंक व जिला व्यवस्थापक निपुण सक्सेना व जिला कोषाध्यक्ष बाबूलाल शर्मा को निर्वाचित किया। कार्यक्रम का संचालन सचिव दिनेश कुमार शर्मा व प्रतिवेदन राजेश शर्मा द्वारा किया गया।

# अमरगढ़ बाँध के तीव्र जलप्रवाह क्षेत्र में फंसे परिवार को किया रेसक्यू

उपजिला कलक्टर अनूप सिंह ट्रेक्टर पर स्वयं पहुंचे मौके पर

गंगापुर सिटी (प्रा.सं.)। अमरगढ् बाँध के तीव्र जलप्रवाह क्षेत्र में जलमग्न मकान में फंसे परिवार को उपजिला कलक्टर अनूप सिंह द्वारा रविवार को रेसक्यू किया गया। बाँध क्षेत्र तक पहुँचने के लिए कोई साधन सक्षम नहीं होने के कारण उपजिला कलक्टर स्वयं ट्रेक्टर के माध्यम से मौके पर पहुंचे।

उपजिला कलक्टर ने बताया कि अमरगढ़ बाँध में निरन्तर पानी की प्रचूर मात्रा में आवक होने से जलस्तर बढ़ने के कारण आसपास के गाँव में पानी भरने की सूचना प्राप्त हुई। सूचना प्राप्त होते ही तत्काल उपजिला कलक्टर, कोतवाली



तक पहुँचने के लिए कोई साधन सक्षम जलप्रवाह क्षेत्र में बामनबड़ौदा ग्राम नहीं होने के कारण उपजिला कलक्टर पंचायत के जलमग्न मकान में फंसे थानाधिकारी जितेन्द्र चौधरी एवं सहायक ट्रेक्टर के माध्यम से जलमग्न क्षेत्र से होते परिवार को भी उन्होंने रेसक्यू किया और प्रोग्रामर पंकज गुप्ता के साथ उक्त बाँध के हुए स्वयं मौके पर पहुंचे। बाँध की एक पीढ़ित परिवार को राजकीय उच्च मोरी खुलवाकर जलस्तर को नियंत्रण में माध्यमिक विद्यालय, बामनबड़ौदा में किन्तु अमरगढ़ गाँव के मुहाने पर रख कर बाँध को सुरक्षित करने का प्रयास सुरक्षित स्थान पर स्थानान्तरित किया। वहीं राजीव गांधी सेवा केंद्र के पश्चात बाँध क्षेत्र किया। साथ ही अमरगढ़ बाँध के तीव्र उनके भोजन आदि की व्यवस्था के लिए

ग्राम पंचायत के संबन्धित अधिकारियों को निर्देशित किया। इस दौरान उन्होंने जल संसाधन एवं पंचायती राज विभाग के अधिकारियों को जलभराव क्षेत्र में किसी भी पीढ़ित व्यक्ति की मौजूदगी पाये जाने अथवा सूचना प्राप्त होने पर तत्काल बाहर निकालने के लिए कहा।

साथ ही आमजन से तीव्र जलप्रवाह एवं उच्च जलस्तर वाले क्षेत्रों से दूर रहने एवं सावधानी बरतने की अपील की। उपजिला कलक्टर ने कहा कि जिले में सभी स्तरों पर आपदा प्रबंधन, सुरक्षा, बचाव एवं राहत से सम्बंधित नियत्रंण कक्ष स्थापित कर दिए गये हैं। जिला स्तर पर दूरभाष नं. 07463-236636 वहीं निकाय स्तर पर नगर परिषद् में दूरभाष नं. 07463-234041 पर नियन्त्रण कक्ष

आदि की भूमिका रही।

इस दौरान कॉलेज प्राचार्य

पवन कुमार शर्मा, रविकांत शर्मा,

गजेंद्र गुप्ता,शिवांगी राजपूत, मोनू,

योगेंद्र गुप्ता, पवेंद्र, रवि,

जयभारत, बालकृष्ण, शिवानी

राजपत, पजा शर्मा, लवकश

मीना, शांतनु शर्मा, विकिलेश

जाटव,भावना शर्मा,प्रिया शर्मा,

आरती, पवन,संजय, भूर सिंह,

मनीष, हंसराज, गौरव, जितेश,

पायल, समय सिंह,चेतन आदि

सहित दोनों कॉलेजों के काफी

मनीष मीना,पंकज

# सार-समाचार

संभागीय आयुक्त और आईजी ने हिंडौन सिटी में बाढ से ग्रस्त शहर के बाजारों का लिया जायजा



हिंडौन सिटी (प्रा.सं.)। बाढ़ की चपेट में आए हिंडौनसिटी के गंभीर हालातों को देखते हुए रविवार को भरतपुर आईजी राहुल प्रकाश के साथ संभागीय आयुक्त सांवरमल वर्मा ने मोर्चा संभाला। दोनों ने नाव में बैठकर बाढ से ग्रस्त शहर के बाजारों का बारीकी से निरीक्षण किया। कहा कि बाढ ग्रस्त लोगों तक भोजन पहुंच चुका है और जल्द ही पहुंचने वाले है दूध और पानी पहुंचने वाले है। प्राप्त जानकारी के अनुसार आपदा प्रबंधन मंत्री डॉ. किरोडी लाल मीणा ने भी शहर में उत्तपन्न बाढ के हालातों के प्रति चिंता जताते हुए तत्काल जल निकासी के लिए संभागीय आयुक्त को आवश्यक निर्देश दिए हैं।



**चाकस् ( प्रा.सं. )।** श्री दिगंबर जैन मंदिर बालवाड़ी चाकस् में भगवान पार्शवनाथ निर्वाण उत्सव बडे ही भक्ति भाव से संपन्न हुआ। समाज के अध्यक्ष दिनेश गंगवाल तामडिया एवं महामंत्री अजय गंगवाल ने बताया कि शनिवार देर रात्रि तक भक्तामर अनुष्ठान 48 दीपक को के द्वारा एवं पार्शवनाथ चालीसा पार्श्वनाथ स्तोत्र के पाठ किए गए । जिसमें समाज के सभी लोगों ने भगवान के समक्ष दीप प्रज्वलित किये। जिसमें समाज के राजीव गंगवाल, आशीष सोनी का विशेष सहयोग रहा। समाज के कोषाध्यक्ष पवन गंगवाल ने बताया कि रविवार प्रात: अभिषेक, शांति –धारा के पश्चात भगवान पार्शवनाथ की पूजा की गई एवं निर्वाण कांड के पाठ किए गए। उसके पश्चात सभी समाज के महिला–पुरुषों एवं बच्चों ने भगवान के समक्ष सामूहिक निर्वाण लड्क चढ़ाया। समाज के संरक्षक अशोक सौगानी एवं अशोक गंगवाल रूपहेडी ने बताया कि आज के दिन भगवान पार्शवनाथ को सम्मेद शिखर सिद्ध क्षेत्र के स्वर्ण भद्र कुट से मोक्ष की प्राप्ति हुई थी। इसलिए इस पर्व को मोक्ष सप्तमी भी कहा जाता है एवं इस पर्व का जैन समाज में विशेष महत्व है आज के दिन सभी लड़िकयां उपवास करती है एवं भगवान पार्श्वनाथ की पूजा करती है। कार्यक्रम में कोट जैन समाज अध्यक्ष दिनेश बड़जात्या एवं महामंत्री प्रवीण शाह और भागचंद सौगाणी, चंद्रप्रकाश बिलाला, कैलाश पाटनी, बाबुलाल गंगवाल, सुरेश पाटनी सहित समाज के सभी लोग उपस्थित थे। सायंकाल समाज का सामृहिक भोजन हुआ एवं भगवान पार्शवनाथ की आरती की गई।

### एक पेड मां के नाम अभियान में सीएचसी में किया पौधारोपण

उदयपुरवाटी (प्रा.सं.)। राजकीय सामुदायिक स्वास्थ्य केंद्र में दवा वितरण केंद्र कर्मचारियों द्वारा हरियालो राजस्थान प्रदेश सरकार द्वारा



एक पेड मां के नाम अभियान में सीएचसी परिसर में पौधारोपण किया गया। अभियान का प्रमुख उद्देश्य दूषित पर्यावरण को शुद्ध करना है। हर समाज के व्यक्ति को पर्यावरण के प्रति जिम्मेदारी लेते हुए शुद्ध वातावरण में जीवन जीने के लिए वर्ष में एक बार कम से कम एक पेड अवश्य लगाना चाहिए। सीएचसी प्रभारी डॉ. अनिमेष गुप्ता ने कहा कि एक पेड मां के नाम लगाने के लिए हर व्यक्ति को जागरूक करना चाहिए। जिससे पर्यावरण प्रदुषण को दूषित होने से बचाया जा सके। उपभोक्ता भंडार के फार्मासिस्ट रामावतार ने कहा की एक पेड़ मां के नाम पौधारोपण करें। ताकि प्रदेश की सरकार द्वारा चलाए गए।

# भाजपा नगर मंडल कार्यकर्ताओं की हुई बैठक



झुंझुनूं (प्रा.सं.)। विधानसभा उपचुनाव को लेकर भारतीय जनता पार्टी नगर मंडल कार्यकर्ताओं की बैठक नगर मंडल अध्यक्ष

कमलकांत शर्मा की अध्यक्षता में मंडे़ला रोड स्थित शुक्ला निवास में हुई। जिसमें मुख्य अतिथि विधानसभा विस्तारक ओमप्रकाश शर्मा थे। बैठक में शर्मा ने मंडल पदाधिकारियों को शक्ति केंद्र स्तर पर टीम बनाकर प्रत्येक बूथ पर जाकर बैठक करने के निर्देश दिए। नगर मंडल अध्यक्ष कमलकांत शर्मा ने कहा कि प्रत्येक कार्यकर्ता कमल के फूल को प्रत्याशी मानकर प्रत्येक बूथ पर पार्टी को मजबूती प्रदान करने का कार्य करें। उन्होंने कहा कि प्रदेश व जिला नेतृत्व द्वारा दिए गए सभी कार्यों को ईमानदारी व जोश के साथ सभी कार्यकर्ता पूर्ण करें। इस मौके पर नगर महामंत्री विजेंद्र हटवाल विजय शंकर जोशी दिलीप सैनी रवि लंबा मनोज कुंडलवाल सोशल मीडिया जिला संयोजक चंद्र प्रकाश शुक्ला नगर उपाध्यक्ष जगदीश गोस्वामी रामनिवास सैनी युवा मोर्चा मंडल अध्यक्ष मोंटी गजराज कार्यालय प्रभारी महेंद्र सोनी कपिल सोनी ऐसी मोर्चा जिला महामंत्री विजय चावला सिहत बडी संख्या में भाजपा पदाधिकारी उपस्थित रहे।

# बच्चों को कृमि नाशक दवा एल्बेंडेजोल खिलाकर किया कृमि मुक्ति अभियान का शुभारंभ

छूटे बच्चों को 17 अगस्त मॉप-अप दिवस को खिलायी जायेगी दवा

टोंक (प्रा.सं.)। जिले में बच्चों को कृमि संक्रमण से बचाने के लिए राष्ट्रीय कृमि मुक्ति दिवस कार्यक्रम का शुभारंभ 1 से 19 साल तक की उम्र के लक्षित बच्चों, किशोर-किशोरियों को कृमि

नाशक एल्बेण्डाजोल की दवा खिलाकर किया गया। अभियान के दौरान छूटे बच्चों को 17 अगस्त मॉप-अप दिवस के दौरान यह दवा खिलाई जायेगी। मुख्य



चिकित्सा एवं स्वास्थ्य अधिकारी डॉ. अशोक कुमार यादव ने बताया कि बच्चों के पेट में कृमि संक्रमण एक आम संक्रमण है, जिसके कारण से पेट की आंतों में कृमि उत्पन्न होने से शरीर के पोषक तत्वों को वह खा जाते हैं और इसके कारण खून की कमी और कुपोषण के साथ ही शारीरिक एवं मानसिक विकास पर विपरीत प्रभाव पड़ता है। कृमि संक्रमण के रोकथाम के लिए जिले में 10 अगस्त को कृमि मुक्ति दिवस (एनडीडी) का शुभारंभ पेट में कीडे (कृमि) से निजात दिलाने वाली एल्बेण्डाजोल दवा जिले के सभी आंगनबाडी केन्द्रों, विद्यालयों एवं मदरसों में नि:शुल्क खिलाई जा रही है। अभियान के दौरान छूटे बच्चों को 17 अगस्त मॉप-अप दिवस के दौरान यह दवा खिलाई जायेगी। राष्ट्रीय कृमि मुक्ति दिवस की सफलता के लिए महिला बाल विकास विभाग, शिक्षा विभाग, चिकित्सा एवं स्वास्थ्य विभाग एवं स्वयंसेवी संस्थाओं का सहयोग लिया गया हैं।

#### पैरामेडिकल क्षेत्र की जानी मानी हस्ती उमाकांत अवस्थी का जन्मदिन मनाया गंगापुर सिटी (प्रा.सं.)। प्रेरणा, खुशी, खुशबु, अक्सिन

एक पेड़ देश के नाम कार्यक्रम के तहत

पौधे लगाकर लोगों को किया जागरूक

गंगापुर सिटी (प्रा.सं.)। अंतरराष्ट्रीय संगठन मानव अधिकार

एवं अपराध नियंत्रण संरक्षण के जिला अध्यक्ष अनुज कुमार शर्मा

ने बताया कि शनिवार को संगठन के पदाधिकारी द्वारा अशोक,पाम,

कंडर, मोगरा, गुलाब, अरोनियम (लिपिस्टिम), बड़, गुड़हल

सेवानिवृत एसीबीइओ ने बताया कि जमीन को मजबूत रखने के

लिए प्राकृतिक आपदाओं से बचने के लिए वृक्षारोपण अत्यंत

आवश्यक है। संगठन की महिला प्रकोष्ठ की जिला अध्यक्ष एवं पर्व

सभापित संगीता बोहरा ने आमजन से पौधा रोपण करने की अपील

की। वृक्षारोपण कार्यक्रम में अनुज कुमार शर्मा, संगीता बोहरा,

जैन,घनश्याम गुप्ता, श्यामसुंदर शर्मा, राजेश मीणा, केशव गुप्ता,

बारिश के चलते जंगल में फंसे श्रद्धालु

सवाई माधोपुर (प्रा.सं.)। जिले में तेज बारिश का दौर

लगातार जारी है। लगातार हो रही बारिश से जिला मुख्यालय सहित

जिले भर के नदी नाले उफान पर है, वही रणथंभौर के भी सभी

नाले और झरने उफान पर है। लगातार हो रही बारिश के कारण

रणथंभौर के जंगलों में तेज पानी आने के चलते रणथंभौर त्रिनेत्र

गणेश मंदिर मार्ग पर वन विभाग एंव प्रशासन द्वारा आवाजाही रोक

दी गई और रणथंभौर स्थित त्रिनेत्र गणेश मंदिर जाने वाले मार्ग को

हेमंत गुप्ता सीए, मदन गोपाल रावत, अजय सिन्हा,

मुकेश गुप्ता, अंजना रावत आदि उपस्थित रहे।

11 अगस्त को पैरामेडिकल क्षेत्र में विशेष पहचान रखने वाले युवा दिलों की धड़कन उमाकांत अवस्थी का जन्मदिन पैरामेडिकल के स्टूडेंट्स द्वारा रिया हॉस्पिटल एंड पैरामेडिकल कॉलेज गंगापुर सिटी व श्री मत्स्य पैरामेडिकल कॉलेज गंगापुर सिटी में बड़े धूमधाम से मनाया गया। इस दौरान पैरामेडिकल स्टूडेंट्स और स्टाफ ने मिलकर उमाकांत अवस्थी का माला व साफा पहना कर अभिनंदन किया और बाद में जन्मदिन के उपलक्ष्य में केक भी काटा इस दौरान

सवाई माधोपुर में

115 मिमि बारिश

जिला मुख्यालय सहित जिले में

विगत 48 घंटो से लगातार हो

रही बारिश के चलते जनजीवन

प्रभावित है। लगातार हो रही

बारिश के कारण जहाँ नदी नाले

और रणथंभौर के झरने उफान पर

है, वही नदी नालों में पानी के

तेज बहाव के चलते दुर्घटनाएं भी

देखने को मिल रहीं है। बाढ

नियंत्रण केन्द्र से मिली जानकारी

के अनुसार रविवार को सुबह 8

बजे से शाम 5 बजे तक सवाई

माधोपुर मानटाउन में 115 मिमि.

तो वहीं सवाई माधोपुर तहसील

क्षेत्र में 72 मि.मी. बारिश दर्ज

हुई। इसी प्रकार खण्डार में 116.

खण्डार तहसील में 111,

वजीरपर में 105. बौंली 86.

मलारना 72, मित्रपुरा 63,

भाड़ौती 60, देवपुरा 56,

गंगापुरसिटी 52, मानसरोवर 49,

पांचोलास ४०, मोरासागर ३३,

बामनवास 26, चौथ का बरवाड़ा

19 एवं ढील बांध पर 19 एमएम

बारिश रिकॉर्ड की गई। वही

जिले में हो रही लगातार बारिश

को देखते हवे प्रशासन भी अलर्ट

माधोपुर जिले में रेड अलर्ट

घोषित किया गया है।

सवाई माधोपुर (प्रा.सं.)।

ऐसे आयोजन करने के लिए भी वंश कुमार, प्रिंस , रुचि, हिना,

गुलमोहर, चमेली,

तुलसी, आदि के

पौधे लगाए एवम

संगठन के संरक्षक

सदस्यों

वितरित

उमाकांत अवस्थी ने सभी मोटिव किया एवम जल्द ही स्ट्डेंट्स का धन्यवाद देते हुए गंगापुर जिले में पैरामेडिकल उन्हें पैरामेडिकल के क्षेत्र में आने एसोसिएशन के गठन के बारे में बाली परेशानियों और उनके बताया जिस से पैरामेडिकल समाधान के बारे में बताते हुए स्टूडेंट्स की प्रॉब्लम्स का जल्दी पैरामेडिकल के क्षेत्र की संपूर्ण निवारण हो सके। इस कार्यक्रम जानकारी दी और स्टूडेंट्स को में मुख्य रूप से प्रियांशु, पलक,

## संख्या में स्टूडेंट्स उपस्थित रहे। श्रीश्याम बाबा निवाई के लिए टोंक से पांचवीं पदयात्रा खाना

टोंक (प्रा.सं.)। श्रीश्याम बाबा निवाई के लिए रविवार को टोंक से पांचवीं पदयात्रा बडी धूमधाम से श्री श्याम बाबा की झांकी के साथ रवाना हुई जो देर शाम को निवाई पहुंच करके श्री श्याम बाबा मंदिर में ध्वज निशान चधने के साथ सम्पन्न हुई । टोंक से पांचवीं श्री श्याम पदयात्रा बडा क्ंआ श्री श्याम बाबा की विधिवत पूजा-अर्चना के साथ भव्य झांकी के साथ रवाना हुई। पदयात्रा में महिला एपुरुष एवं बच्चे श्री श्याम बाबा के भजनों पर नाचते गाते साथ चल रहे थे।साथ ही श्री श्याम ध्वज निशान के साथ रवाना हुई पदयात्रा का टोंक सहित पदयात्रा का निवाई तक जगह जगह लोगो ने स्वागत किया। पदयात्रा में सैकडों श्याम भक्त श्री श्याम बाबा की जयकारों के जयघोष लगते हुए चल रहे थे, पदयात्रियों में इतना उत्साह था कि इंद्रदेव भी पदयात्रियों श्री श्याम भक्तों के कदमों को नहीं रोक पाए, बल्कि इंद्रदेव ने भी इन पदयात्रियों का आकाश से सावन के महीने में बारिश रूपी जल से स्वागत किया।

#### मोड पर है। मौसम विभाग द्वारा आगामी 24 घण्टे के लिए सवाई

- The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/ bank, due to any reason, then such funds will be transferred to the concerned Seller Member's settlement bank account for onward transfer to such Eliqible Shareholders
- 12.3 Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the Registrar on behalf of the Company. On receipt of the same, the Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the Eliqible Shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- In case the demat account of the Eliqible Shareholders is held with one depository and the Clearing Member pool/ Clearing Corporation account is held with another depository, the Clearing Corporation that holds the Clearing Member pool and Clearing Corporation account of the Eligible Shareholder will cancel the excess or unaccepted shares in the depository that holds the demat account. Source depository will not be able to release the lien without a release of IDT message from target depository Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing  $Corporation\ or\ automatically\ generated\ after\ matching\ with\ bid\ accepted\ details\ as\ received\ from\ the\ Company\ or\ the\ Registrar$ to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted blocked shares in the demat account of the Eligible Shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from Eligible Shareholder's  $demat\ account\ and\ credit\ it\ to\ the\ Clearing\ Corporation\ settlement\ account\ in\ target\ Depository\ on\ settlement\ date.$
- 12.5 In relation to the Equity Shares in physical form: a) If Equity Shares in physical form tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding Equity Shares in physical  $form\ to\ dematerialize\ their\ such\ Equity\ Shares.\ b)\ If\ however,\ only\ a\ portion\ of\ the\ Equity\ Shares\ in\ physical\ form\ held\ by\ an$ Eligible Shareholder is accepted in the Buyback, then the Company is authorized to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the Registrar and Transfer Agent of the Company ("RTA"). The RTA shall  $retain \ the \ original \ share \ certificate \ and \ deface \ the \ certificate \ with \ a \ stamp \ "Letter \ of \ Confirmation \ Issued" \ on \ the \ face/ \ reverse$ of the certificate to the extent of the excess Equity Shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the Equity Shares in physical form. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the Equity Shares to a separate demat account of the Company opened for the said
- 12.6 In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Selling Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by BSE and the Clearing Corporation from time to time.
- Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted

bid will be transferred to the Clearing Corporation.

पूरी तरह से बंद कर दिया।

- In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/ message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement
- The Equity Shares bought back in dematerialized form would be transferred directly to the demat escrow account of the Company opened for the Buyback ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.
- Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the
- The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients/ will unblock the excess unaccepted Equity Shares. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted
- The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations. **COMPLIANCE OFFICER**

Investors may contact the Company Secretary of the Company for any clarifications or to address their grievances, if any, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays at the following address:

Name: Mr. Pawan Kumar Kumawat Designation: Company Secretary Mayur Uniquoters Limited

Village Jaitpura, Jaipur-Sikar Road, Jaipur, Rajasthan, 303704 Telephone: 01423-224001

Email: secr@mayur.biz | Website: www.mayuruniquoters.com INVESTOR SERVICE CENTRE & REGISTRAR TO THE BUY-BACK

In case of any queries, shareholders may also contact the Registrar to the Buy-back or the Investor Relations team of the  $Company, during office hours i.e., from 10.00 \ a.m. to 5.00 \ p.m. on all working days except Saturday, Sunday and public$ holidays, at the following address:

#### REGISTRARTOTHE BUY-BACK: BEETAL

### Beetal Financial & Computer Services Private Limited

Beetal House, 3rd, 99, Madangir, Behind LSC, Near Dada Sukh Das Mandir, New Delhi-110062 Tel: 011 - 29961281-83 | Fax No.: 011 - 29961284 Contact person: Mr. Punit Mittal

Email: beetal@beetalfinancial.com

Website: www.beetalfinancial.com SEBI Registration Number: INR000000262 I Validity: Permanent

Corporate Identification Number: U67120DL1993PTC052486 MANAGERTOTHE BUY-BACK



D AND A FINANCIAL SERVICES (P) LIMITED

13, Community Centre, East of Kailash. New Delhi - 110065

Tel nos.: 011-41326121/40167038 Email: investors@dnafinserv.com

Contact Person: Ms. Radhika Pushkarna / Mr. Amitkumar Gattani

SEBI Registration No. INM000011484I Validity: Permanent CIN: U74899DL1981PTC012709

DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board accepts responsibility for the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information

#### For and on behalf of the Board of Directors of Mayur Uniquoters Limited Sd/-

Sd/-Suresh Kumar Poddar Chairman and Managing Director & CEO DIN: 00022395

Arun Kumar Bagaria Whole Time Director

Pawan Kumar Kumawat Company Secretary and Compliance Officer M. No: ACS25377

Place: Jaipur Date : August 09, 2024